

# Common Ground in the Commonwealth Q3 2024 Survey

n800 Registered Pennsylvania Voters

Field Dates: September 26-29, 2024

Margin of Error: ± 3.46%



#### Methodology

• Online survey conducted September 26-29, among n800 registered Pennsylvania voters statewide. Respondents were selected randomly from opt-in panel participants.

• Sampling controls were used to ensure that a proportional and representative number of respondents were interviewed from such demographic groups as partisanship, age, gender, race, and geographic region.

• Statewide survey of registered voters has a ± 3.46% overall margin of error at the 95% confidence interval.

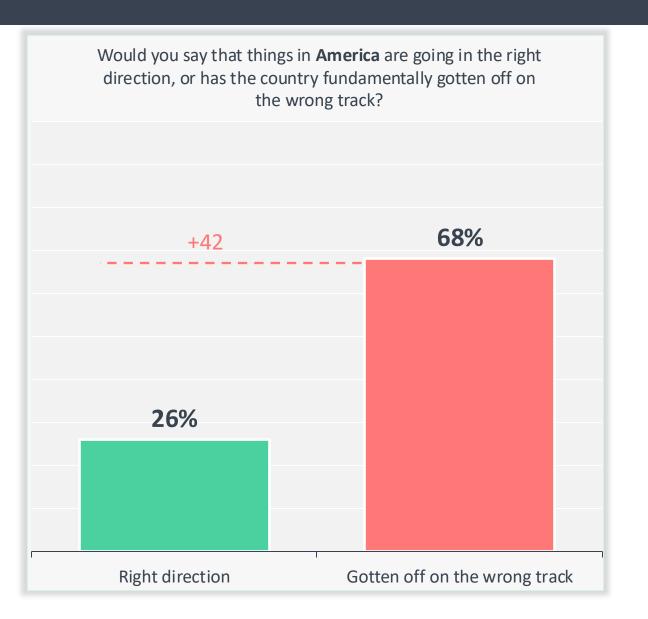
Past polling can be found at <a href="http://commongroundpoll.com/">http://commongroundpoll.com/</a>

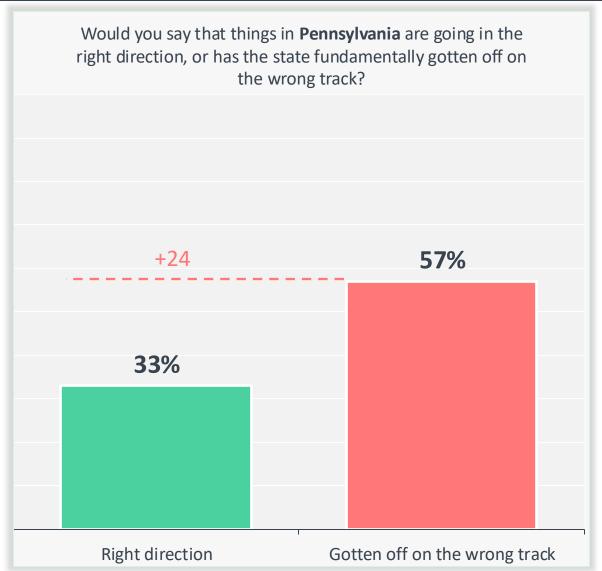


## Commonwealth Sentiment Series

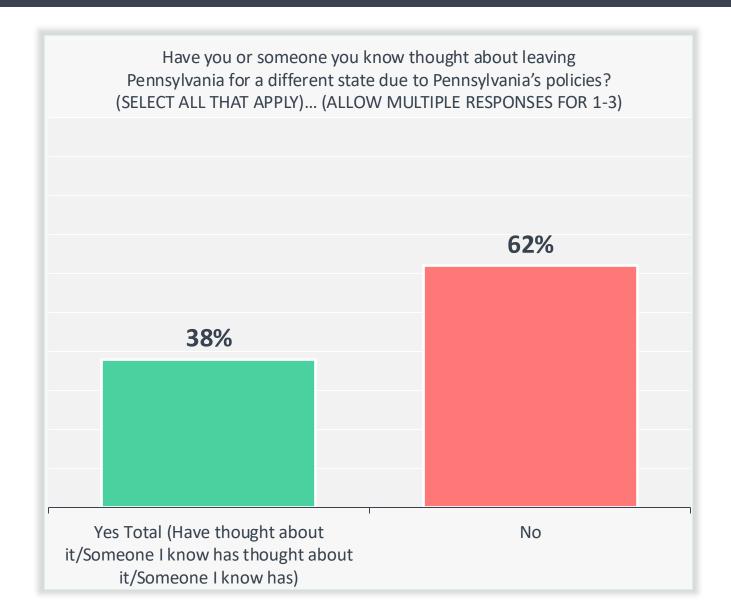


#### **Pessimism Persists:** Pennsylvania voters remain pessimistic about the direction of the country and the state.



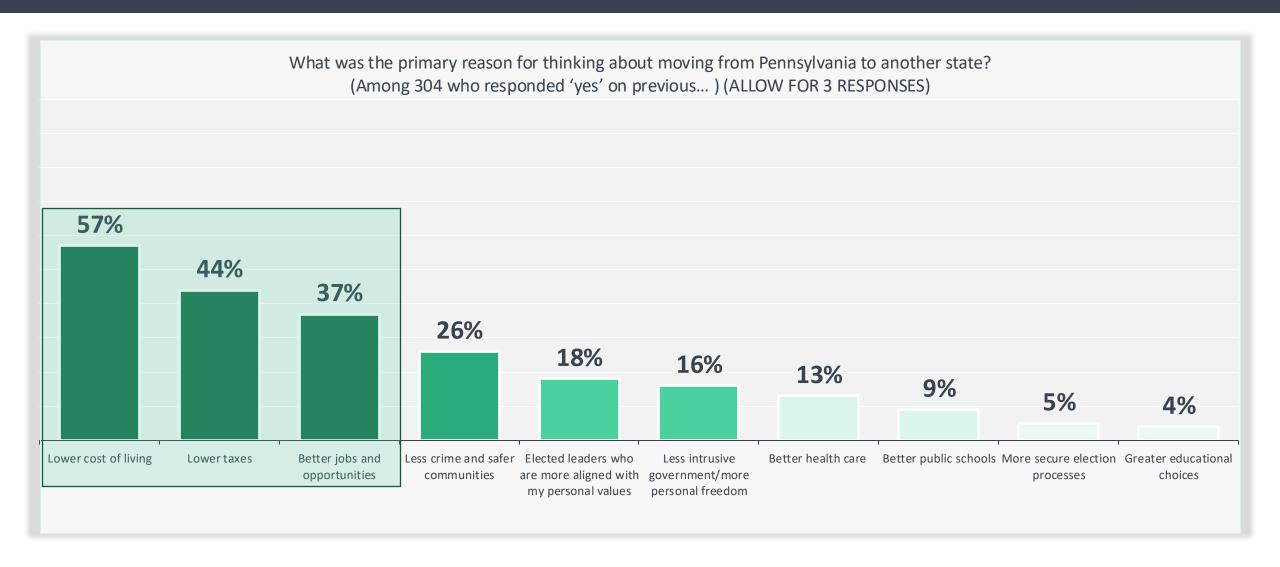


**Brain Drain - Younger Citizens Voting With Their Feet:** About half of respondents younger than 44 have thought about leaving the state, know someone who has thought about leaving, or know someone who has already left due to Pennsylvania's policies.



Subgroup	Total Yes	No	Differential
<b>Female</b> (52%)	39%	61%	-22%
Male (48%)	36%	64%	-28%
Democratic (38%)	31%	69%	-38%
Independent (23%)	40%	60%	-20%
Republican (39%)	44%	56%	-12%
<b>18-29</b> (13%)	51%	49%	2%
<b>30-44</b> (23%)	48%	52%	-4%
<b>45-64</b> (37%)	38%	62%	-24%
<b>65+</b> (27%)	24%	76%	-52%
<b>Urban</b> (22%)	44%	56%	-12%
Suburban (56%)	37%	63%	-26%
<b>Rural</b> (22%)	36%	64%	-28%
<b>&lt;\$40K</b> (36%)	43%	57%	-14%
<b>\$40-\$79K</b> (31%)	40%	60%	-20%
<b>\$80-\$125K</b> (16%)	32%	68%	-36%
<b>\$125+</b> (14%)	34%	66%	-32%

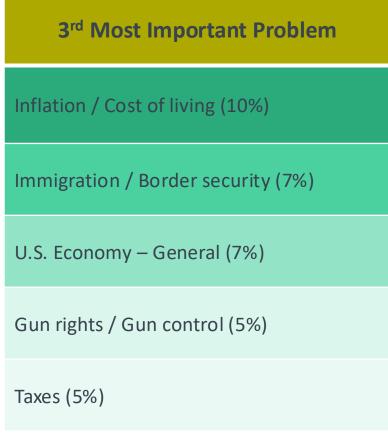
**Thinking With Their Wallet:** Top three reasons people consider leaving Pennsylvania to live in another state are *lower cost of living, lower taxes, and better jobs and opportunities.* 



National Issues: Of the 27 issues tested, *inflation/cost of living* continues to be the most important problem facing the nation, with the U.S. economy in general continuing to be a top concern as well. Immigration / border security continues to be a growing concern.

Please rank the three most important problems facing the country today, with 1 being the most important problem facing the country. (Top 5 responses for each rank shown)

Most Important Droblem		
Most Important Problem	2 <sup>nd</sup> Most Important Problem	3 <sup>rd</sup> Most Importa
Inflation / Cost of living (20%)	Inflation / Cost of living (15%)	
Immigration / Border security (12%)	U.S. Economy – General (10%)	Inflation / Cost of living (
U.S. Economy – General (9%)	O.S. Economy General (1070)	Immigration / Border sec
	Immigration / Border security (9%)	U.S. Economy – General
Abortion (5%)	Abortion (7%)	Gun rights / Gun control
Health care (4%)	Health care (5%)	
	11001011 0010 (370)	Taxes (5%)

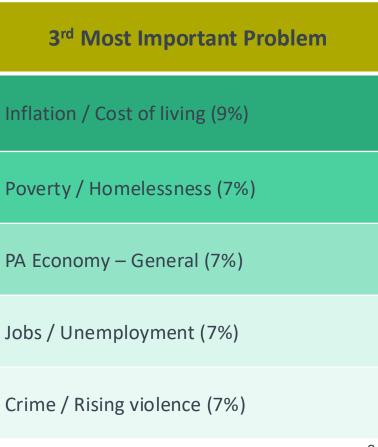


**PA Inflation Troubles:** Inflation is looked at as far and away the most important problem facing Pennsylvania, being more important to voters than the next three problems combined. The state economy remains a concern.

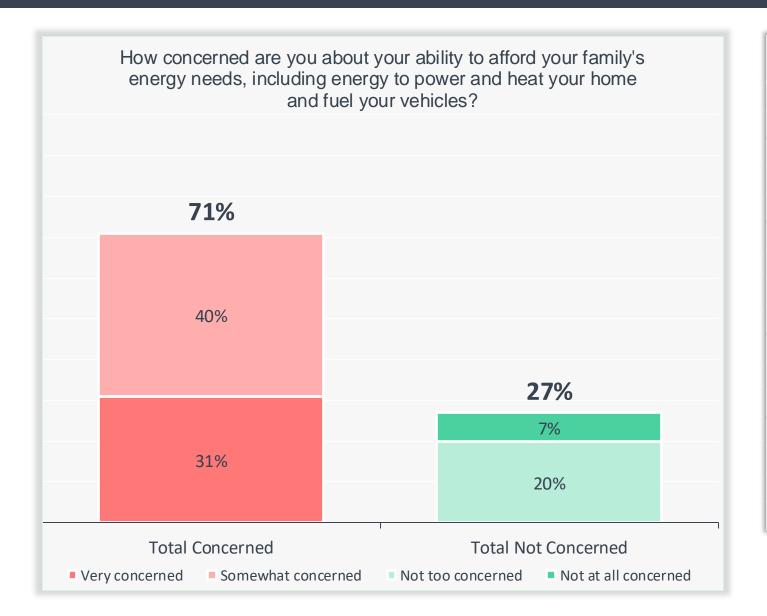
Please rank the three most important problems facing Pennsylvania today, with 1 being the most important problem facing the state. (Top 5 responses for each rank shown)

Most Important Problem	
Inflation / Cost of living (23%)	
PA Economy – General (8%)	
Crime / Rising violence (7%)	
Gun rights / Gun control (5%)	
Immigration (5%)	

2 <sup>nd</sup> Most Important Problem
Inflation / Cost of living (14%)
Taxes (8%)
PA Economy – General (8%)
Crime / Rising violence (7%)
Wages/Salary/Pay Inequality (6%)



**Energy as Key Driver of Cost of Living Concerns:** Over 7-in-10 Pennsylvanians say they are concerned with their ability to afford their family's energy needs.

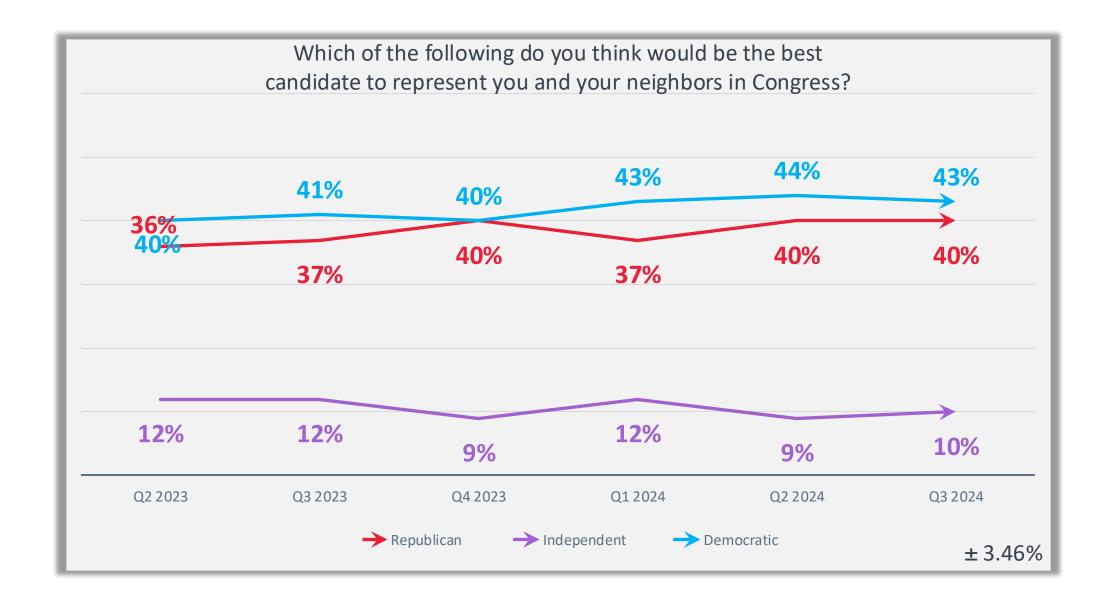


Subgroup	Total Concerned	Total Not Concerned	Differential
Female (52%)	76%	21%	55%
Male (48%)	65%	33%	32%
Democratic (38%)	67%	32%	35%
Independent (23%)	68%	28%	40%
Republican (39%)	76%	21%	55%
<b>18-29</b> (13%)	71%	27%	44%
<b>30-44</b> (23%)	77%	19%	58%
<b>45-64</b> (37%)	73%	24%	49%
<b>65+</b> (27%)	61%	38%	23%
<b>Urban</b> (22%)	73%	22%	51%
Suburban (56%)	65%	33%	32%
Rural (22%)	82%	16%	66%
<b>&lt;\$40K</b> (36%)	80%	17%	63%
<b>\$40-\$79K</b> (31%)	73%	27%	46%
<b>\$80-\$125K</b> (16%)	70%	28%	42%
<b>\$125</b> + (14%)	48%	52%	-4%

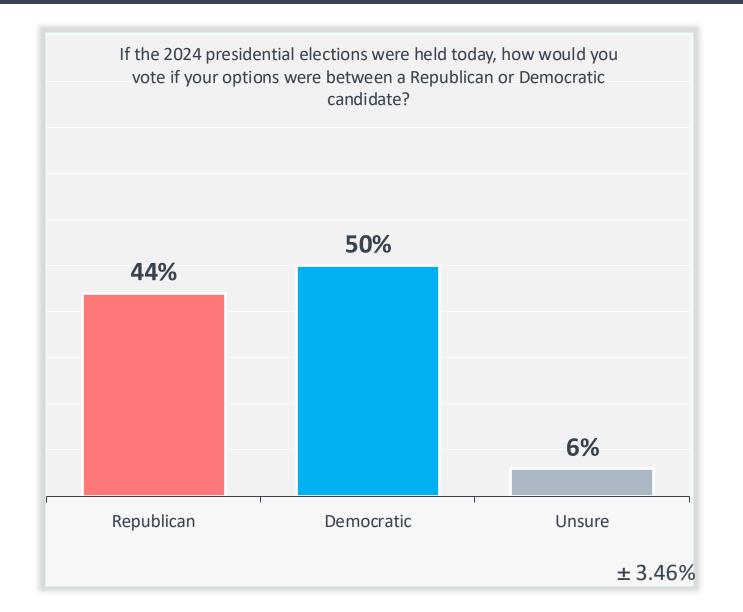
## Federal Officials Series



**Narrow Generic Ballot:** Not since Q4 of last year have we seen as tight of a generic ballot, with the generic Democratic candidate leading the Republican by just 3 points. Ten percent remain undecided.

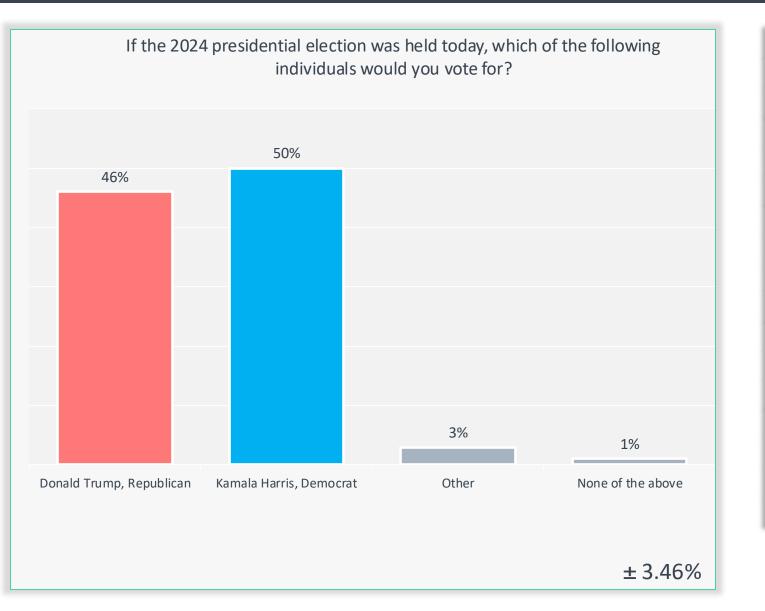


**Presidential Generic Ballot:** In our first poll with Kamala Harris as the Democratic nominee, the generic ballot has Democrats at 50% among registered voters.



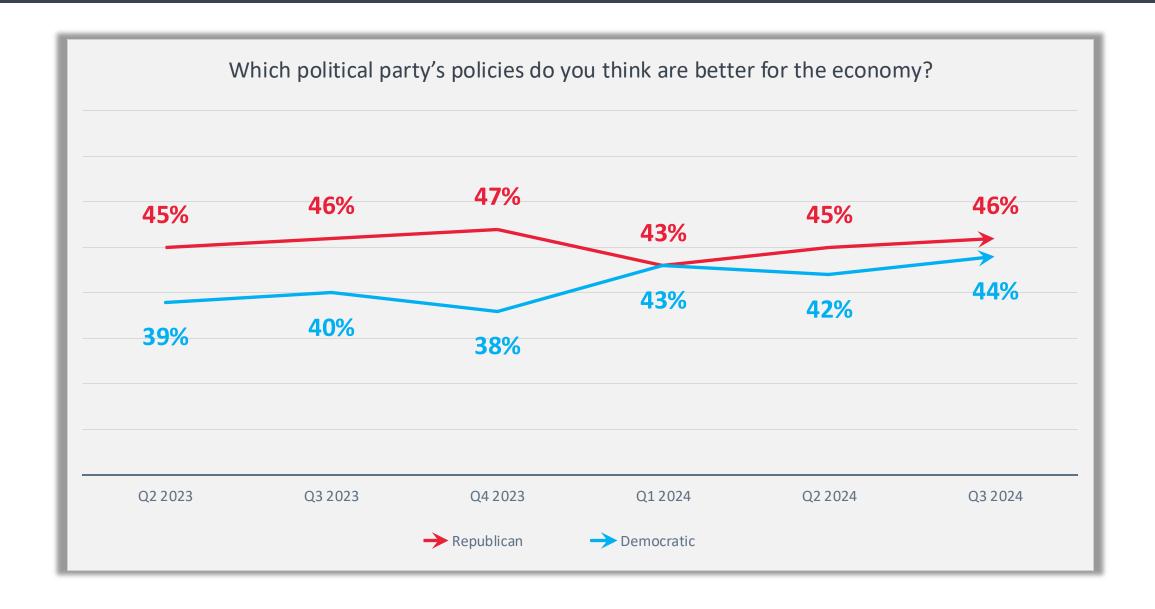
Subgroup	Republican	Democratic	Differential
<b>Female</b> (52%)	41%	52%	11%
<b>Male</b> (48%)	46%	49%	3%
Democratic (38%)	4%	95%	91%
Independent (23%)	37%	46%	9%
Republican (39%)	89%	7%	82%
<b>18-29</b> (13%)	42%	51%	9%
<b>30-44</b> (23%)	50%	42%	8%
<b>45-64</b> (37%)	40%	53%	13%
<b>65+</b> (27%)	45%	54%	9%
<b>Urban</b> (22%)	27%	68%	41%
Suburban (56%)	44%	50%	6%
<b>Rural</b> (22%)	59%	35%	24%
<\$40K (36%)	41%	52%	11%
<b>\$40-\$79K</b> (31%)	44%	53%	9%
<b>\$80-\$125K</b> (16%)	46%	50%	4%
<b>\$125+</b> (14%)	48%	46%	2%

## **2-Way Top of Ticket:** In contrast to the generic ballot, the gap tightens when Trump is the candidate to just outside the margin of error. The race remains tight.



Subgroup	Trump	Harris	Differential
<b>Female</b> (52%)	44%	52%	8%
Male (48%)	48%	49%	1%
Democratic (38%)	7%	91%	84%
Independent (23%)	43%	47%	4%
Republican (39%)	88%	10%	78%
<b>18-29</b> (13%)	43%	48%	5%
<b>30-44</b> (23%)	54%	43%	11%
<b>45-64</b> (37%)	44%	52%	8%
<b>65+</b> (27%)	43%	54%	11%
<b>Urban</b> (22%)	29%	66%	37%
Suburban (56%)	46%	49%	3%
Rural (22%)	61%	36%	25%
<b>&lt;\$40K</b> (36%)	45%	52%	7%
<b>\$40-\$79K</b> (31%)	46%	49%	3%
<b>\$80-\$125K</b> (16%)	46%	50%	4%
<b>\$125+</b> (14%)	45%	51%	6%

**Economic Policy:** Pennsylvanians maintain that the Republican Party's economic policies are still better for the economy than the Democratic Party's platform.

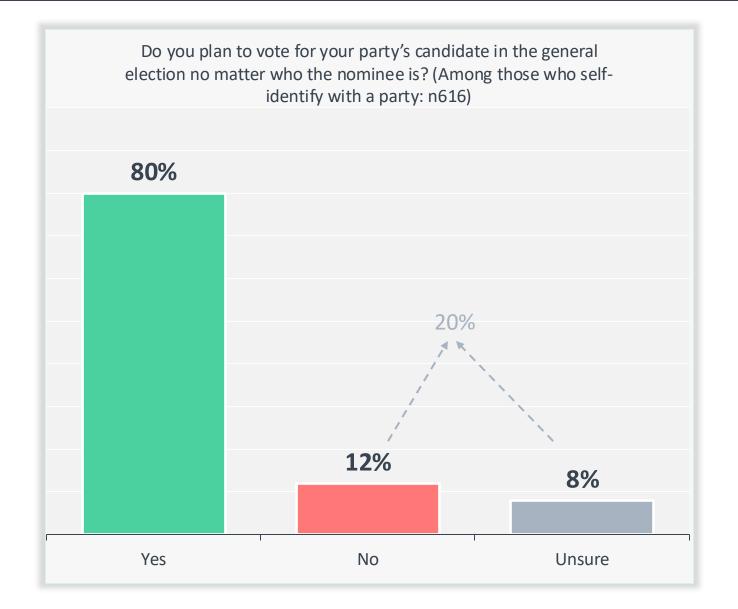


Candidate Satisfaction: With Joe Biden dropping out of the race, satisfaction in presidential choices increased 18 points since Q2. Still, a majority of independents (61%) remain unsatisfied.



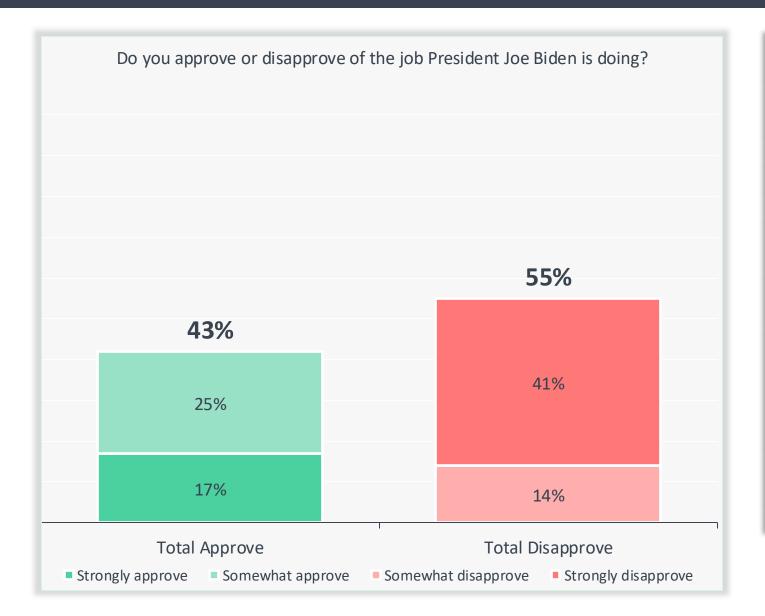
Subgroup	Satisfied	Dissatisfied	Differential
Female (52%)	58%	42%	16%
Male (48%)	58%	42%	16%
Democratic (38%)	70%	30%	40%
Independent (23%)	39%	61%	-22%
Republican (39%)	56%	44%	12%
<b>18-29</b> (13%)	51%	49%	2%
<b>30-44</b> (23%)	52%	48%	4%
<b>45-64</b> (37%)	63%	37%	26%
<b>65+</b> (27%)	59%	41%	18%
<b>Urban</b> (22%)	70%	30%	40%
Suburban (56%)	<b>52%</b>	48%	4%
Rural (22%)	60%	40%	20%
<b>&lt;\$40K</b> (36%)	63%	37%	26%
<b>\$40-\$79K</b> (31%)	62%	38%	24%
<b>\$80-\$125K</b> (16%)	45%	55%	-10%
<b>\$125+</b> (14%)	51%	49%	2%

**Support for Party's Candidate:** 1-in-5 registered 'partisan' voters either say they are not going to vote for their party's nominee, or remain *unsure.* 



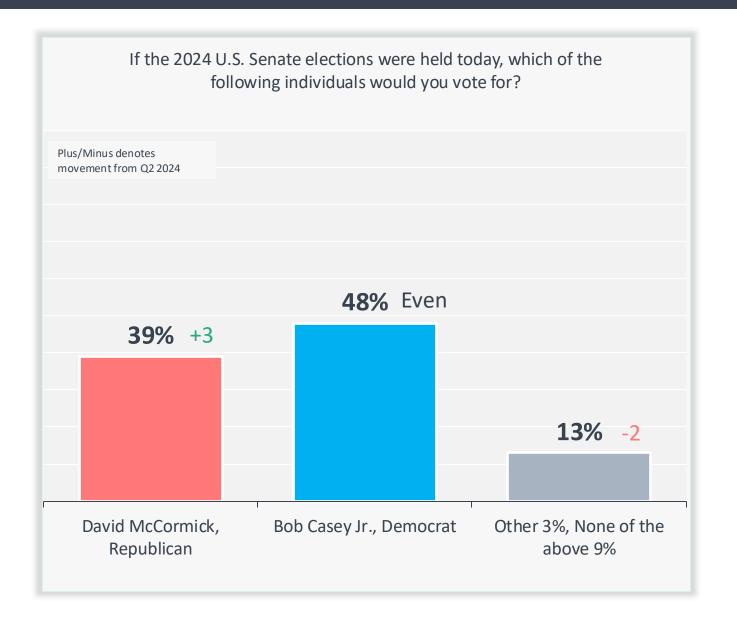
Subgroup	Yes	No	Differential
<b>Female</b> (52%)	83%	9%	74%
Male (48%)	77%	16%	61%
Democratic (38%)	82%	11%	71%
Independent (23%)			
Republican (39%)	79%	14%	65%
<b>18-29</b> (13%)	82%	10%	72%
<b>30-44</b> (23%)	76%	11%	65%
<b>45-64</b> (37%)	81%	13%	68%
<b>65+</b> (27%)	82%	13%	69%
<b>Urban</b> (22%)	87%	8%	79%
Suburban (56%)	77%	13%	64%
<b>Rural</b> (22%)	80%	14%	66%
<b>&lt;\$40K</b> (36%)	86%	7%	79%
<b>\$40-\$79K</b> (31%)	81%	11%	70%
<b>\$80-\$125K</b> (16%)	68%	19%	49%
<b>\$125+</b> (14%)	<b>75%</b>	21%	54%

**Biden Job Approval:** President Biden's job approval rating is underwater among nearly every demographic, with two notable exceptions: He gets significant support from self-identified Democrats and a modest edge among those who live in urban areas.



Subgroup	Total Approve	Total Disapprove	Differential
<b>Female</b> (52%)	43%	55%	-12%
Male (48%)	42%	56%	-14%
Democratic (38%)	79%	20%	59%
Independent (23%)	33%	61%	-28%
Republican (39%)	11%	88%	-77%
<b>18-29</b> (13%)	33%	65%	-32%
<b>30-44</b> (23%)	31%	67%	-36%
<b>45-64</b> (37%)	48%	48%	Even
<b>65+</b> (27%)	49%	51%	-2%
<b>Urban</b> (22%)	53%	44%	9%
Suburban (56%)	44%	54%	-10%
<b>Rural</b> (22%)	29%	70%	-41%
<b>&lt;\$40K</b> (36%)	45%	53%	-8%
<b>\$40-\$79K</b> (31%)	41%	59%	-18%
<b>\$80-\$125K</b> (16%)	40%	59%	-19%
<b>\$125+</b> (14%)	46%	52%	-6%

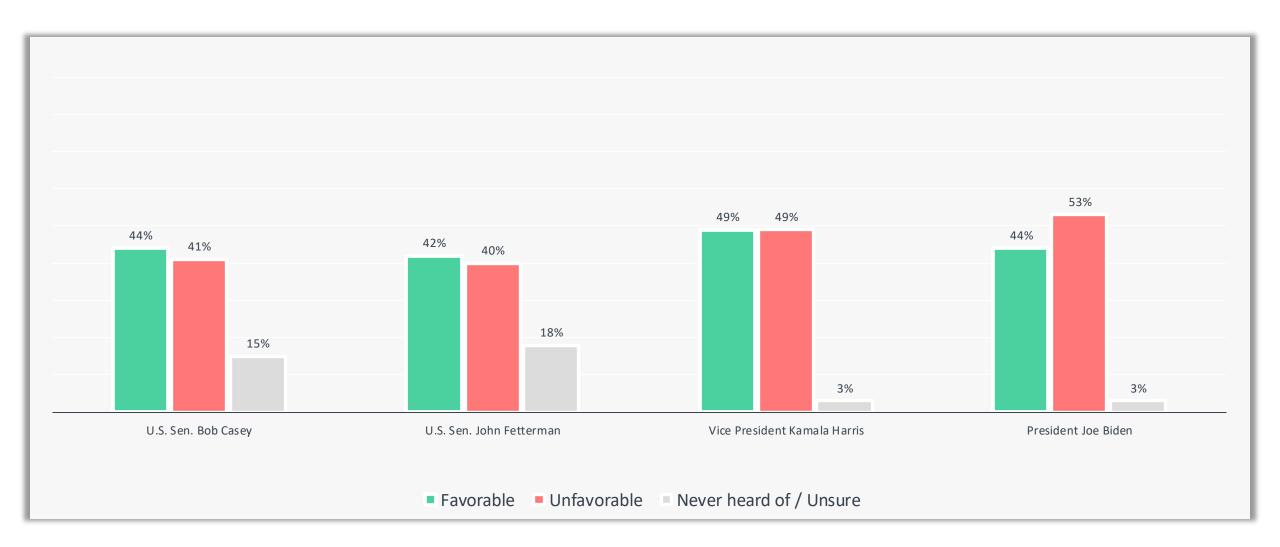
**Pennsylvania U.S. Senate 2-Way Ballot:** McCormick increased his vote share by 3 points over the past quarter, with Casey's support remaining stagnate. Still, 13% of Pennsylvanians say they would vote for some 'other' candidate or 'none of' the candidates, with 28% of independents still undecided between the two candidates.



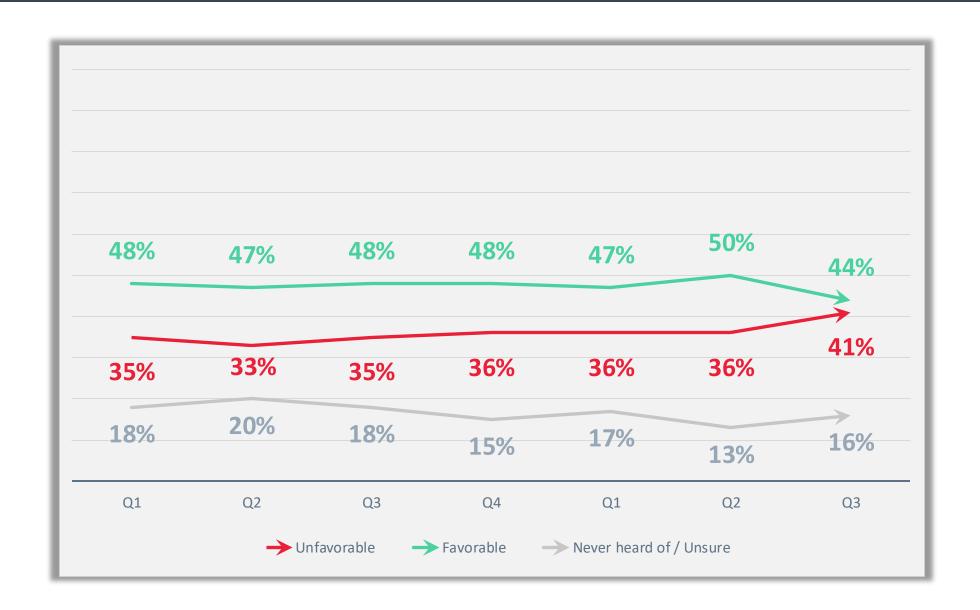
Subgroup	McCormick	Casey	Differential
<b>Female</b> (52%)	36%	48%	12%
<b>Male</b> (48%)	42%	48%	6%
Democratic (38%)	5%	89%	84%
Independent (23%)	31%	41%	10%
Republican (39%)	79%	11%	68%
<b>18-29</b> (13%)	37%	43%	6%
<b>30-44</b> (23%)	42%	40%	2%
<b>45-64</b> (37%)	37%	50%	13%
<b>65+</b> (27%)	40%	54%	14%
<b>Urban</b> (22%)	27%	60%	33%
Suburban (56%)	38%	49%	11%
<b>Rural</b> (22%)	53%	33%	20%
<\$40K (36%)	34%	49%	15%
<b>\$40-\$79K</b> (31%)	43%	49%	6%
<b>\$80-\$125K</b> (16%)	42%	47%	5%
<b>\$125</b> + (14%)	44%	48%	4%

You will now read a list of key **federal** officials and institutions. After each, please indicate if you have a favorable or unfavorable opinion of each. If you don't know or haven't heard of the entity, please note that. (RANDOMIZE QUESTIONS IN SERIES)

...Individuals by favorability differential

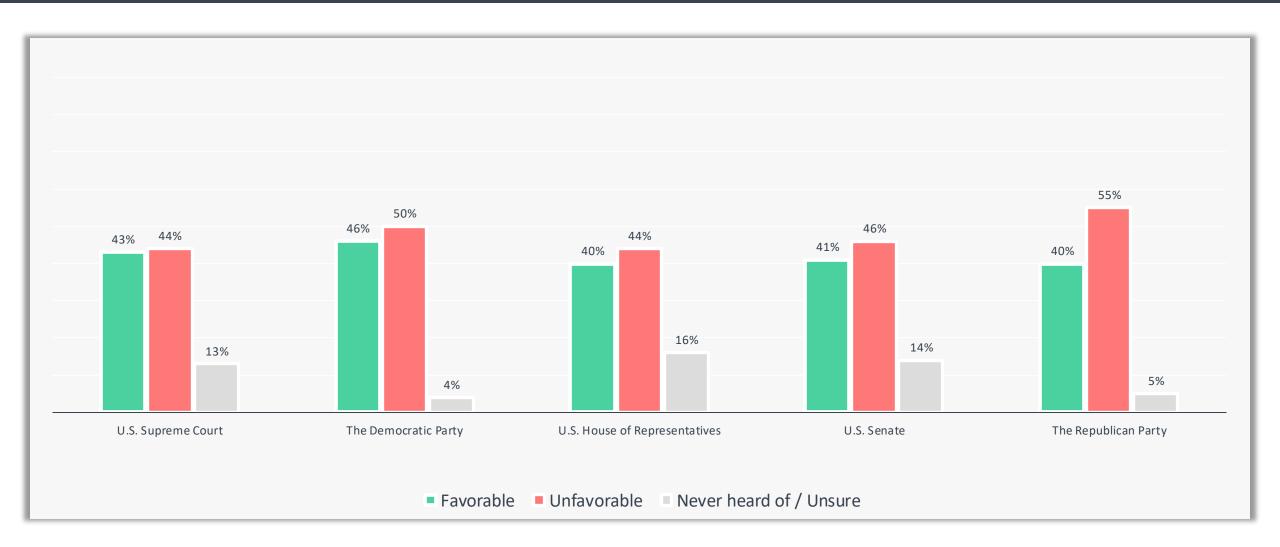


#### U.S. Senator Bob Casey Favorability



You will now read a list of key **federal** officials and institutions. After each, please indicate if you have a favorable or unfavorable opinion of each. If you don't know or haven't heard of the entity, please note that. (RANDOMIZE QUESTIONS IN SERIES)

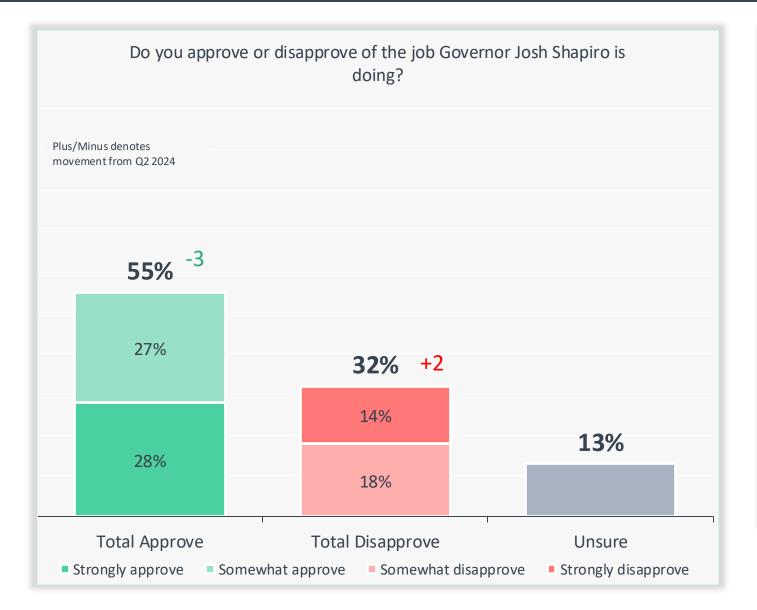
...Institutions by favorability differential



## Pennsylvania Officials Series

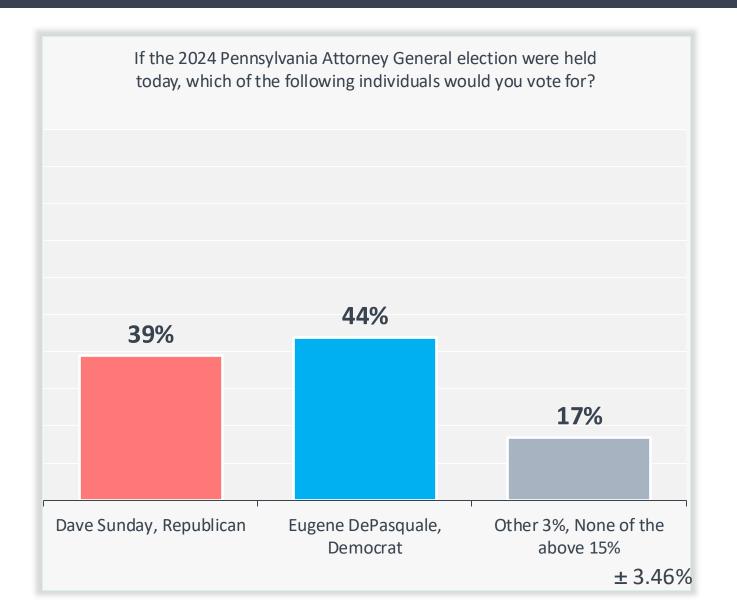


**Governor Shapiro Job Approval:** Governor Shapiro maintains an overall positive job approval, though it has slipped a net negative 5 points since Q2.



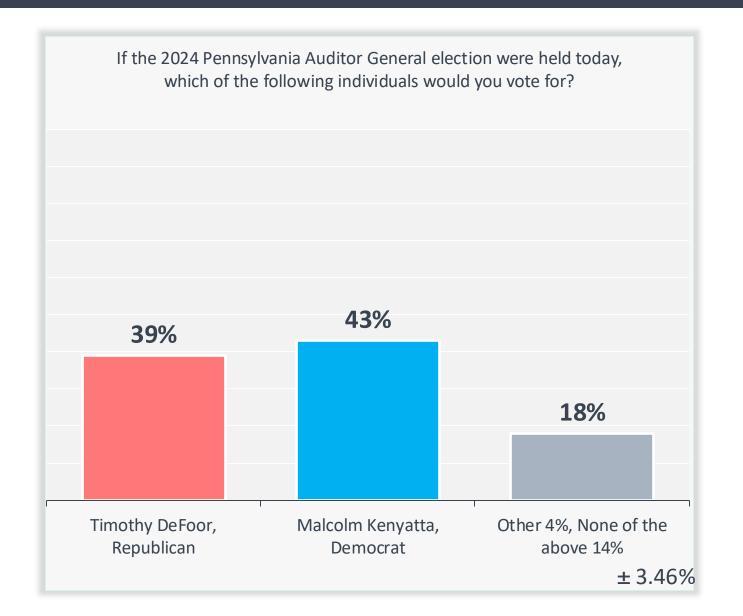
Subgroup	Total Approve	Total Disapprove	Differential
Female (52%)	54%	30%	24%
Male (48%)	56%	34%	22%
Democratic (38%)	84%	9%	75%
Independent (23%)	48%	29%	19%
Republican (39%)	29%	57%	-28%
<b>18-29</b> (13%)	45%	35%	10%
<b>30-44</b> (23%)	46%	33%	13%
<b>45-64</b> (37%)	56%	31%	25%
<b>65+</b> (27%)	66%	31%	35%
<b>Urban</b> (22%)	60%	20%	40%
Suburban (56%)	57%	33%	24%
<b>Rural</b> (22%)	46%	40%	6%
<b>&lt;\$40K</b> (36%)	50%	33%	17%
<b>\$40-\$79K</b> (31%)	57%	32%	25%
<b>\$80-\$125K</b> (16%)	57%	33%	24%
<b>\$125+</b> (14%)	63%	30%	33%

**Pennsylvania Attorney General Ballot:** Democrat DePasquale is narrowly leading over Republican Sunday, with roughly 17% of registered voters still on the fence.



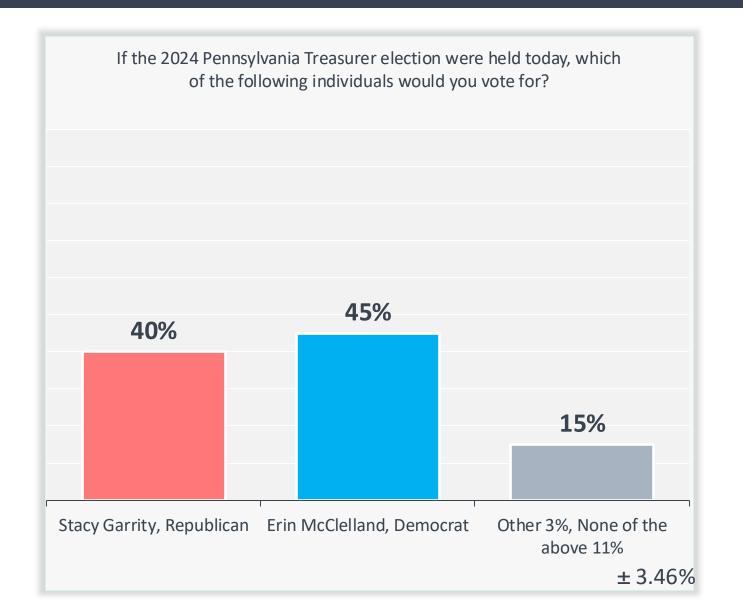
Subgroup	Sunday	DePasquale	Differential
Female (52%)	34%	45%	11%
<b>Male</b> (48%)	44%	42%	2%
Democratic (38%)	5%	86%	81%
Independent (23%)	33%	33%	Even
Republican (39%)	78%	8%	70%
<b>18-29</b> (13%)	28%	54%	26%
<b>30-44</b> (23%)	41%	37%	4%
<b>45-64</b> (37%)	38%	44%	6%
<b>65+</b> (27%)	44%	44%	Even
<b>Urban</b> (22%)	26%	60%	34%
Suburban (56%)	39%	42%	3%
<b>Rural</b> (22%)	51%	33%	18%
<b>&lt;\$40K</b> (36%)	34%	44%	10%
<b>\$40-\$79K</b> (31%)	41%	47%	6%
<b>\$80-\$125K</b> (16%)	45%	42%	3%
<b>\$125+</b> (14%)	41%	41%	Even

**Pennsylvania Auditor General Ballot:** Republican Timothy DeFoor and Democrat Malcolm Kenyatta are running neck-in-neck, with 18% of registered voters yet to decide if they will support either candidate.



Subgroup	DeFoor	Kenyatta	Differential
<b>Female</b> (52%)	34%	44%	10%
<b>Male</b> (48%)	43%	43%	Even
Democratic (38%)	4%	86%	82%
Independent (23%)	32%	32%	Even
Republican (39%)	78%	6%	<b>72</b> %
<b>18-29</b> (13%)	30%	53%	23%
<b>30-44</b> (23%)	42%	37%	5%
<b>45-64</b> (37%)	38%	44%	6%
<b>65+</b> (27%)	41%	43%	2%
<b>Urban</b> (22%)	24%	62%	38%
Suburban (56%)	39%	41%	2%
<b>Rural</b> (22%)	51%	31%	20%
<b>&lt;\$40K</b> (36%)	33%	44%	11%
<b>\$40-\$79K</b> (31%)	39%	46%	7%
<b>\$80-\$125K</b> (16%)	42%	42%	Even
<b>\$125</b> + (14%)	47%	39%	8%

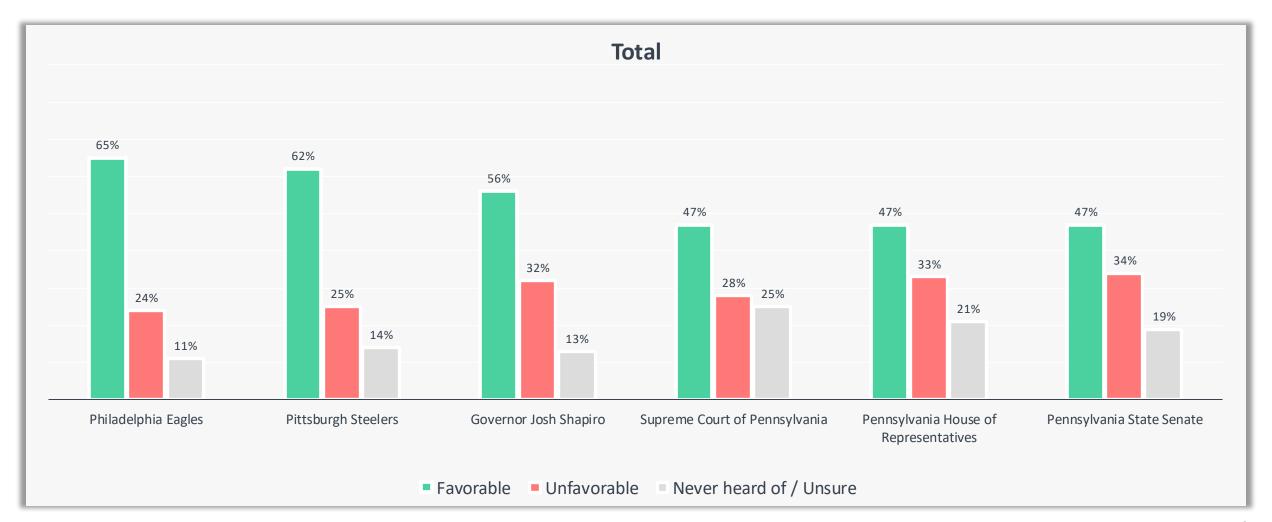
**Pennsylvania Treasurer Ballot:** Republican Stacy Garrity and Democrat Erin McClelland are in a close race, especially considering 15% of registered voters are yet to decide which candidate they will support.



Subgroup	Garrity	McClelland	Differential
<b>Female</b> (52%)	37%	46%	9%
<b>Male</b> (48%)	44%	44%	Even
Democratic (38%)	3%	90%	87%
Independent (23%)	31%	37%	6%
Republican (39%)	85%	4%	81%
<b>18-29</b> (13%)	27%	54%	27%
<b>30-44</b> (23%)	45%	38%	<b>7</b> %
<b>45-64</b> (37%)	39%	46%	<b>7</b> %
<b>65+</b> (27%)	45%	45%	Even
<b>Urban</b> (22%)	21%	64%	43%
Suburban (56%)	42%	44%	2%
<b>Rural</b> (22%)	55%	30%	25%
<\$40K (36%)	35%	47%	12%
<b>\$40-\$79K</b> (31%)	41%	47%	6%
<b>\$80-\$125K</b> (16%)	46%	43%	3%
<b>\$125</b> + (14%)	46%	41%	5%

You will now read a list of key officials and institutions in **Pennsylvania**. After each, please indicate if you have a favorable or unfavorable opinion of each. If you don't know or haven't heard of the entity, please note that. (RANDOMIZE QUESTIONS IN SERIES)

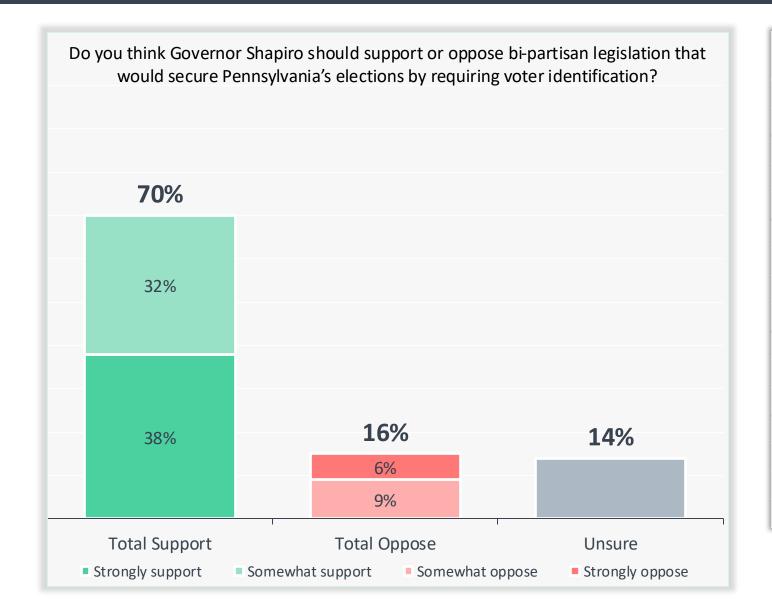
...Individuals & Institutions by favorability differential



# State Policy Series

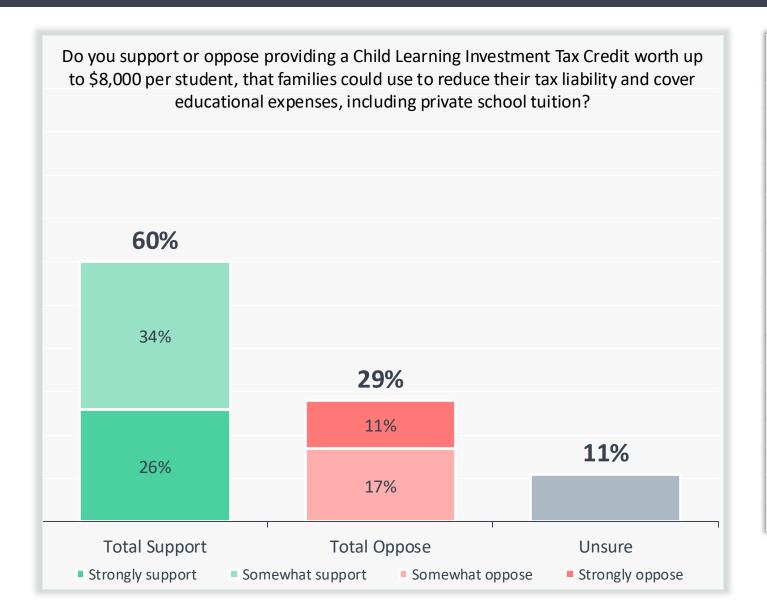


**Voter Identification:** Over two-thirds of Pennsylvania registered voters support legislation that would secure our elections by requiring identification, with only about 1-in-6 voters opposing this measure.



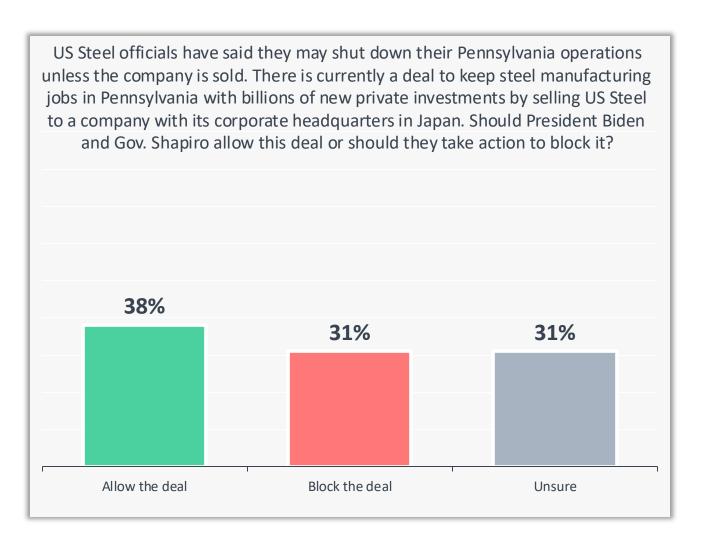
Subgroup	Total Support	Total Oppose	Differential
Female (52%)	69%	14%	55%
Male (48%)	71%	17%	54%
Democratic (38%)	63%	22%	41%
Independent (23%)	69%	16%	53%
Republican (39%)	78%	9%	69%
<b>18-29</b> (13%)	57%	21%	36%
<b>30-44</b> (23%)	64%	19%	45%
<b>45-64</b> (37%)	77%	12%	65%
<b>65+</b> (27%)	73%	15%	58%
<b>Urban</b> (22%)	65%	14%	51%
Suburban (56%)	71%	16%	55%
Rural (22%)	73%	15%	58%
<b>&lt;\$40K</b> (36%)	70%	13%	57%
<b>\$40-\$79K</b> (31%)	70%	16%	54%
<b>\$80-\$125K</b> (16%)	72%	20%	52%
<b>\$125+</b> (14%)	75%	15%	60%

**Child Learning Investment Tax Credit:** By a staggering 31-point margin, registered voters support a tax credit for students to help cover educational expenses, a policy proposal reflected in Senate Bill 1280. Support is strongest among Democrats.



Subgroup	Total Support	Total Oppose	Differential
Female (52%)	63%	25%	38%
Male (48%)	56%	32%	24%
Democratic (38%)	68%	22%	46%
Independent (23%)	55%	30%	25%
Republican (39%)	55%	34%	21%
<b>18-29</b> (13%)	71%	23%	48%
<b>30-44</b> (23%)	65%	21%	44%
<b>45-64</b> (37%)	61%	27%	34%
<b>65+</b> (27%)	50%	40%	10%
<b>Urban</b> (22%)	65%	19%	46%
Suburban (56%)	57%	32%	25%
Rural (22%)	62%	30%	32%
<b>&lt;\$40K</b> (36%)	62%	26%	36%
<b>\$40-\$79K</b> (31%)	63%	25%	38%
<b>\$80-\$125K</b> (16%)	63%	29%	34%
<b>\$125+</b> (14%)	50%	42%	8%

**US Steel:** A plurality of voters support the deal for a Japanese company to purchase U.S. Steel and keep jobs in Pennsylvania. In Allegheny County, where U.S. Steel is based, 45% support allowing the deal, while only 25% believe it should be blocked.

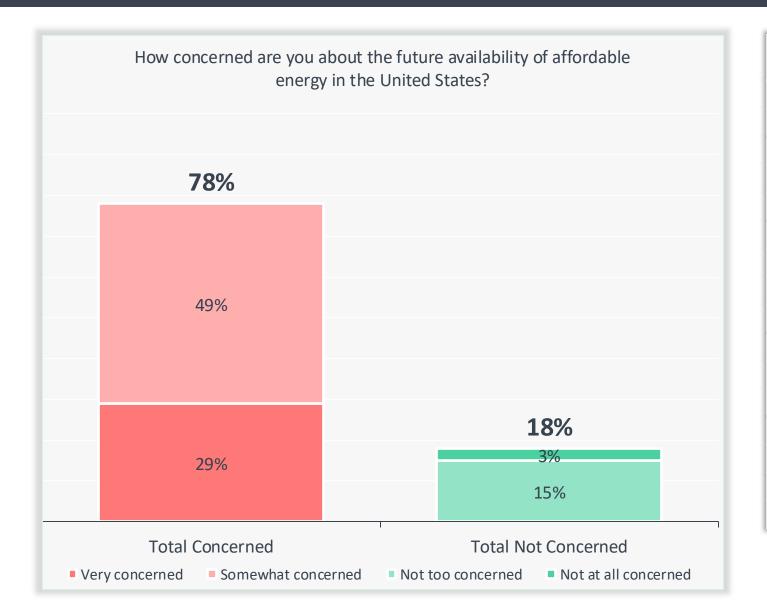


Subgroup	Allow	Block	Unsure
<b>Female</b> (52%)	30%	34%	36%
Male (48%)	47%	28%	25%
Democratic (38%)	40%	27%	33%
Independent (23%)	40%	29%	31%
Republican (39%)	34%	38%	27%
<b>18-29</b> (13%)	52%	24%	24%
<b>30-44</b> (23%)	39%	28%	33%
<b>45-64</b> (37%)	34%	36%	30%
<b>65+</b> (27%)	35%	33%	32%
<b>Urban</b> (22%)	38%	31%	31%
Suburban (56%)	38%	32%	30%
Rural (22%)	38%	32%	31%
<b>&lt;\$40K</b> (36%)	30%	35%	35%
<b>\$40-\$79K</b> (31%)	38%	33%	29%
<b>\$80-\$125K</b> (16%)	<b>52%</b>	26%	22%
<b>\$125+</b> (14%)	50%	23%	27%

# **Energy Series**

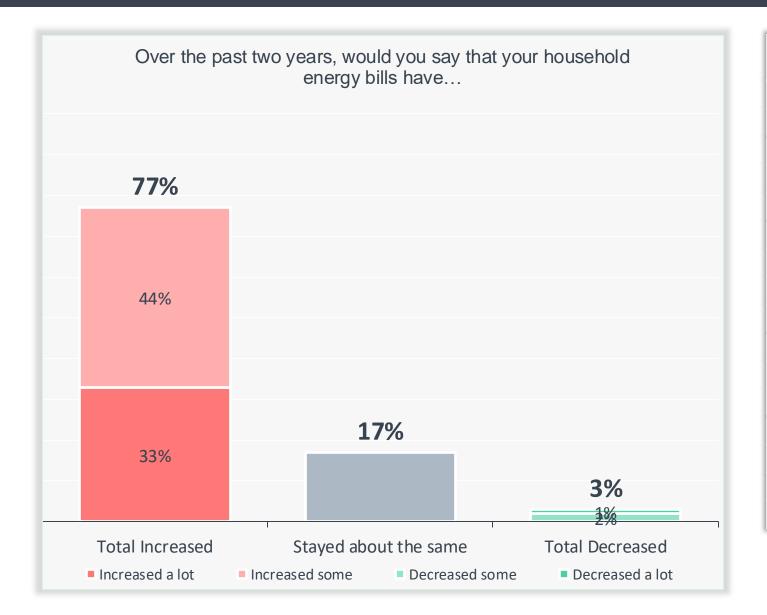


**Affordable Energy Concerns:** Over three-quarters of registered voters are concerned about the availability of affordable energy in the United States.



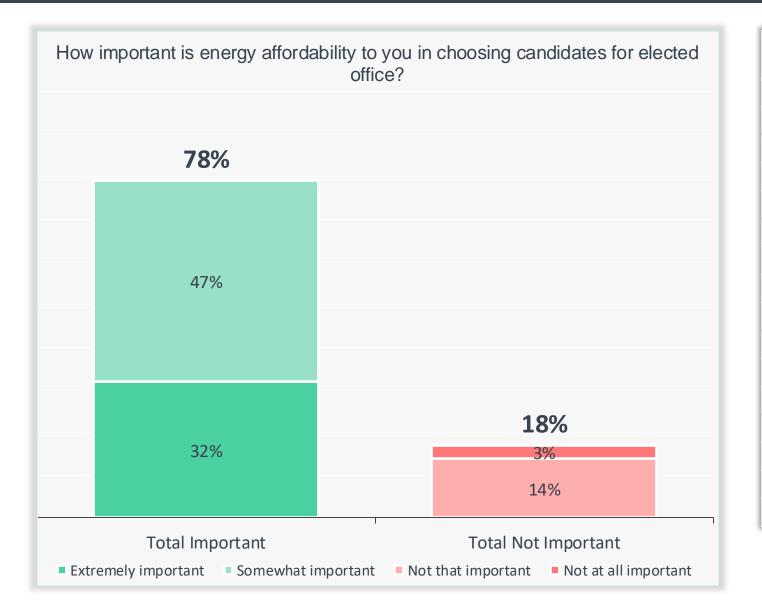
Subgroup	Total Concerned	Total Not Concerned	Differential
Female (52%)	80%	15%	65%
Male (48%)	76%	20%	56%
Democratic (38%)	77%	19%	58%
Independent (23%)	74%	19%	55%
Republican (39%)	81%	15%	66%
<b>18-29</b> (13%)	79%	17%	<b>62</b> %
<b>30-44</b> (23%)	79%	15%	64%
<b>45-64</b> (37%)	79%	17%	<b>62</b> %
<b>65+</b> (27%)	75%	21%	54%
<b>Urban</b> (22%)	75%	19%	56%
Suburban (56%)	78%	19%	59%
<b>Rural</b> (22%)	82%	14%	68%
<b>&lt;\$40K</b> (36%)	77%	16%	61%
<b>\$40-\$79K</b> (31%)	81%	17%	64%
<b>\$80-\$125K</b> (16%)	79%	18%	61%
<b>\$125+</b> (14%)	78%	21%	57%

**Increasing Energy Costs:** By a 74-point margin, more voters say their energy bills have gone up than decreased over the past two years.



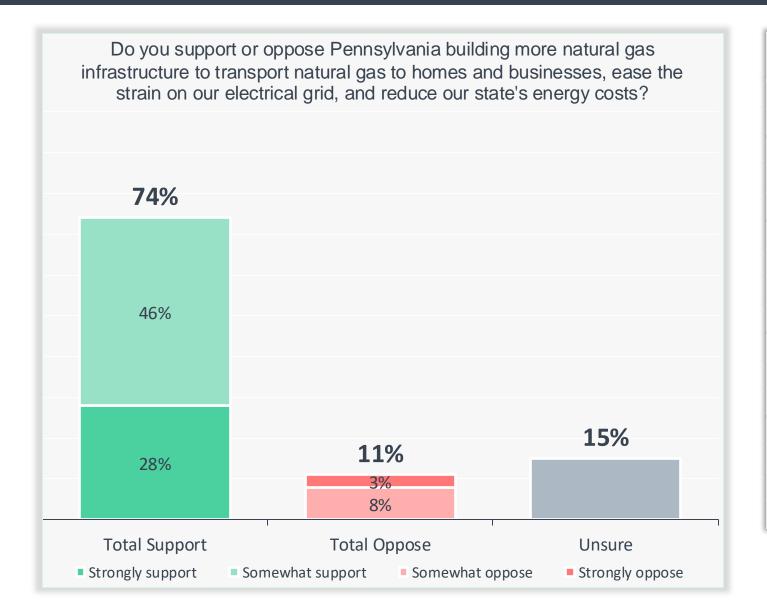
Subgroup	Total Increased	Total Decreased	Differential
<b>Female</b> (52%)	76%	5%	71%
Male (48%)	78%	2%	76%
Democratic (38%)	73%	4%	69%
Independent (23%)	72%	4%	68%
Republican (39%)	83%	3%	80%
<b>18-29</b> (13%)	63%	8%	55%
<b>30-44</b> (23%)	75%	4%	71%
<b>45-64</b> (37%)	82%	3%	<b>79%</b>
<b>65+</b> (27%)	78%	1%	77%
<b>Urban</b> (22%)	71%	4%	67%
Suburban (56%)	78%	4%	74%
<b>Rural</b> (22%)	80%	2%	78%
<b>&lt;\$40K</b> (36%)	76%	4%	<b>72</b> %
<b>\$40-\$79K</b> (31%)	79%	4%	<b>75%</b>
<b>\$80-\$125K</b> (16%)	79%	2%	77%
<b>\$125</b> + (14%)	78%	5%	73%

**Energy Affordability = Votes:** A staggering 78% of registered voters say that energy affordability is an important consideration when choosing a candidate for elected office.



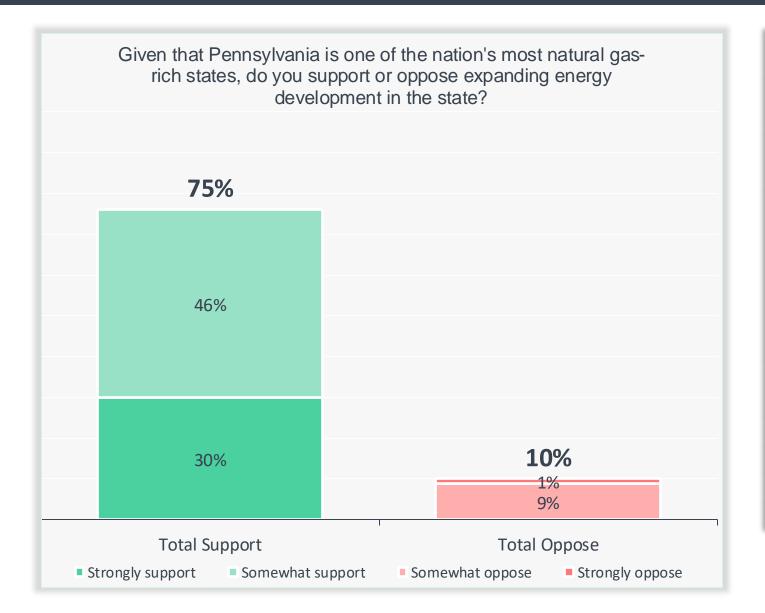
Subgroup	Total Important	Total Not Important	Differential
<b>Female</b> (52%)	81%	13%	68%
Male (48%)	76%	22%	54%
Democratic (38%)	81%	17%	64%
Independent (23%)	68%	23%	45%
Republican (39%)	81%	14%	67%
<b>18-29</b> (13%)	83%	13%	70%
<b>30-44</b> (23%)	75%	16%	59%
<b>45-64</b> (37%)	79%	17%	62%
<b>65+</b> (27%)	78%	22%	56%
<b>Urban</b> (22%)	80%	15%	65%
Suburban (56%)	76%	20%	56%
Rural (22%)	83%	13%	70%
<b>&lt;\$40K</b> (36%)	81%	14%	67%
<b>\$40-\$79K</b> (31%)	83%	15%	68%
<b>\$80-\$125K</b> (16%)	79%	18%	61%
<b>\$125</b> + (14%)	67%	31%	36%

**Support for Natural Gas:** Over two-thirds of every demographic breakout support Pennsylvania investing more in natural gas infrastructure to reduce our state's energy costs.



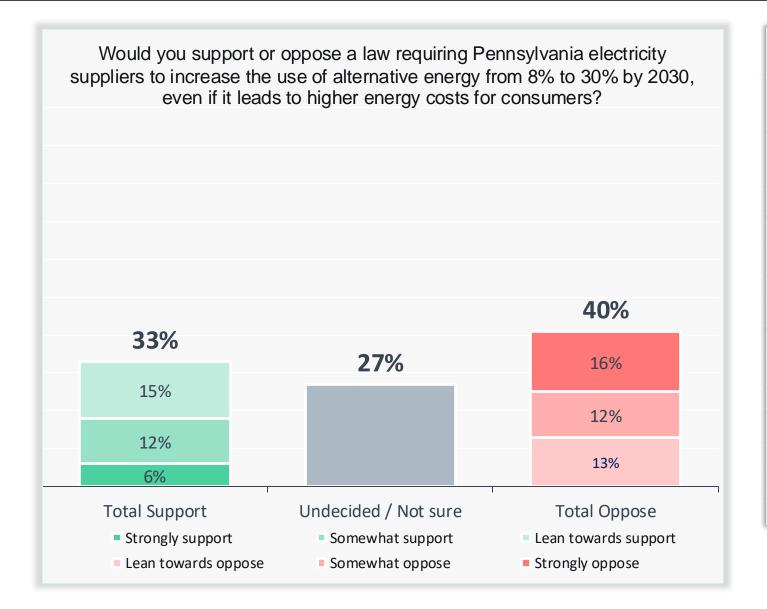
Subgroup	Total Support	Total Oppose	Differential
Female (52%)	70%	11%	59%
Male (48%)	78%	11%	67%
Democratic (38%)	69%	13%	56%
Independent (23%)	68%	12%	56%
Republican (39%)	82%	9%	73%
<b>18-29</b> (13%)	76%	12%	64%
<b>30-44</b> (23%)	69%	12%	57%
<b>45-64</b> (37%)	73%	11%	62%
<b>65+</b> (27%)	78%	10%	68%
<b>Urban</b> (22%)	73%	13%	60%
Suburban (56%)	74%	11%	63%
Rural (22%)	74%	11%	63%
<b>&lt;\$40K</b> (36%)	72%	12%	60%
<b>\$40-\$79K</b> (31%)	80%	11%	69%
<b>\$80-\$125K</b> (16%)	73%	10%	63%
<b>\$125+</b> (14%)	74%	13%	61%

**Expanding Energy Development:** With a factual preamble regarding PA's vast natural gas resources, three-quarters of Pennsylvanians support expanding energy development in the state, with only 1-in-10 opposing.



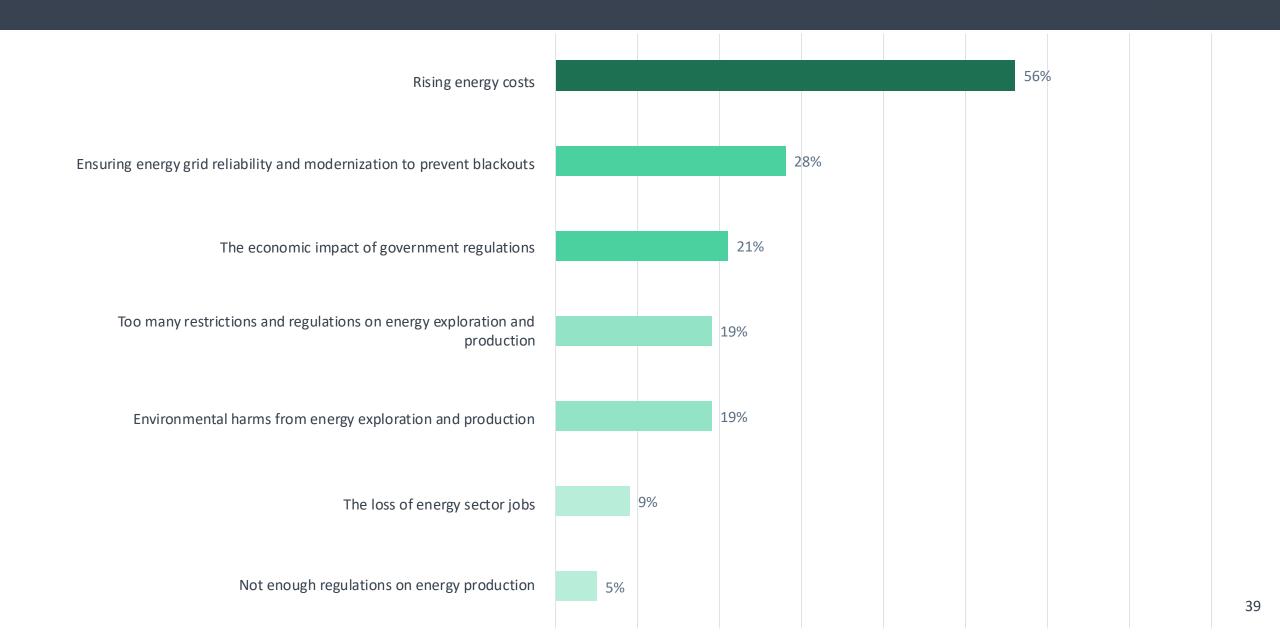
Subgroup	Total Support	Total Oppose	Differential
Female (52%)	71%	9%	62%
Male (48%)	79%	11%	68%
Democratic (38%)	72%	12%	60%
Independent (23%)	67%	12%	55%
Republican (39%)	83%	7%	76%
<b>18-29</b> (13%)	67%	15%	52%
<b>30-44</b> (23%)	71%	9%	62%
<b>45-64</b> (37%)	<b>75%</b>	10%	65%
<b>65+</b> (27%)	82%	8%	74%
<b>Urban</b> (22%)	75%	10%	65%
Suburban (56%)	75%	11%	64%
Rural (22%)	75%	8%	67%
<b>&lt;\$40K</b> (36%)	72%	10%	62%
<b>\$40-\$79K</b> (31%)	79%	10%	69%
<b>\$80-\$125K</b> (16%)	80%	9%	71%
<b>\$125</b> + (14%)	79%	11%	68%

Alternative Energy Use: Only 1-in-3 voters support increasing alternative energy usage if it means higher energy costs for the public, to 40% who oppose, with over a quarter unsure about where they stand.

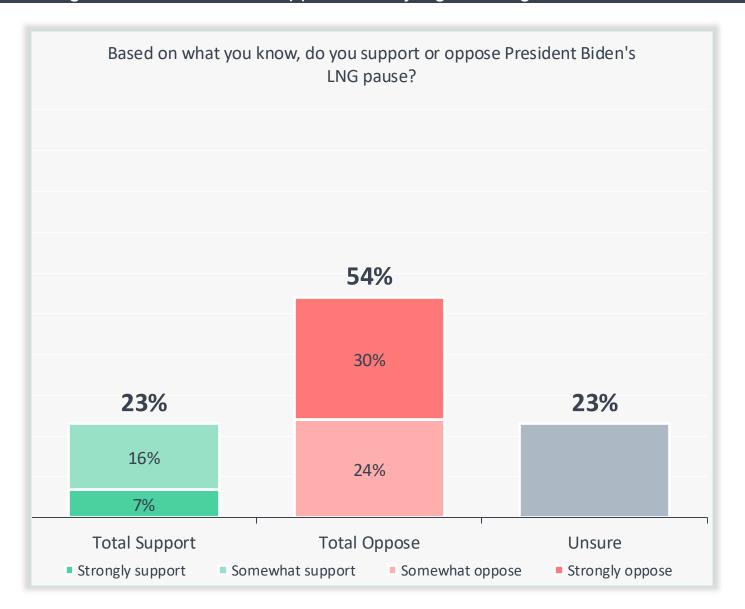


Subgroup	Total Support	Total Oppose	Differential
Female (52%)	29%	42%	-13%
Male (48%)	37%	38%	-1%
Democratic (38%)	48%	24%	24%
Independent (23%)	28%	39%	-11%
Republican (39%)	20%	57%	-37%
<b>18-29</b> (13%)	49%	26%	23%
<b>30-44</b> (23%)	31%	37%	-6%
<b>45-64</b> (37%)	29%	47%	-18%
<b>65+</b> (27%)	33%	40%	<b>-7</b> %
<b>Urban</b> (22%)	41%	29%	12%
Suburban (56%)	33%	39%	-6%
Rural (22%)	25%	53%	-28%
<b>&lt;\$40K</b> (36%)	26%	41%	-15%
<b>\$40-\$79K</b> (31%)	36%	42%	-6%
<b>\$80-\$125K</b> (16%)	36%	43%	<b>-7</b> %
<b>\$125+</b> (14%)	40%	34%	6%

### Which TWO of the following would you say are the most pressing issues today regarding energy and the environment? (Select two)



President Joe Biden recently announced he is pausing the approval of new liquefied natural gas (LNG) exports. Pennsylvania is the second largest natural gas-producing state. U.S. Senators Bob Casey and John Fetterman have expressed concerns about the impact the president's decision could have on Pennsylvania jobs. In July, a federal judge blocked the President's LNG pause. In August, President Biden appealed the judge's ruling.



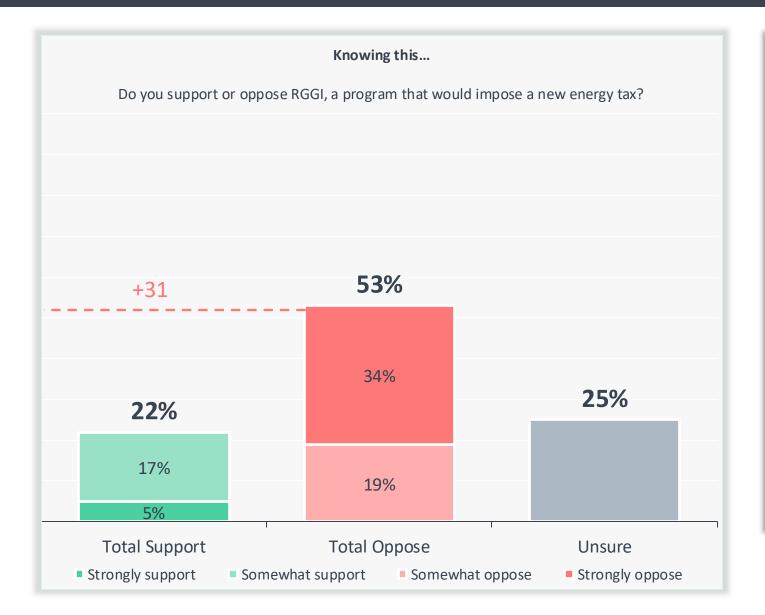
Subgroup	Total Support	Total Oppose	Differential
<b>Female</b> (52%)	20%	52%	-32%
Male (48%)	26%	57%	-31%
Democratic (38%)	38%	34%	4%
Independent (23%)	12%	57%	-45%
Republican (39%)	14%	73%	-59%
<b>18-29</b> (13%)	37%	47%	-10%
<b>30-44</b> (23%)	22%	52%	-30%
<b>45-64</b> (37%)	24%	54%	-30%
<b>65+</b> (27%)	15%	61%	-46%
<b>Urban</b> (22%)	39%	36%	3%
Suburban (56%)	19%	57%	-38%
Rural (22%)	17%	66%	-49%
<b>&lt;\$40K</b> (36%)	25%	50%	-25%
<b>\$40-\$79K</b> (31%)	24%	56%	-32%
<b>\$80-\$125K</b> (16%)	20%	62%	-42%
<b>\$125+</b> (14%)	21%	61%	-40%

Please read the following two statements regarding the president's decision to pause the approval of applications to export Liquefied Natural Gas and indicate which one comes closest to your view...



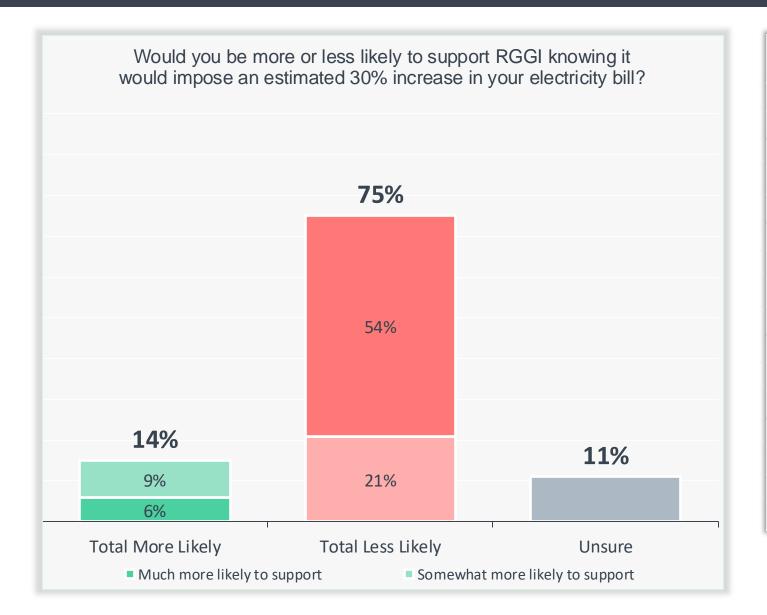
Subgroup	Update Framework	Exports Support Jobs & Economy	Differential
<b>Female</b> (52%)	47%	53%	-6%
<b>Male</b> (48%)	35%	65%	-30%
Democratic (38%)	51%	49%	2%
Independent (23%)	42%	58%	-16%
Republican (39%)	31%	69%	-38%
<b>18-29</b> (13%)	48%	52%	-4%
<b>30-44</b> (23%)	49%	51%	-2%
<b>45-64</b> (37%)	40%	60%	-20%
<b>65+</b> (27%)	34%	66%	-32%
<b>Urban</b> (22%)	47%	53%	-6%
Suburban (56%)	40%	60%	-20%
Rural (22%)	39%	61%	-22%
<b>&lt;\$40K</b> (36%)	43%	57%	-14%
<b>\$40-\$79K</b> (31%)	43%	57%	-14%
<b>\$80-\$125K</b> (16%)	39%	61%	-22%
<b>\$125+</b> (14%)	36%	64%	-28%

During his campaign, Governor Shapiro promised to work with Democrats and Republicans in the state legislature to reconsider the state's participation in the Regional Greenhouse Gas Initiative (RGGI), which would increase energy prices for Pennsylvanians. The Commonwealth Court deemed RGGI unconstitutional, labeling it an "illegal tax," and subsequently blocked the initiative. The governor has decided to appeal the court ruling.



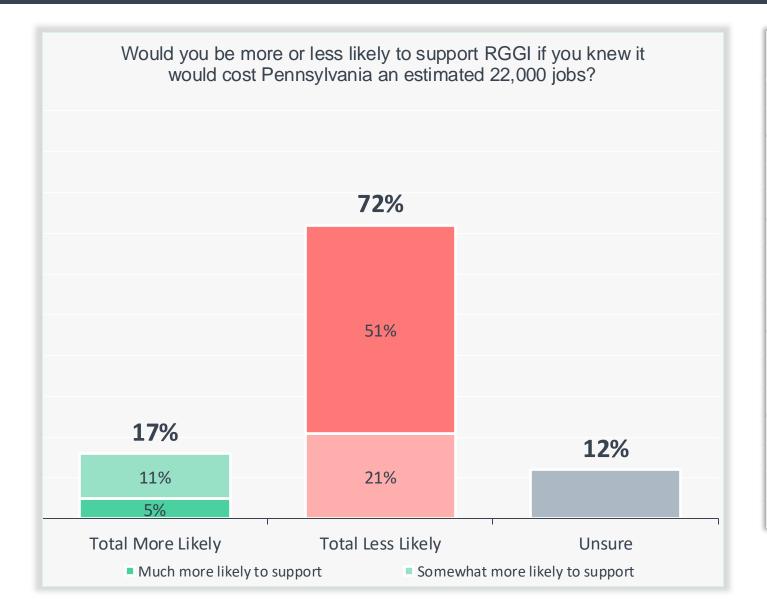
Subgroup	Total Support	Total Oppose	Differential
<b>Female</b> (52%)	20%	50%	-30%
Male (48%)	24%	57%	-33%
Democratic (38%)	32%	40%	-8%
Independent (23%)	16%	53%	-37%
Republican (39%)	16%	67%	-51%
<b>18-29</b> (13%)	38%	42%	-4%
<b>30-44</b> (23%)	26%	45%	-19%
<b>45-64</b> (37%)	20%	57%	-37%
<b>65+</b> (27%)	14%	60%	-46%
<b>Urban</b> (22%)	32%	43%	-11%
Suburban (56%)	21%	54%	-33%
Rural (22%)	15%	62%	-47%
<b>&lt;\$40K</b> (36%)	20%	52%	-32%
\$40-\$79K (31%)	21%	58%	-37%
<b>\$80-\$125K</b> (16%)	27%	51%	-24%
<b>\$125+</b> (14%)	28%	53%	-25%

**Opposition to RGGI if Higher Costs:** Over 7-in-10 Democrats, Independents and Republicans alike are less likely to support RGGI if it would increase their electricity bill.



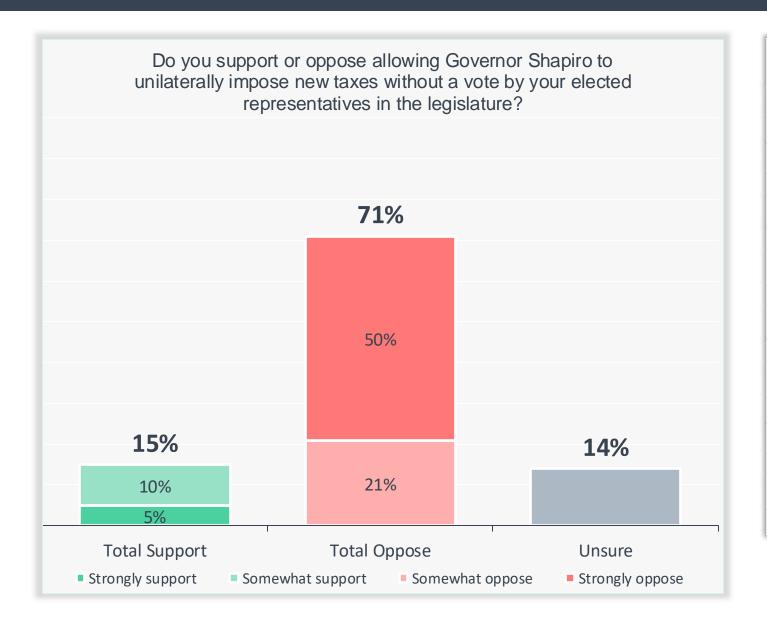
Subgroup	Total More Likely	Total Less Likely	Differential
Female (52%)	13%	75%	-62%
Male (48%)	16%	74%	-58%
Democratic (38%)	17%	72%	-55%
Independent (23%)	12%	76%	-64%
Republican (39%)	12%	77%	-65%
<b>18-29</b> (13%)	31%	55%	-24%
<b>30-44</b> (23%)	18%	70%	-52%
<b>45-64</b> (37%)	12%	79%	-67%
<b>65+</b> (27%)	5%	83%	-78%
<b>Urban</b> (22%)	19%	68%	-49%
Suburban (56%)	12%	78%	-66%
Rural (22%)	14%	73%	-59%
<b>&lt;\$40K</b> (36%)	12%	74%	-62%
<b>\$40-\$79K</b> (31%)	14%	76%	-62%
<b>\$80-\$125K</b> (16%)	19%	72%	-53%
<b>\$125+</b> (14%)	12%	79%	-67%

**Opposition to RGGI if Less Jobs:** Over half of all registered voters in Pennsylvania would be less likely to support RGGI if they knew that it would cost the state jobs.



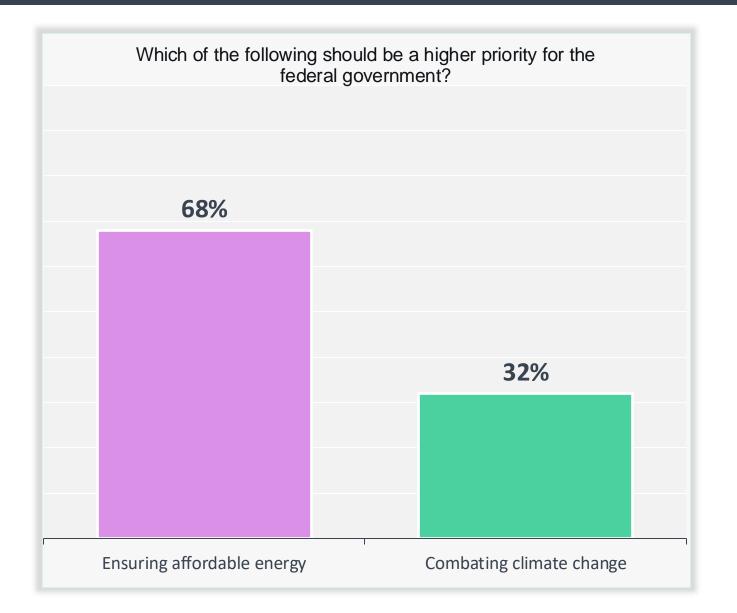
Subgroup	Total More Likely	Total Less Likely	Differential
<b>Female</b> (52%)	15%	72%	-57%
Male (48%)	18%	72%	-54%
Democratic (38%)	19%	71%	-52%
Independent (23%)	14%	71%	-57%
Republican (39%)	16%	72%	-56%
<b>18-29</b> (13%)	31%	57%	-26%
<b>30-44</b> (23%)	21%	66%	-45%
<b>45-64</b> (37%)	17%	73%	-56%
<b>65+</b> (27%)	6%	82%	-76%
<b>Urban</b> (22%)	26%	60%	-34%
Suburban (56%)	13%	76%	-63%
Rural (22%)	16%	71%	-55%
<b>&lt;\$40K</b> (36%)	15%	73%	-58%
<b>\$40-\$79K</b> (31%)	20%	69%	-49%
<b>\$80-\$125K</b> (16%)	16%	72%	-56%
<b>\$125+</b> (14%)	13%	77%	-64%

**Governor Shapiro New Taxes:** By a 56-point margin, voters in Pennsylvania oppose Shapiro imposing new taxes without the vote of our elected representatives.



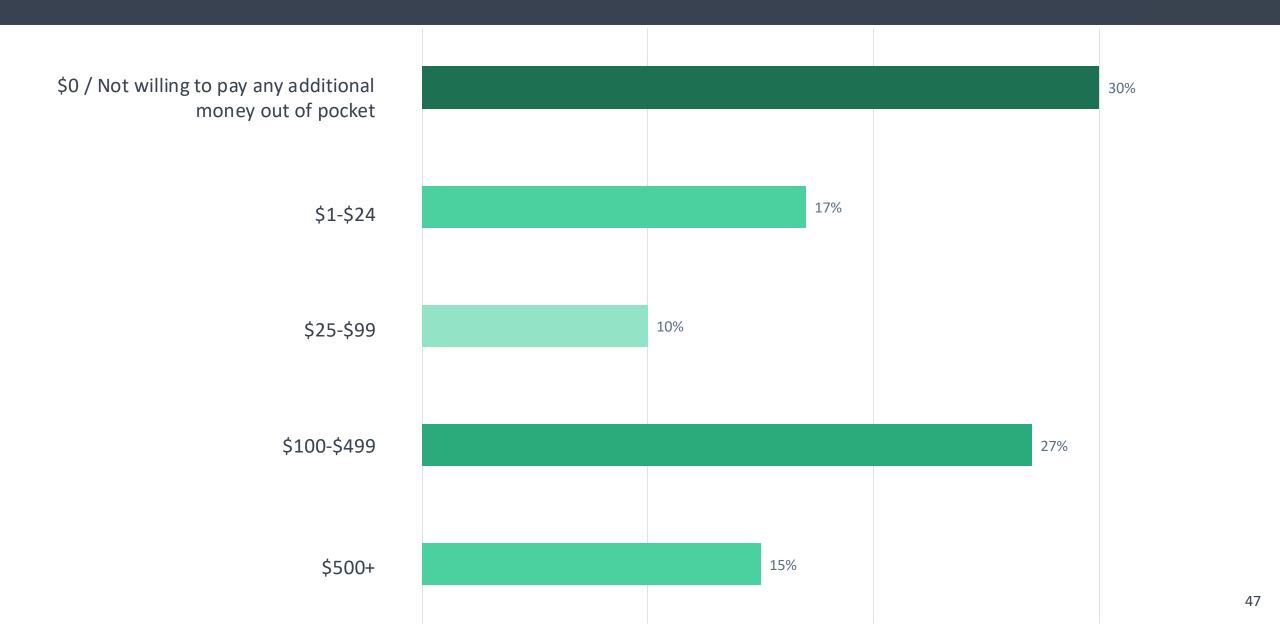
Subgroup	Total Support	Total Oppose	Differential
Female (52%)	13%	70%	-57%
Male (48%)	18%	72%	-54%
Democratic (38%)	21%	65%	-44%
Independent (23%)	11%	70%	-59%
Republican (39%)	12%	78%	-66%
<b>18-29</b> (13%)	31%	52%	-21%
<b>30-44</b> (23%)	17%	67%	-50%
<b>45-64</b> (37%)	15%	71%	-56%
<b>65+</b> (27%)	7%	84%	-77%
<b>Urban</b> (22%)	24%	58%	-34%
Suburban (56%)	13%	75%	-62%
Rural (22%)	13%	74%	-61%
<b>&lt;\$40K</b> (36%)	15%	67%	-52%
<b>\$40-\$79K</b> (31%)	16%	74%	-58%
<b>\$80-\$125K</b> (16%)	17%	76%	-59%
<b>\$125+</b> (14%)	13%	75%	-62%

**Energy Importance:** Over two-thirds of all voters, and over half of Democrats and Republican agree that ensuring affordable energy is a higher priority than combating climate change.

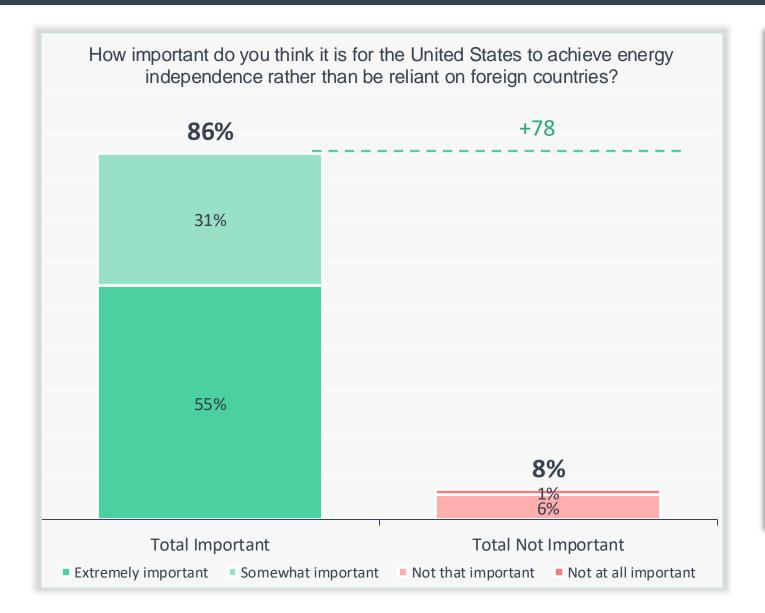


Subgroup	Affordable Energy	Climate Change	Differential
Female (52%)	66%	34%	32%
Male (48%)	69%	31%	38%
Democratic (38%)	51%	49%	2%
Independent (23%)	68%	32%	36%
Republican (39%)	84%	16%	68%
<b>18-29</b> (13%)	45%	55%	10%
<b>30-44</b> (23%)	71%	29%	42%
<b>45-64</b> (37%)	75%	25%	50%
<b>65+</b> (27%)	65%	35%	30%
<b>Urban</b> (22%)	63%	37%	26%
Suburban (56%)	67%	33%	34%
Rural (22%)	75%	25%	50%
<b>&lt;\$40K</b> (36%)	69%	31%	38%
<b>\$40-\$79K</b> (31%)	71%	29%	42%
<b>\$80-\$125K</b> (16%)	64%	36%	28%
<b>\$125</b> + (14%)	63%	37%	26%

How much money would you personally be willing to spend out of pocket each year to help combat climate change? Please enter a specific dollar amount below. **(O.E. Place into categories)** 

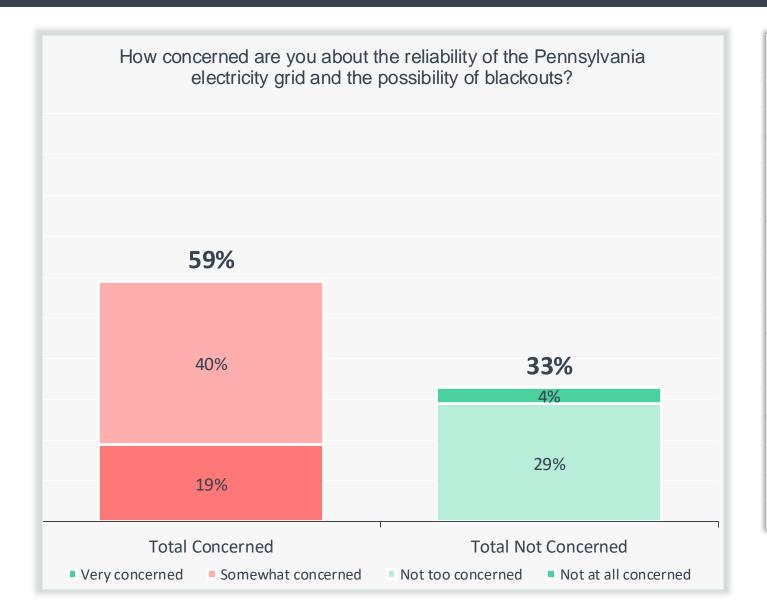


**Energy Independence:** A vast majority of every demographic tested believes it is important for the U.S. to achieve energy independence.



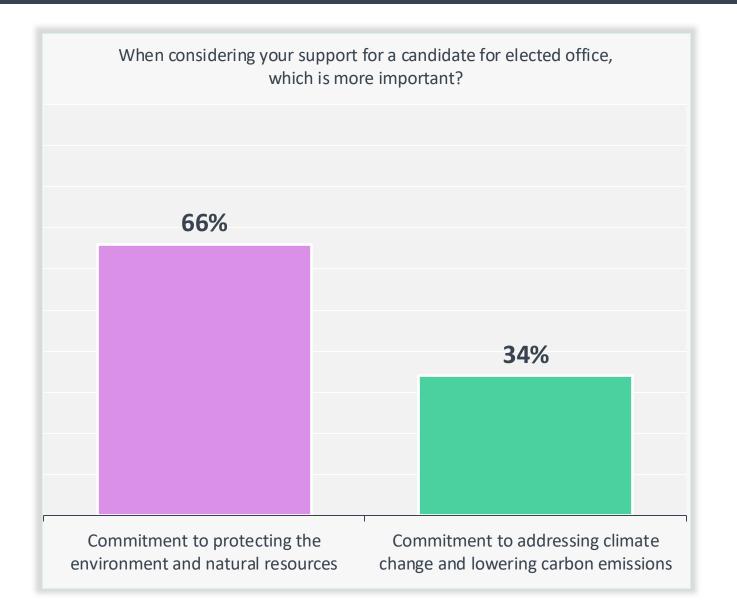
Subgroup	Total Important	Total Not Important	Differential
<b>Female</b> (52%)	85%	7%	78%
Male (48%)	87%	9%	78%
Democratic (38%)	90%	6%	84%
Independent (23%)	82%	10%	<b>72</b> %
Republican (39%)	85%	9%	76%
<b>18-29</b> (13%)	78%	13%	65%
<b>30-44</b> (23%)	78%	11%	67%
<b>45-64</b> (37%)	89%	7%	82%
<b>65+</b> (27%)	94%	4%	90%
<b>Urban</b> (22%)	85%	7%	78%
Suburban (56%)	87%	8%	79%
Rural (22%)	85%	7%	78%
<b>&lt;\$40K</b> (36%)	84%	8%	76%
<b>\$40-\$79K</b> (31%)	91%	6%	85%
<b>\$80-\$125K</b> (16%)	89%	7%	82%
<b>\$125</b> + (14%)	86%	11%	75%

**Concern Regarding Reliable Electricity:** Nearly 6-in-10 registered voters in Pennsylvania now say they are concerned about the possibility of blackouts due to the (lack of) reliability of PA's electrical grid.



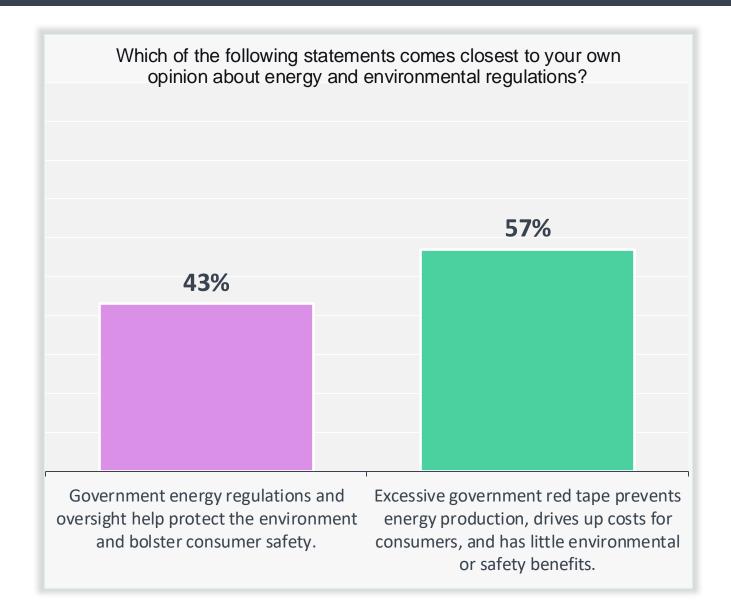
Subgroup	Total Concerned	Total Not Concerned	Differential
Female (52%)	56%	32%	24%
Male (48%)	62%	34%	28%
Democratic (38%)	53%	40%	13%
Independent (23%)	49%	40%	9%
Republican (39%)	72%	23%	49%
<b>18-29</b> (13%)	55%	37%	18%
<b>30-44</b> (23%)	61%	27%	34%
<b>45-64</b> (37%)	62%	31%	31%
<b>65+</b> (27%)	55%	40%	15%
<b>Urban</b> (22%)	61%	30%	31%
Suburban (56%)	56%	37%	19%
<b>Rural</b> (22%)	66%	27%	39%
<b>&lt;\$40K</b> (36%)	61%	28%	33%
<b>\$40-\$79K</b> (31%)	61%	35%	26%
<b>\$80-\$125K</b> (16%)	57%	37%	20%
<b>\$125</b> + (14%)	56%	41%	15%

**Environmental Importance:** By a two-to-one margin, and among a majority of self-identified Democrats, Independents and Republicans, the commitment of registered voters in Pennsylvania to environment and natural resources is more important than climate change and carbon emissions when supporting a candidate.



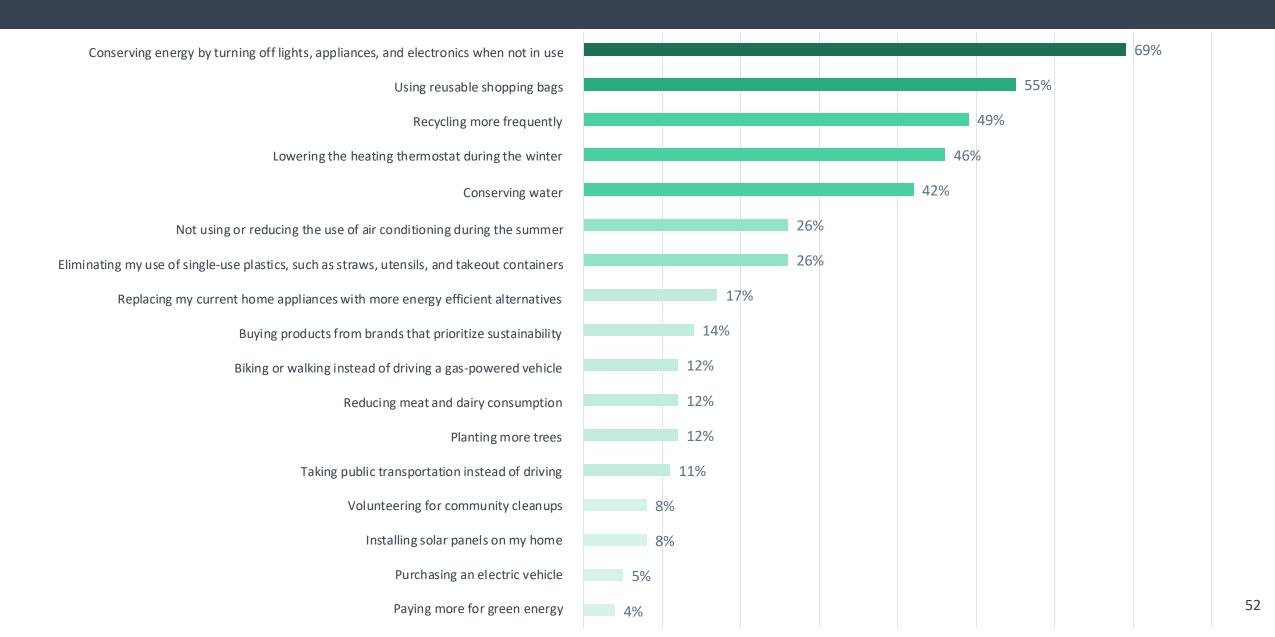
Subgroup	Environment	Climate Change	Differential
Female (52%)	65%	35%	30%
Male (48%)	66%	34%	32%
Democratic (38%)	55%	45%	10%
Independent (23%)	65%	35%	30%
Republican (39%)	78%	22%	56%
<b>18-29</b> (13%)	59%	41%	18%
<b>30-44</b> (23%)	70%	30%	40%
<b>45-64</b> (37%)	67%	33%	34%
<b>65+</b> (27%)	64%	36%	28%
<b>Urban</b> (22%)	63%	37%	26%
Suburban (56%)	66%	34%	32%
Rural (22%)	69%	31%	38%
<b>&lt;\$40K</b> (36%)	65%	35%	30%
<b>\$40-\$79K</b> (31%)	68%	32%	36%
<b>\$80-\$125K</b> (16%)	64%	36%	28%
<b>\$125</b> + (14%)	62%	38%	24%

**Government Helps or Hurts:** By a double-digit margin, a majority of registered voters in the Commonwealth believe that the government regulations hurt consumers and do little for the environment over protecting the consumer and environment.

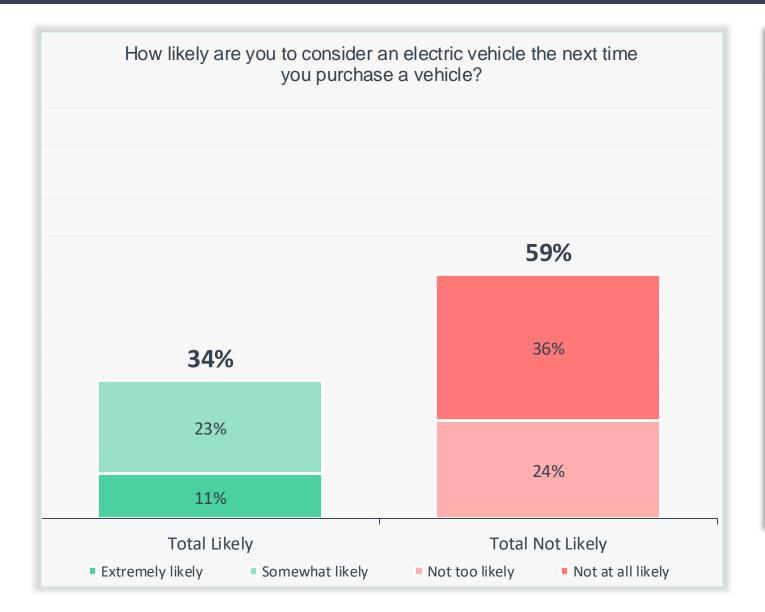


Subgroup	Government Helps	Government Red Tape	Differential
<b>Female</b> (52%)	40%	60%	20%
<b>Male</b> (48%)	46%	54%	8%
Democratic (38%)	56%	44%	12%
Independent (23%)	43%	57%	14%
Republican (39%)	31%	69%	38%
<b>18-29</b> (13%)	52%	48%	4%
<b>30-44</b> (23%)	43%	57%	14%
<b>45-64</b> (37%)	38%	62%	24%
<b>65+</b> (27%)	47%	53%	6%
<b>Urban</b> (22%)	46%	54%	8%
Suburban (56%)	43%	57%	14%
<b>Rural</b> (22%)	40%	60%	20%
<b>&lt;\$40K</b> (36%)	41%	59%	18%
<b>\$40-\$79K</b> (31%)	41%	59%	18%
<b>\$80-\$125K</b> (16%)	50%	50%	Even
<b>\$125+</b> (14%)	45%	55%	10%

When thinking about making lifestyle changes to protect the environment, which of the following changes have you already made, or do you plan to make in your life? (Select all that apply)

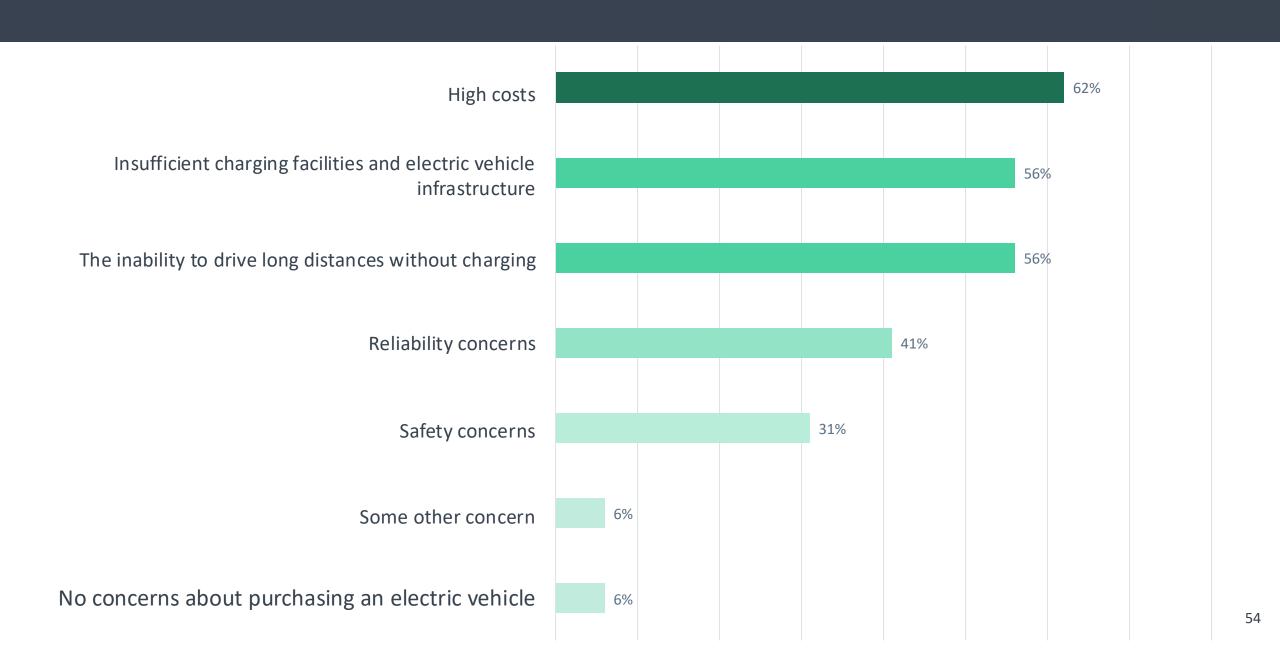


**EV Consideration:** Only about 1-in-3 registered voters are likely to consider an electric vehicle for their next car purchase, compared to roughly 6-in-10 who say they are not likely to consider buying an electric vehicle.

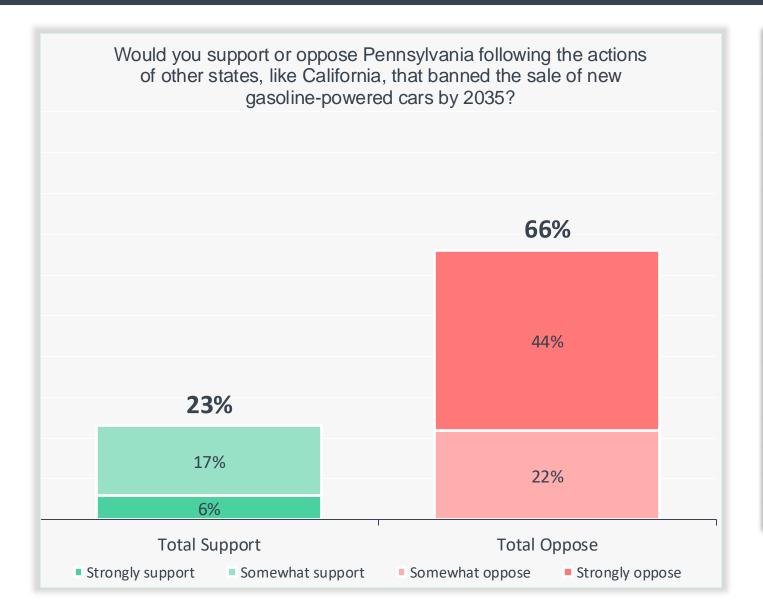


Subgroup	Total Likely	Total Not Likely	Differential
<b>Female</b> (52%)	32%	60%	-28%
Male (48%)	36%	59%	-23%
Democratic (38%)	46%	46%	Even
Independent (23%)	33%	57%	-24%
Republican (39%)	22%	74%	-52%
<b>18-29</b> (13%)	55%	40%	15%
<b>30-44</b> (23%)	37%	54%	-17%
<b>45-64</b> (37%)	33%	60%	-27%
<b>65+</b> (27%)	21%	73%	-52%
<b>Urban</b> (22%)	45%	46%	-1%
Suburban (56%)	32%	62%	-30%
Rural (22%)	28%	66%	-38%
<b>&lt;\$40K</b> (36%)	29%	63%	-34%
<b>\$40-\$79K</b> (31%)	33%	63%	-30%
<b>\$80-\$125K</b> (16%)	40%	53%	-13%
<b>\$125+</b> (14%)	44%	53%	-9%

#### Which of the following is your greatest concern about purchasing an electric vehicle? (Select all that apply)

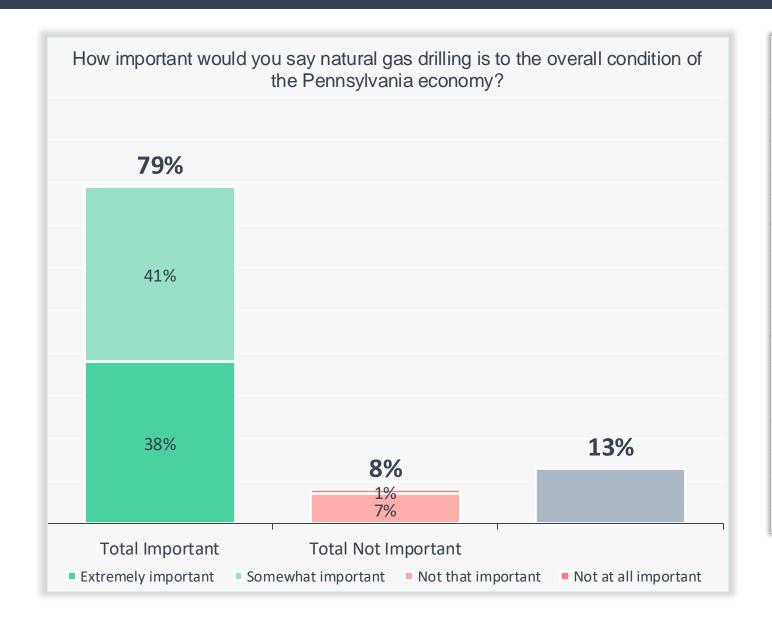


**Banning Gas-Powered Cars:** Less than a quarter of Pennsylvanian's support a ban of new gas-powered vehicle sales, while two-thirds of voters oppose such a measure.



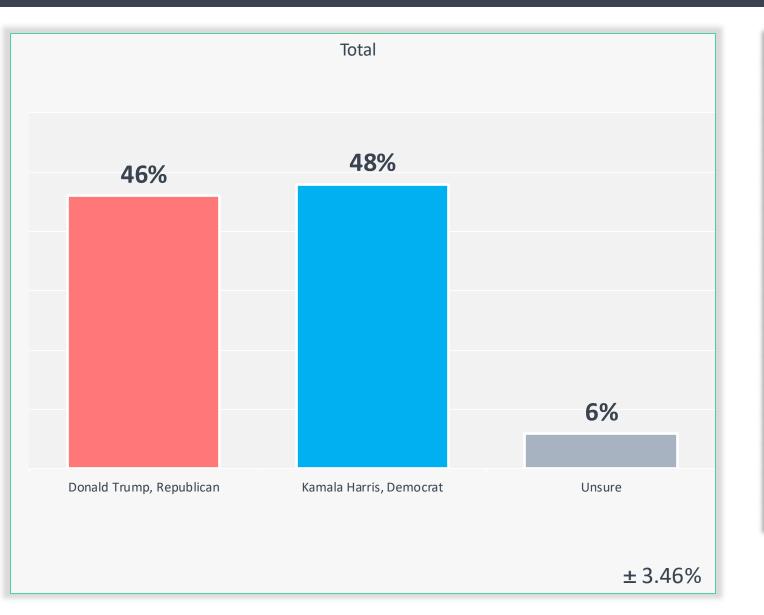
Subgroup	Total Support	Total Oppose	Differential
Female (52%)	21%	67%	-46%
Male (48%)	26%	66%	-40%
Democratic (38%)	31%	58%	-27%
Independent (23%)	23%	61%	-38%
Republican (39%)	16%	78%	-62%
<b>18-29</b> (13%)	51%	40%	11%
<b>30-44</b> (23%)	23%	65%	-42%
<b>45-64</b> (37%)	20%	69%	-49%
<b>65+</b> (27%)	16%	76%	-60%
<b>Urban</b> (22%)	38%	46%	-8%
Suburban (56%)	21%	71%	-50%
Rural (22%)	15%	76%	-61%
<b>&lt;\$40K</b> (36%)	20%	66%	-46%
<b>\$40-\$79K</b> (31%)	27%	66%	-39%
<b>\$80-\$125K</b> (16%)	26%	67%	-41%
<b>\$125+</b> (14%)	24%	73%	-49%

**Drilling Importance:** Nearly 8-in-10 registered voters from every demographic breakout believe that natural gas drilling is important to the overall condition of the Pennsylvania's economy.



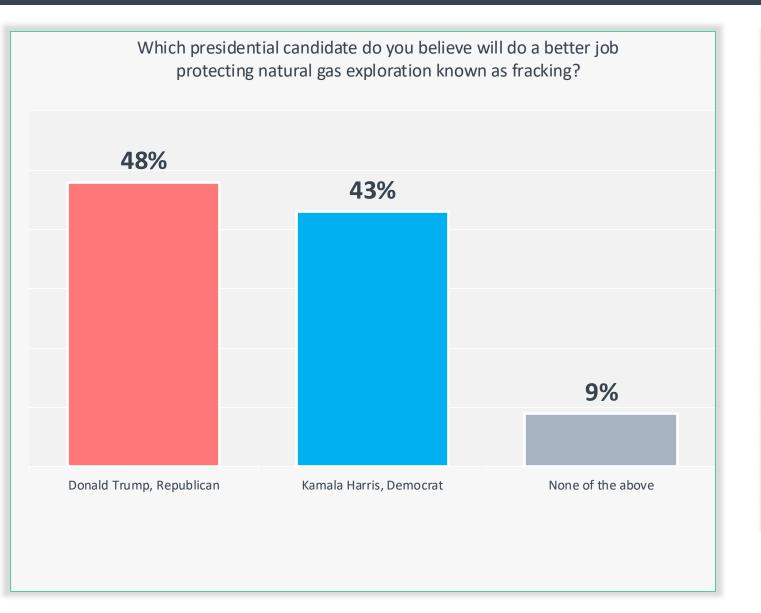
Subgroup	Total Important	Total Not Important	Differential
<b>Female</b> (52%)	75%	8%	67%
Male (48%)	84%	8%	76%
Democratic (38%)	78%	8%	70%
Independent (23%)	73%	10%	63%
Republican (39%)	84%	6%	78%
<b>18-29</b> (13%)	71%	12%	59%
<b>30-44</b> (23%)	75%	12%	63%
<b>45-64</b> (37%)	79%	7%	72%
<b>65+</b> (27%)	87%	4%	83%
<b>Urban</b> (22%)	74%	8%	66%
Suburban (56%)	79%	9%	70%
Rural (22%)	83%	5%	78%
<b>&lt;\$40K</b> (36%)	75%	8%	67%
<b>\$40-\$79K</b> (31%)	84%	6%	78%
<b>\$80-\$125K</b> (16%)	82%	9%	73%
<b>\$125</b> + (14%)	82%	11%	71%

# Which presidential candidate do you believe will do a better job supporting energy policies that benefit Pennsylvanians?



Subgroup	Trump	Harris	Differential
<b>Female</b> (52%)	42%	51%	9%
Male (48%)	50%	45%	5%
Democratic (38%)	8%	88%	80%
Independent (23%)	43%	48%	5%
Republican (39%)	88%	7%	81%
<b>18-29</b> (13%)	44%	54%	10%
<b>30-44</b> (23%)	52%	39%	13%
<b>45-64</b> (37%)	44%	49%	5%
<b>65+</b> (27%)	45%	51%	6%
<b>Urban</b> (22%)	31%	63%	32%
Suburban (56%)	47%	48%	1%
<b>Rural</b> (22%)	60%	34%	26%
<b>&lt;\$40K</b> (36%)	45%	52%	<b>7</b> %
<b>\$40-\$79K</b> (31%)	48%	47%	1%
<b>\$80-\$125K</b> (16%)	48%	45%	3%
<b>\$125+</b> (14%)	46%	46%	Even

When asked about natural gas and fracking, core to the Pennsylvania economy, voters believe Trump will do a better job than Harris.

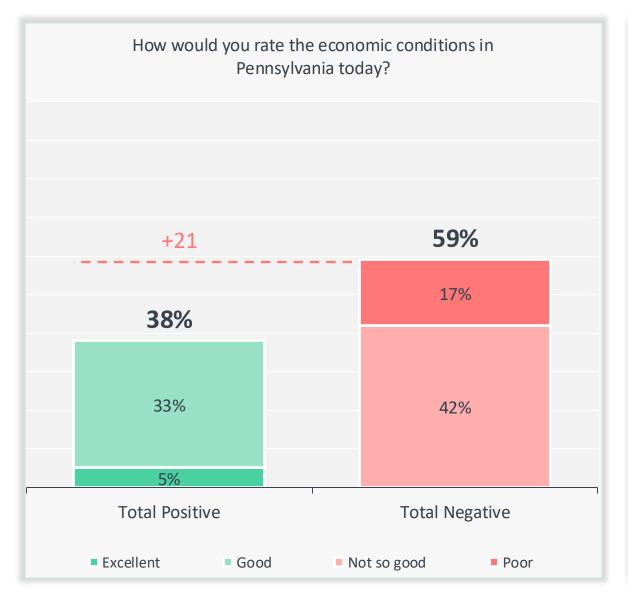


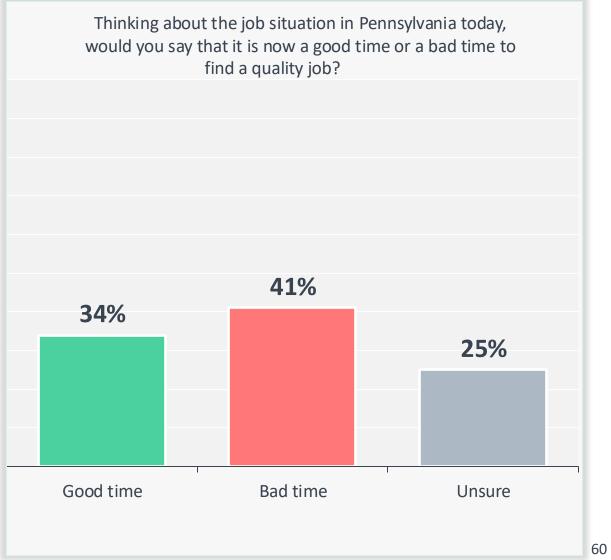
Subgroup	Trump	Harris	Differential
<b>Female</b> (52%)	44%	46%	2%
Male (48%)	52%	40%	12%
Democratic (38%)	9%	81%	<b>72</b> %
Independent (23%)	45%	40%	5%
Republican (39%)	89%	6%	83%
<b>18-29</b> (13%)	42%	53%	11%
<b>30-44</b> (23%)	52%	36%	16%
<b>45-64</b> (37%)	47%	44%	3%
<b>65+</b> (27%)	48%	43%	5%
<b>Urban</b> (22%)	32%	60%	28%
Suburban (56%)	49%	41%	8%
Rural (22%)	62%	31%	31%
<b>&lt;\$40K</b> (36%)	45%	50%	5%
<b>\$40-\$79K</b> (31%)	48%	44%	4%
<b>\$80-\$125K</b> (16%)	51%	38%	13%
<b>\$125</b> + (14%)	53%	33%	20%

# Jobs and the Economy Series

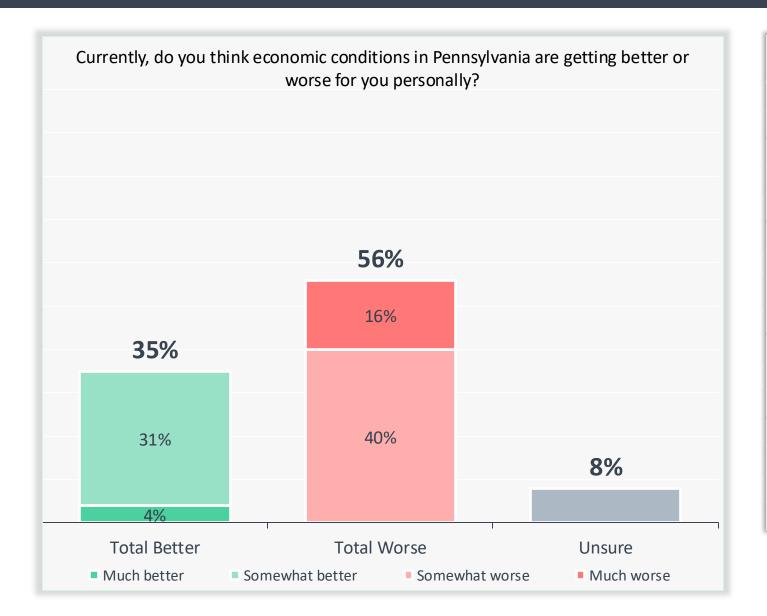


**Economy & Job Market:** By a 21-point margin, voters view Pennsylvania's economic conditions as negative, with now a plurality saying it is a *bad* time to find a quality job in the state.



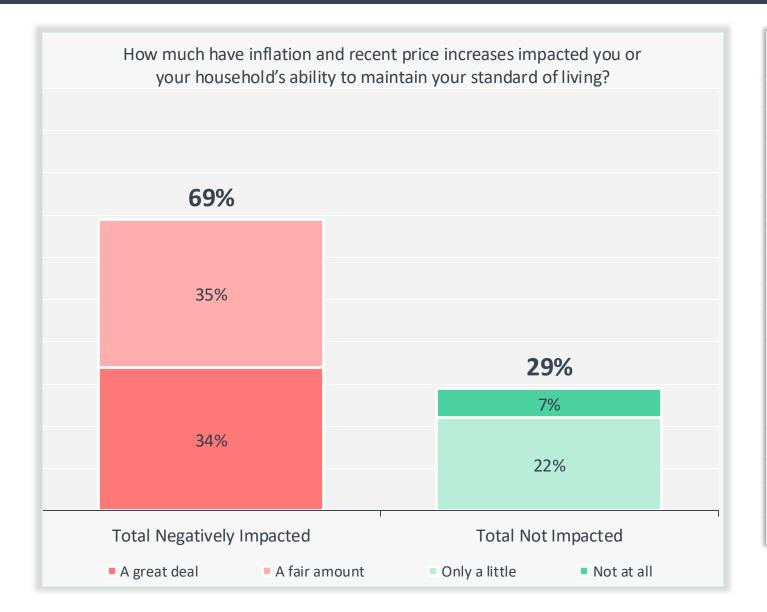


**Pessimistic Economic Outlook:** Over half of all registered voters in Pennsylvania feel that economic conditions for them personally are getting worse. Self-described Democrats find themselves in agreement with the highest earners on their economic outlook.



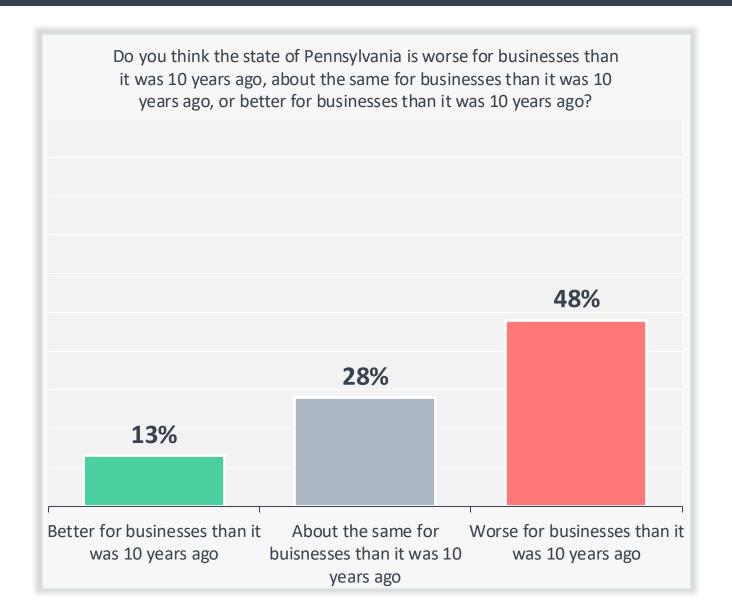
Subgroup	Total Better	Total Worse	Differential
<b>Female</b> (52%)	29%	63%	-34%
Male (48%)	42%	49%	<b>-7</b> %
Democratic (38%)	54%	39%	15%
Independent (23%)	34%	57%	-23%
Republican (39%)	17%	74%	-57%
<b>18-29</b> (13%)	40%	57%	-17%
<b>30-44</b> (23%)	29%	63%	-34%
<b>45-64</b> (37%)	36%	56%	-20%
<b>65+</b> (27%)	37%	50%	-13%
<b>Urban</b> (22%)	44%	49%	-5%
Suburban (56%)	36%	53%	-17%
Rural (22%)	24%	72%	-48%
<b>&lt;\$40K</b> (36%)	29%	64%	-35%
<b>\$40-\$79K</b> (31%)	34%	59%	-25%
<b>\$80-\$125K</b> (16%)	40%	54%	-14%
<b>\$125</b> + (14%)	53%	34%	19%

**Inflation Staying Power:** The amount of people who say they are negatively impacted remains unchanged since Q2, and those saying they haven't been impacted still on the decline.



Subgroup	Total Impact	Total No Impact	Differential
<b>Female</b> (52%)	71%	26%	45%
Male (48%)	67%	32%	35%
Democratic (38%)	65%	33%	32%
Independent (23%)	64%	34%	30%
Republican (39%)	77%	21%	56%
<b>18-29</b> (13%)	71%	27%	44%
<b>30-44</b> (23%)	76%	22%	54%
<b>45-64</b> (37%)	74%	24%	50%
<b>65+</b> (27%)	57%	42%	15%
<b>Urban</b> (22%)	80%	16%	63%
Suburban (56%)	63%	36%	27%
Rural (22%)	76%	23%	53%
<b>&lt;\$40K</b> (36%)	81%	18%	63%
<b>\$40-\$79K</b> (31%)	72%	27%	44%
<b>\$80-\$125K</b> (16%)	65%	34%	31%
<b>\$125</b> + (14%)	46%	<b>52%</b>	-5%

**Economic Troubles For Businesses**: A majority of "working" registered voters (younger than 65) believe that our state is worse for business today than it was 10 years ago.



Subgroup	Better for businesses	About the same	Worse for businesses
<b>Female</b> (52%)	11%	25%	52%
Male (48%)	16%	31%	42%
Democratic (38%)	21%	36%	31%
Independent (23%)	10%	30%	48%
Republican (39%)	7%	19%	65%
<b>18-29</b> (13%)	15%	28%	52%
<b>30-44</b> (23%)	10%	28%	50%
<b>45-64</b> (37%)	12%	25%	52%
<b>65+</b> (27%)	17%	34%	38%
<b>Urban</b> (22%)	15%	33%	37%
Suburban (56%)	13%	30%	47%
Rural (22%)	14%	19%	59%
<b>&lt;\$40K</b> (36%)	8%	29%	50%
<b>\$40-\$79K</b> (31%)	10%	29%	52%
\$80-\$125K (16%)	14%	25%	50%
<b>\$125+</b> (14%)	29%	30%	34%

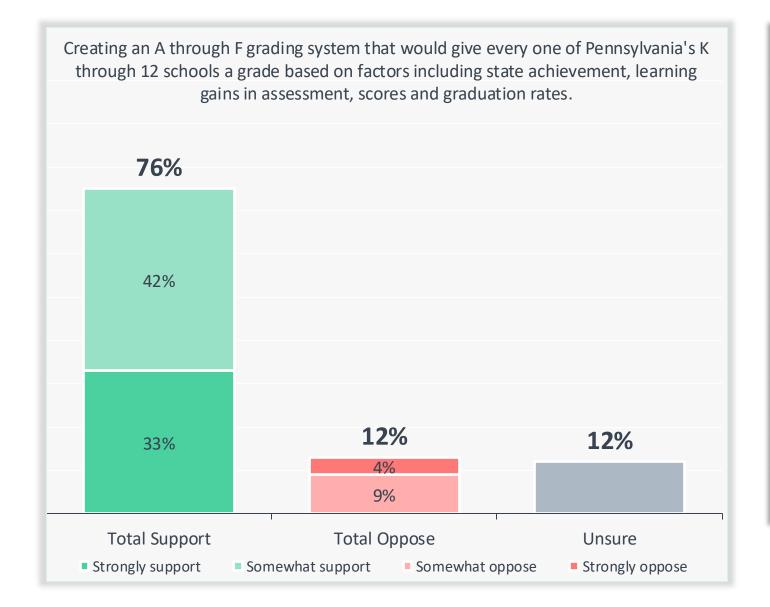
**Better Climates:** Voters in Pennsylvania view Florida and Texas as the top states with better economic outlooks than our own.



## **Education Series**

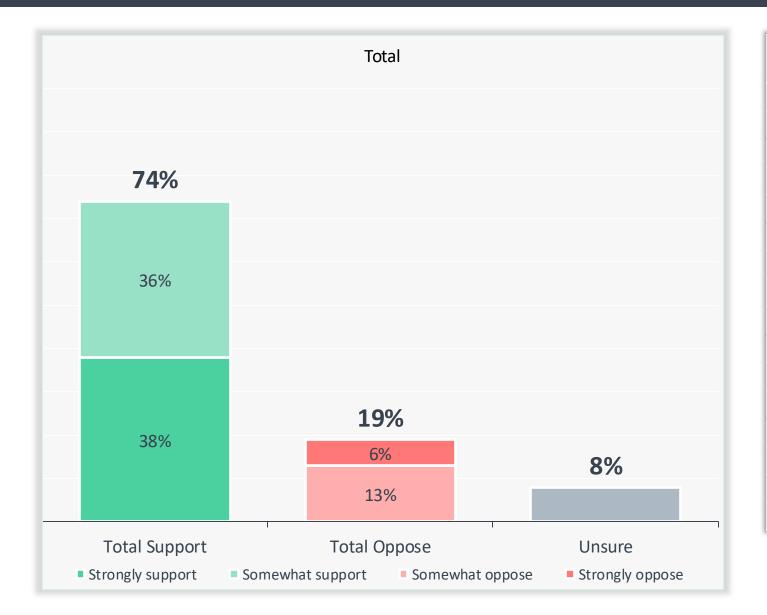


Now, thinking about K–12 education in Pennsylvania... Below are different ideas and proposals people are talking about in Pennsylvania. After you read each one, please indicate if you support or oppose that proposal.



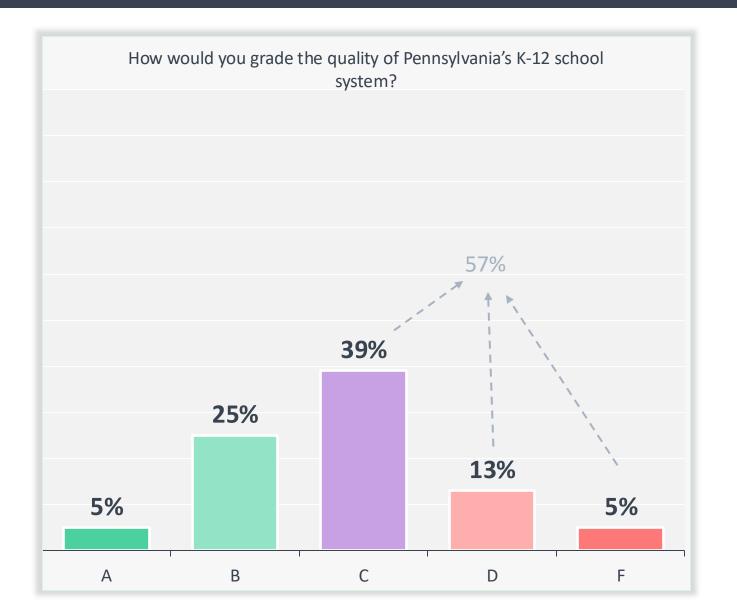
Subgroup	Total Support	Total Oppose	Differential
<b>Female</b> (52%)	73%	13%	60%
Male (48%)	78%	12%	66%
Democratic (38%)	76%	13%	63%
Independent (23%)	72%	12%	60%
Republican (39%)	77%	12%	65%
<b>18-29</b> (13%)	74%	18%	56%
<b>30-44</b> (23%)	71%	17%	54%
<b>45-64</b> (37%)	73%	12%	61%
<b>65+</b> (27%)	83%	6%	77%
<b>Urban</b> (22%)	69%	14%	55%
Suburban (56%)	77%	12%	65%
Rural (22%)	79%	11%	68%
<b>&lt;\$40K</b> (36%)	74%	12%	62%
<b>\$40-\$79K</b> (31%)	75%	14%	61%
<b>\$80-\$125K</b> (16%)	80%	11%	69%
<b>\$125+</b> (14%)	79%	12%	67%

**Public School Mobility:** As you may know, children throughout the country are assigned a public school based on their home address, and most are not allowed to choose a different school. Thinking about this... Would you support or oppose giving every child in Pennsylvania the ability to attend the public school that best meets their needs?



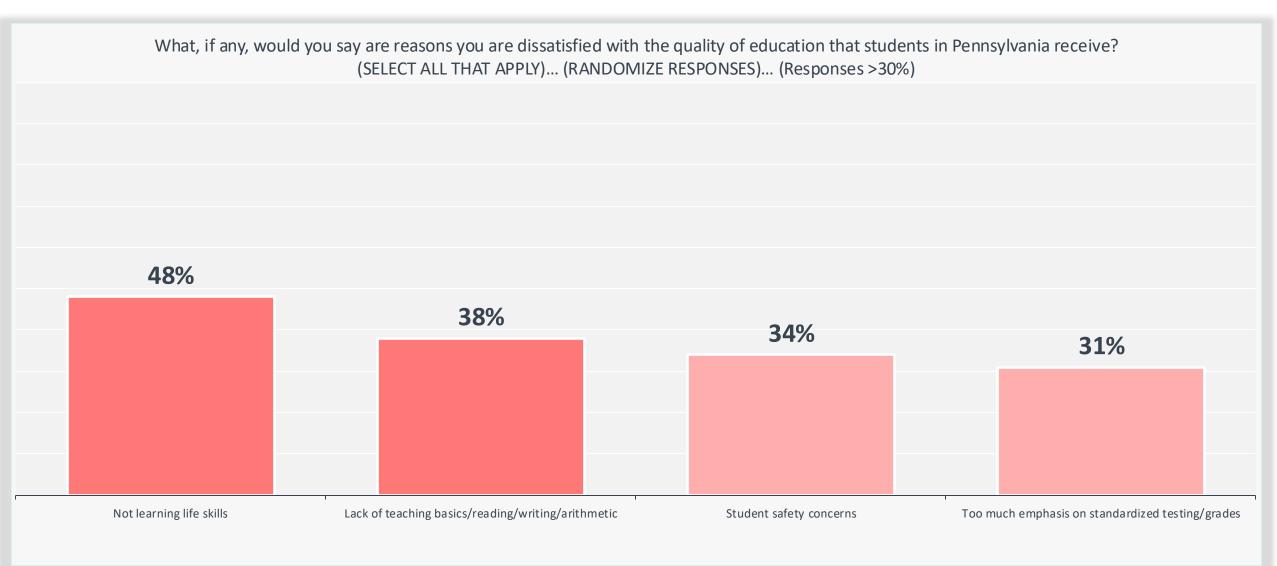
Subgroup	Total Support	Total Oppose	Differential
<b>Female</b> (52%)	74%	17%	57%
Male (48%)	73%	20%	53%
Democratic (38%)	74%	20%	54%
Independent (23%)	73%	19%	54%
Republican (39%)	73%	18%	55%
<b>18-29</b> (13%)	74%	22%	52%
<b>30-44</b> (23%)	83%	12%	71%
<b>45-64</b> (37%)	70%	19%	51%
<b>65+</b> (27%)	70%	23%	47%
<b>Urban</b> (22%)	79%	12%	67%
Suburban (56%)	70%	23%	47%
Rural (22%)	78%	14%	64%
<b>&lt;\$40K</b> (36%)	78%	13%	65%
<b>\$40-\$79K</b> (31%)	78%	17%	61%
<b>\$80-\$125K</b> (16%)	72%	23%	49%
<b>\$125+</b> (14%)	60%	34%	26%

**Failing Grades:** Over half of Commonwealth voters grade Pennsylvania K-12 schools "C" or worse, with only 5% giving our schools the top grade.

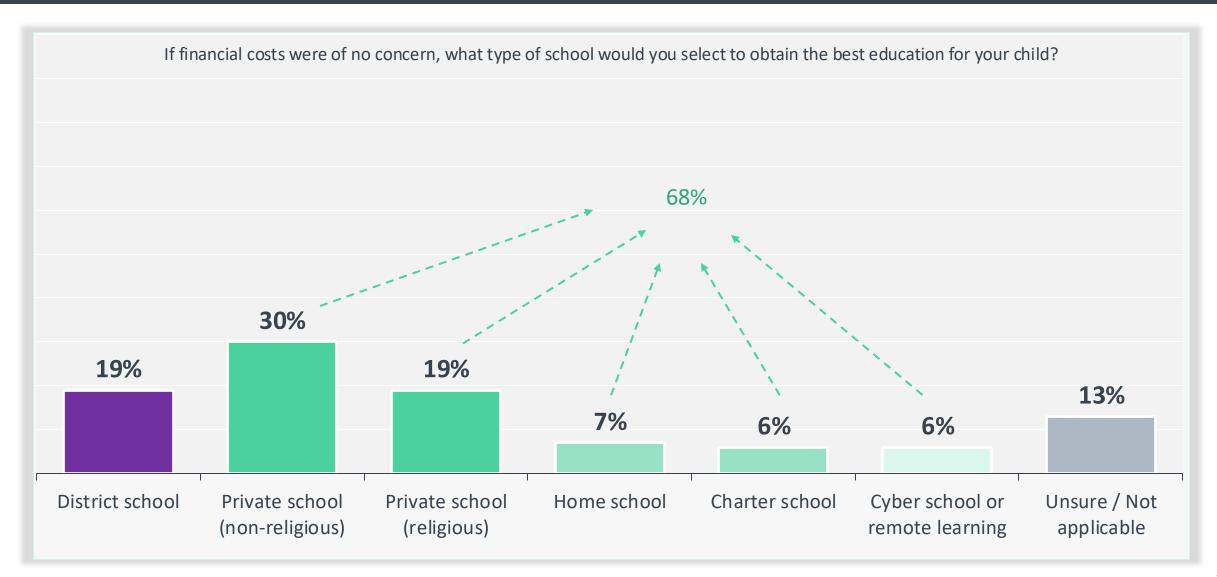


Subgroup	А	F	Differential
<b>Female</b> (52%)	5%	6%	-1%
<b>Male</b> (48%)	5%	4%	1%
Democratic (38%)	6%	3%	3%
Independent (23%)	3%	7%	-4%
Republican (39%)	5%	7%	<b>-2</b> %
<b>18-29</b> (13%)	4%	5%	-1%
<b>30-44</b> (23%)	8%	8%	0%
<b>45-64</b> (37%)	5%	5%	0%
<b>65+</b> (27%)	2%	4%	<b>-2</b> %
<b>Urban</b> (22%)	8%	5%	3%
Suburban (56%)	4%	6%	<b>-2</b> %
<b>Rural</b> (22%)	3%	5%	<b>-2</b> %
<b>&lt;\$40K</b> (36%)	5%	10%	-5%
<b>\$40-\$79K</b> (31%)	5%	2%	3%
<b>\$80-\$125K</b> (16%)	2%	6%	-4%
<b>\$125+</b> (14%)	8%	2%	6%

**Not learning life skills** and **lack of teaching basics** remain the top reasons voters are dissatisfied with the quality of K-12 education in Pennsylvania, with student safety concerns now rounding out the top three reasons people are dissatisfied with the quality of education.



**Educational Opportunities:** If costs were no concern, less than 1-in-5 say they would send their child to a district school.



# Thank you.

