

FORM LM-2 LABOR ORGANIZATION ANNUAL REPORT

U.S. Department of Labor
Office of Labor-Management Standards
Washington, DC 20210

MUST BE USED BY LABOR ORGANIZATIONS WITH \$250,000 OR MORE IN TOTAL ANNUAL RECEIPTS AND
LABOR ORGANIZATIONS IN TRUSTEESHIP

Form Approved
Office of Management and Budget
No. 1245-0003
Expires: 01-31-2025

This report is mandatory under P.L. 86-257, as amended. Failure to comply may result in criminal prosecution, fines, or civil penalties as provided by 29 U.S.C. 439 or 440.

READ THE INSTRUCTIONS CAREFULLY BEFORE PREPARING THIS REPORT.

For Official Use Only	1. FILE NUMBER	2. PERIOD COVERED	3. (a) AMENDED - Is this an amended report:	No
	505-025	From 01/01/2023	(b) HARDSHIP - Filed under the hardship procedures:	No
		Through 12/31/2023	(c) TERMINAL - This is a terminal report:	No

4. AFFILIATION OR ORGANIZATION NAME SERVICE EMPLOYEES		8. MAILING ADDRESS (Type or print in capital letters)	
		First Name STEPHEN	Last Name CATANESE
5. DESIGNATION (Local, Lodge, etc.) LOCAL UNION	6. DESIGNATION NBR 668	P.O Box - Building and Room Number	
7. UNIT NAME (if any)		Number and Street 2589 INTERSTATE DRIVE	
9. Are your organization's records kept at its mailing address?		City HARRISBURG	
Yes		State PA	ZIP Code + 4 171109602

Each of the undersigned, duly authorized officers of the above labor organization, declares, under penalty of perjury and other applicable penalties of law, that all of the information submitted in this report (including information contained in any accompanying documents) has been examined by the signatory and is, to the best of the undersigned individual's knowledge and belief, true, correct and complete (See Section VI on penalties in the instructions.)

70. SIGNED: Stephen Catanese	PRESIDENT	71. SIGNED: Nina J Coffey	TREASURER
Date: Mar 29, 2024	Telephone Number: 412-438-8668	Date: Mar 29, 2024	Telephone Number: 215-791-4318

ITEMS 10 THROUGH 21

10. During the reporting period did the labor organization create or participate in the administration of a trust or a fund or organization, as defined in the instructions, which provides benefits for members or beneficiaries? **Yes**

11(a). During the reporting period did the labor organization have a political action committee (PAC) fund? **Yes**

11(b). During the reporting period did the labor organization have a subsidiary organization as defined in Section X of these Instructions? **No**

12. During the reporting period did the labor organization have an audit or review of its books and records by an outside accountant or by a parent body auditor/representative? **Yes**

13. During the reporting period did the labor organization discover any loss or shortage of funds or other assets? (Answer "Yes" even if there has been repayment or recovery.) **No**

14. What is the maximum amount recoverable under the labor organization's fidelity bond for a loss caused by any officer, employee or agent of the labor organization who handled union funds? **\$500,000**

15. During the reporting period did the labor organization acquire or dispose of any assets in a manner other than purchase or sale? **No**

16. Were any of the labor organization's assets pledged as security or encumbered in any way at the end of the reporting period? **Yes**

17. Did the labor organization have any contingent liabilities at the end of the reporting period? **No**

18. During the reporting period did the labor organization have any changes in its constitution or bylaws, other than rates of dues and fees, or in practices/procedures listed in the instructions? **No**

19. What is the date of the labor organization's next regular election of officers? **10/2026**

20. How many members did the labor organization have at the end of the reporting period? **14,026**

21. What are the labor organization's rates of dues and fees?

Rates of Dues and Fees					
Dues/Fees	Amount	Unit	Minimum	Maximum	
(a) Regular Dues/Fees	1.39%	per Year	N/A	N/A	N/A
(b) Working Dues/Fees	None	per	N/A	N/A	N/A
(c) Initiation Fees	None	per	N/A	N/A	N/A
(d) Transfer Fees	None	per	N/A	N/A	N/A
(e) Work Permits	None	per	N/A	N/A	N/A

STATEMENT A - ASSETS AND LIABILITIES

FILE NUMBER: 505-025

ASSETS

ASSETS	Schedule Number	Start of Reporting Period (A)	End of Reporting Period (B)
22. Cash		\$2,806,022	\$1,582,866
23. Accounts Receivable	1	\$0	\$0
24. Loans Receivable	2	\$0	
25. U.S. Treasury Securities		\$0	\$0
26. Investments	5	\$6,382,917	\$6,632,688
27. Fixed Assets	6	\$1,907,780	\$1,902,011
28. Other Assets	7	\$0	\$0
29. TOTAL ASSETS		\$11,096,719	\$10,117,565

LIABILITIES

LIABILITIES	Schedule Number	Start of Reporting Period (A)	End of Reporting Period (B)
30. Accounts Payable	8	\$2,806	\$0
31. Loans Payable	9	\$488,425	\$470,898
32. Mortgages Payable		\$0	\$0
33. Other Liabilities	10	\$7,345	\$8,042
34. TOTAL LIABILITIES		\$498,576	\$478,940

35. NET ASSETS		\$10,598,143	\$9,638,625
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STATEMENT B - RECEIPTS AND DISBURSEMENTS

FILE NUMBER: 505-025

CASH RECEIPTS		SCH	AMOUNT	CASH DISBURSEMENTS		SCH	AMOUNT
36. Dues and Agency Fees			\$10,952,748	50. Representational Activities		15	\$3,636,745
37. Per Capita Tax			\$0	51. Political Activities and Lobbying		16	\$215,196
38. Fees, Fines, Assessments, Work Permits			\$0	52. Contributions, Gifts, and Grants		17	\$21,097
39. Sale of Supplies			\$0	53. General Overhead		18	\$1,072,066
40. Interest			\$292,293	54. Union Administration		19	\$1,463,395
41. Dividends			\$0	55. Benefits		20	\$2,601,067
42. Rents			\$7,800	56. Per Capita Tax			\$2,697,053
43. Sale of Investments and Fixed Assets	3		\$870,157	57. Strike Benefits			\$0
44. Loans Obtained	9		\$0	58. Fees, Fines, Assessments, etc.			\$0
45. Repayments of Loans Made	2		\$0	59. Supplies for Resale			\$0
46. On Behalf of Affiliates for Transmittal to Them			\$0	60. Purchase of Investments and Fixed Assets		4	\$1,383,741
47. From Members for Disbursement on Their Behalf			\$6,239	61. Loans Made		2	
48. Other Receipts	14		\$128,161	62. Repayment of Loans Obtained		9	\$17,527
49. TOTAL RECEIPTS			\$12,257,398	63. To Affiliates of Funds Collected on Their Behalf			\$0
				64. On Behalf of Individual Members			\$6,239
				65. Direct Taxes			\$377,293
				66. Subtotal			\$13,491,419
				67. Withholding Taxes and Payroll Deductions			
				67a. Total Withheld			\$1,247,121
				67b. Less Total Disbursed			\$1,236,256
				67c. Total Withheld But Not Disbursed			\$10,865
				68. TOTAL DISBURSEMENTS			\$13,480,554

SCHEDULE 1 - ACCOUNTS RECEIVABLE AGING SCHEDULE

FILE NUMBER: 505-025

Entity or Individual Name (A)	Total Account Receivable (B)	90-180 Days Past Due (C)	180+ Days Past Due (D)	Liquidated Account Receivable (E)
Total of all itemized accounts receivable	\$0	\$0	\$0	\$0
Totals from all other accounts receivable				
Totals (Total of Column (B) will be automatically entered in Item 23, Column(B))	\$0	\$0	\$0	\$0

Form LM-2 (Revised 2010); (Tech. Rev. 2/2013)

SCHEDULE 2 - LOANS RECEIVABLE

FILE NUMBER: 505-025

List below loans to officers, employees, or members which at any time during the reporting period exceeded \$250 and list all loans to business enterprises regardless of amount. (A)	Loans Outstanding at Start of Period (B)	Loans Made During Period (C)	Repayments Received During Period		Loans Outstanding at End of Period (E)
			Cash (D)(1)	Other Than Cash (D)(2)	
Total of loans not listed above					
Total of all lines above	\$0	\$0	\$0	\$0	\$0
Totals will be automatically entered in...	Item 24 Column (A)	Item 61	Item 45	Item 69 with Explanation	Item 24 Column (B)

Form LM-2 (Revised 2010); (Tech. Rev. 2/2013)

SCHEDULE 3 - SALE OF INVESTMENTS AND FIXED ASSETS

FILE NUMBER: 505-025

Description (if land or buildings, give location) (A)	Cost (B)	Book Value (C)	Gross Sales Price (D)	Amount Received (E)
Sale of Investments	\$857,800	\$857,800	\$870,157	\$870,157
Total of all lines above	\$857,800	\$857,800	\$870,157	\$870,157
			Less Reinvestments	\$0
(The total from Net Sales Line will be automatically entered in Item 43)			Net Sales	\$870,157

Form LM-2 (Revised 2010); (Tech. Rev. 2/2013)

SCHEDULE 4 - PURCHASE OF INVESTMENTS AND FIXED ASSETS

FILE NUMBER: 505-025

Description (if land or buildings, give location) (A)	Cost (B)	Book Value (C)	Cash Paid (D)
New Roof - Harrisburg	\$85,700	\$85,700	\$85,700
Purchase of investments	\$1,298,041	\$1,298,041	\$1,298,041
Total of all lines above	\$1,383,741	\$1,383,741	\$1,383,741
		Less Reinvestments	\$0
(The total from Net Purchases Line will be automatically entered in Item 60.)		Net Purchases	\$1,383,741

Form LM-2 (Revised 2010); (Tech. Rev. 2/2013)

SCHEDULE 5 - INVESTMENTS

FILE NUMBER: 505-025

Description (A)	Amount (B)
Marketable Securities	
A. Total Cost	
B. Total Book Value	
C. List each marketable security which has a book value over \$5,000 and exceeds 5% of Line B.	
Other Investments	
D. Total Cost	\$6,632,688
E. Total Book Value	\$6,632,688
F. List each other investment which has a book value over \$5,000 and exceeds 5% of Line E. Also, list each subsidiary for which separate reports are attached.	
CARILLON REAMS CORE PLUS	\$598,152
SCHWAB US AGGREGATE BOND	\$435,646
VANGUARD INTMDT-TERM TRS	\$583,173
ARTISAN INTERNATIONAL AD	\$389,163
SCHWAB S&P 500 INDEX	\$378,907
VULCAN VALUE PARTNERS SM	\$404,409
G. Total of Lines B and E (Total will be automatically entered in Item 26, Column(B))	\$6,632,688

SCHEDULE 6 - FIXED ASSETS

FILE NUMBER: 505-025

Description (A)	Cost or Other Basis (B)	Total Depreciation or Amount Expensed (C)	Book Value (D)	Value (E)
A. Land (give location)				
Land 1 : 1924 Spring Garden St. Philadelphia, PA 19130	\$7,500		\$7,500	\$7,500
Land 2 : 2589 Interstate Dr. Harrisburg, PA 17110	\$115,000		\$115,000	\$115,000
Land 3 : 600 Penn Ave., Pittsburgh PA 15222	\$116,078		\$116,078	\$116,078
B. Buildings (give location)				
Building 1 : 1924 Spring Garden St. Philadelphia, PA 19130	\$285,000	\$217,125	\$67,875	\$67,875
Building 2 : 2589 Interstate Dr. Harrisburg, PA 17110	\$648,254	\$409,886	\$238,368	\$238,368
Building 3 : Building Improvements, Philadelphia, PA 19130	\$324,027	\$154,712	\$169,315	\$169,315
Building 4 : 600 Penn Ave., Pittsburgh PA 15222	\$851,239	\$37,241	\$813,997	\$813,997
Building 5 : Building Improvements, Harrisburg, PA 17110	\$757,187	\$438,172	\$319,015	\$319,015
Building 6 : Building Improvements, Pittsburgh, PA 15222	\$13,860	\$981	\$12,879	\$12,879
C. Automobiles and Other Vehicles				
D. Office Furniture and Equipment				
	\$358,979	\$316,995	\$41,984	\$41,984
E. Other Fixed Assets				
F. Totals of Lines A through E (Column(D) Total will be automatically entered in Item 27, Column(B))				
	\$3,477,124	\$1,575,112	\$1,902,011	\$1,902,011

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SCHEDULE 7 - OTHER ASSETS

FILE NUMBER: 505-025

Description (A)	Book Value (B)
Total (Total will be automatically entered in Item 28, Column(B))	\$0

Form LM-2 (Revised 2010); (Tech. Rev. 2/2013)

SCHEDULE 8 - ACCOUNTS PAYABLE AGING SCHEDULE

FILE NUMBER: 505-025

Entity or Individual Name (A)	Total Account Payable (B)	90-180 Days Past Due (C)	180+ Days Past Due (D)	Liquidated Account Payable (E)
Total for all itemized accounts payable	\$0	\$0	\$0	\$0
Total from all other accounts payable	\$0	\$0	\$0	\$0
Totals (Total for Column(B) will be automatically entered in Item 30, Column(D))	\$0	\$0	\$0	\$0

Form LM-2 (Revised 2010); (Tech. Rev. 2/2013)

SCHEDULE 9 - LOANS PAYABLE

FILE NUMBER: 505-025

Source of Loans Payable at Any Time During the Reporting Period (A)	Loans Owed at Start of Period (B)	Loans Obtained During Period (C)	Repayment During Period Cash (D)(1)	Repayment During Period Other Than Cash (D)(2)	Loans Owed at End of Period (E)
WesBanco	\$488,425	\$0	\$17,527	\$0	\$470,898
Total Loans Payable	\$488,425	\$0	\$17,527	\$0	\$470,898
Totals will be automatically entered in...	Item 31 Column (C)	Item 44	Item 62	Item 69 with Explanation	Item 31 Column (D)

Form LM-2 (Revised 2010); (Tech. Rev. 2/2013)

SCHEDULE 10 - OTHER LIABILITIES

FILE NUMBER: 505-025

Description (A)	Amount at End of Period (B)
Payroll Taxes and Credit Card Liability - Accrued	\$8,042
Total Other Liabilities (Total will be automatically entered in Item 33, Column(D))	\$8,042

Form LM-2 (Revised 2010); (Tech. Rev. 2/2013)

SCHEDULE 11 - ALL OFFICERS AND DISBURSEMENTS TO OFFICERS

FILE NUMBER: 505-025

	(A) Name	(B) Title	(C) Status	(D) Gross Salary Disbursements (before any deductions)	(E) Allowances Disbursed	(F) Disbursements for Official Business	(G) Other Disbursements not reported in (D) through (F)	(H) TOTAL
A B C	Catanese , Stephen President C			\$117,585		\$3,824		\$121,409
I	Schedule 15 Representational Activities	61 %	Schedule 16 Political Activities and Lobbying	1 %	Schedule 17 Contributions	Schedule 18 General Overhead	Schedule 19 Administration	38 %
A B C	Sessa , JoAnne P Secretary/Treasurer P			\$113,851		\$985		\$114,836
I	Schedule 15 Representational Activities		Schedule 16 Political Activities and Lobbying	36 %	Schedule 17 Contributions	Schedule 18 General Overhead	64 %	Schedule 19 Administration
Total Officer Disbursements				\$231,436	\$0	\$4,809	\$0	\$236,245
Less Deductions								\$80,309
Net Disbursements								\$155,936

Form LM-2 (Revised 2010); (Tech. Rev. 2/2013)

SCHEDULE 12 - DISBURSEMENTS TO EMPLOYEES

FILE NUMBER: 505-025

	(A) Name	(B) Title	(C) Other Payer	(D) Gross Salary Disbursements (before any deductions)	(E) Allowances Disbursed	(F) Disbursements for Official Business	(G) Other Disbursements not reported in (D) through (F)	(H) TOTAL
A B C	Abdullah , Usamah R Organizing Coordinator N/A			\$79,508		\$6,646		\$86,154
I	Schedule 15 Representational Activities	54 %	Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions	Schedule 18 General Overhead	Schedule 19 Administration	46 %
A B C	Bacon II , Randall Chief of Staff N/A			\$92,052		\$7,072		\$99,124
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions	Schedule 18 General Overhead	Schedule 19 Administration	
A B C	Banks , Terra I Temporary Member Org. N/A			\$10,423		\$83		\$10,506
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions	Schedule 18 General Overhead	Schedule 19 Administration	
A B C	Brewer , Ashley N Temporary Member Org. N/A			\$10,497		\$1,473		\$11,970
I	Schedule 15 Representational Activities	90 %	Schedule 16 Political Activities and Lobbying	10 %	Schedule 17 Contributions	Schedule 18 General Overhead	Schedule 19 Administration	
A B C	Brubaker , Coby C Business Agent N/A			\$77,335		\$3,960		\$81,295
I	Schedule 15 Representational Activities	90 %	Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions	Schedule 18 General Overhead	Schedule 19 Administration	10 %
A B C	Canning , Rachel Internal Organizing Dir. N/A			\$31,411		\$999		\$32,410
I	Schedule 15 Representational Activities	55 %	Schedule 16 Political Activities and Lobbying	1 %	Schedule 17 Contributions	Schedule 18 General Overhead	17 %	Schedule 19 Administration 27 %
A B C	Churchill , Brian E Temporary N/A			\$46,602		\$11,793		\$58,395
I	Schedule 15 Representational Activities	75 %	Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions	Schedule 18 General Overhead	3 %	Schedule 19 Administration 22 %
A B C	Ciotti , Alex Business Agent N/A			\$71,223		\$7,846		\$79,069
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions	Schedule 18 General Overhead	Schedule 19 Administration	
A B C	Nina , Coffey Business Agent N/A			\$24,499		\$2,957		\$27,456

	(A) Name	(B) Title	(C) Other Payer	(D) Gross Salary Disbursements (before any deductions)	(E) Allowances Disbursed	(F) Disbursements for Official Business	(G) Other Disbursements not reported in (D) through (F)	(H) TOTAL	
I	Schedule 15 Representational Activities	40 %	Schedule 16 Political Activities and Lobbying	10 %	Schedule 17 Contributions	Schedule 18 General Overhead	Schedule 19 Administration	50 %	
A B C	Drayton , Melanie M Organizing Specialist N/A			\$66,936		\$5,362		\$72,298	
I	Schedule 15 Representational Activities	79 %	Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions	Schedule 18 General Overhead	Schedule 19 Administration	21 %	
A B C	Ellis , Christopher Business Agent N/A			\$65,768		\$7,360		\$73,128	
I	Schedule 15 Representational Activities	80 %	Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions	Schedule 18 General Overhead	3 %	Schedule 19 Administration	17 %
A B C	Gilmour , Jennifer A Legislative & Comm. Staff N/A			\$78,950		\$8,434		\$87,384	
I	Schedule 15 Representational Activities	6 %	Schedule 16 Political Activities and Lobbying	2 %	Schedule 17 Contributions	Schedule 18 General Overhead	Schedule 19 Administration	92 %	
A B C	Gittens-Roth , Jessica Legislative & Comm.Staff N/A			\$77,619		\$3,960		\$81,579	
I	Schedule 15 Representational Activities	53 %	Schedule 16 Political Activities and Lobbying	2 %	Schedule 17 Contributions	Schedule 18 General Overhead	Schedule 19 Administration	45 %	
A B C	Green , Gwendolyn V Business Agent N/A			\$35,280				\$35,280	
I	Schedule 15 Representational Activities	54 %	Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions	Schedule 18 General Overhead	45 %	Schedule 19 Administration	1 %
A B C	Grejda , Richard E Business Agent N/A			\$87,264		\$4,640		\$91,904	
I	Schedule 15 Representational Activities	69 %	Schedule 16 Political Activities and Lobbying	17 %	Schedule 17 Contributions	Schedule 18 General Overhead	Schedule 19 Administration	14 %	
A B C	Gutshall , Kaitlyn V Business Agent N/A			\$50,498		\$83		\$50,581	
I	Schedule 15 Representational Activities		Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions	Schedule 18 General Overhead	Schedule 19 Administration	100 %	
A B C	Haldaman-Carrion , Stephanie Temporary Member Org. N/A			\$24,732		\$2,200		\$26,932	
I	Schedule 15 Representational Activities	90 %	Schedule 16 Political Activities and Lobbying	10 %	Schedule 17 Contributions	Schedule 18 General Overhead	Schedule 19 Administration		
A B	Hanvey , Dawn A-Staff			\$40,307				\$40,307	

	(A) Name	(B) Title	(C) Other Payer	(D) Gross Salary Disbursements (before any deductions)	(E) Allowances Disbursed	(F) Disbursements for Official Business	(G) Other Disbursements not reported in (D) through (F)	(H) TOTAL
C	N/A							
I	Schedule 15 Representational Activities		Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead	100 % Schedule 19 Administration
A B C	Hilt , Andrew J Business Agent N/A			\$65,711		\$3,960		\$69,671
I	Schedule 15 Representational Activities	85 %	Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead	Schedule 19 Administration 15 %
A B C	Hitchings , Jon K Business Agent N/A			\$99,777		\$1,760		\$101,537
I	Schedule 15 Representational Activities	45 %	Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead	Schedule 19 Administration 55 %
A B C	Humphrey , Yolanda R A-Staff N/A			\$49,071		\$301		\$49,372
I	Schedule 15 Representational Activities		Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead	100 % Schedule 19 Administration
A B C	Hundley , Christopher Public and Gov. Rel. Dir. N/A			\$105,154		\$2,829		\$107,983
I	Schedule 15 Representational Activities		Schedule 16 Political Activities and Lobbying	11 %	Schedule 17 Contributions		Schedule 18 General Overhead	Schedule 19 Administration 89 %
A B C	Hunt , Kevin J Organizer N/A			\$103,940		\$9,605		\$113,545
I	Schedule 15 Representational Activities	81 %	Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead	Schedule 19 Administration 19 %
A B C	Jarrell , Steven A Business Agent N/A			\$83,583		\$7,020		\$90,603
I	Schedule 15 Representational Activities	91 %	Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead	Schedule 19 Administration 9 %
A B C	Jarrell , Tammy J A-Staff N/A			\$48,607		\$181		\$48,788
I	Schedule 15 Representational Activities		Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead	100 % Schedule 19 Administration
A B C	Johns , Brandi Temporary Member Org. N/A			\$69,558		\$9,871		\$79,429
I	Schedule 15 Representational Activities	82 %	Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead	Schedule 19 Administration 18 %

	(A) Name	(B) Title	(C) Other Payer	(D) Gross Salary Disbursements (before any deductions)	(E) Allowances Disbursed	(F) Disbursements for Official Business	(G) Other Disbursements not reported in (D) through (F)	(H) TOTAL	
A	Johnson , Rachelle L								
B	A-Staff			\$44,046				\$44,046	
C	N/A								
I	Schedule 15 Representational Activities		Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead	100 %	Schedule 19 Administration
A	Kaseman , Zoe								
B	Fiscal A-Staff			\$45,537				\$45,537	
C	N/A								
I	Schedule 15 Representational Activities		Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead	100 %	Schedule 19 Administration
A	Kennedy , Mallory K								
B	Business Agent			\$95,339		\$8,551		\$103,890	
C	N/A								
I	Schedule 15 Representational Activities	78 %	Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead		Schedule 19 Administration
A	Kenny , Kieran								
B	Staff Attorney			\$99,212		\$8,233		\$107,445	
C	N/A								
I	Schedule 15 Representational Activities	74 %	Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead		Schedule 19 Administration
A	Klimazewski , Karen								
B	Organizing Specialist			\$112,443		\$1,914		\$114,357	
C	N/A								
I	Schedule 15 Representational Activities	73 %	Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead		Schedule 19 Administration
A	Knight , Reneisha								
B	Temporary Member Org.			\$42,457				\$42,457	
C	N/A								
I	Schedule 15 Representational Activities	25 %	Schedule 16 Political Activities and Lobbying	5 %	Schedule 17 Contributions		Schedule 18 General Overhead	50 %	Schedule 19 Administration
A	Kohser , Jody L								
B	Business Agent			\$73,383		\$8,896		\$82,279	
C	N/A								
I	Schedule 15 Representational Activities	91 %	Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead		Schedule 19 Administration
A	Long , Pamela C								
B	Office & Project Manager			\$97,230		\$2,629		\$99,859	
C	N/A								
I	Schedule 15 Representational Activities		Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead		Schedule 19 Administration
A	Major , William J								
B	Business Agent			\$148,758		\$1,760		\$150,518	
C	N/A								
I	Schedule 15 Representational Activities	83 %	Schedule 16 Political Activities and		Schedule 17 Contributions		Schedule 18 General Overhead		Schedule 19 Administration

	(A) Name	(B) Title	(C) Other Payer	(D) Gross Salary Disbursements (before any deductions)	(E) Allowances Disbursed	(F) Disbursements for Official Business	(G) Other Disbursements not reported in (D) through (F)	(H) TOTAL	
			Lobbying						
A	Middleton , Martilynne								
B	Business Agent			\$93,569		\$4,253		\$97,822	
C	N/A								
I	Schedule 15 Representational Activities	90 %	Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead	Schedule 19 Administration	10 %
A	Panella , Michele								
B	Business Agent			\$57,255		\$3,960		\$61,215	
C	N/A								
I	Schedule 15 Representational Activities	61 %	Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead	Schedule 19 Administration	39 %
A	Ponton , Deshauna M								
B	Organizer			\$27,934		\$440		\$28,374	
C	N/A								
I	Schedule 15 Representational Activities	83 %	Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead	Schedule 19 Administration	17 %
A	Riedlinger , Gregory								
B	Business Agent			\$70,877		\$9,054		\$79,931	
C	N/A								
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead	Schedule 19 Administration	
A	Ringler , Cara								
B	Temporary			\$29,712		\$3,123		\$32,835	
C	N/A								
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead	Schedule 19 Administration	
A	Sainovich , Dan								
B	Business Agent			\$74,056		\$4,849		\$78,905	
C	N/A								
I	Schedule 15 Representational Activities	99 %	Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead	Schedule 19 Administration	1 %
A	Sams , Karmella J								
B	Business Agent			\$87,874		\$11,311		\$99,185	
C	N/A								
I	Schedule 15 Representational Activities	93 %	Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead	Schedule 19 Administration	7 %
A	Shewmaker , Samantha								
B	Legislative & Comm. Staff			\$72,456		\$8,066		\$80,522	
C	N/A								
I	Schedule 15 Representational Activities	52 %	Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead	Schedule 19 Administration	48 %
A	Shutts , Jeremy								
B	Business Agent			\$66,797		\$17,687		\$84,484	
C	N/A								

	(A) Name	(B) Title	(C) Other Payer	(D) Gross Salary Disbursements (before any deductions)	(E) Allowances Disbursed	(F) Disbursements for Official Business	(G) Other Disbursements not reported in (D) through (F)	(H) TOTAL	
I	Schedule 15 Representational Activities	61 %	Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead	Schedule 19 Administration	39 %
A B C	Siddons , Jeff R Organizer N/A			\$76,313		\$9,292		\$85,605	
I	Schedule 15 Representational Activities	95 %	Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead	Schedule 19 Administration	5 %
A B C	Smith , Charlene W Business Agent N/A			\$82,457		\$3,960		\$86,417	
I	Schedule 15 Representational Activities	87 %	Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead	Schedule 19 Administration	13 %
A B C	Smith , Wanda Business Agent N/A			\$74,082		\$6,293		\$80,375	
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead	Schedule 19 Administration	
A B C	Smith Jr , Al J Business Agent N/A			\$109,380		\$4,773		\$114,153	
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead	Schedule 19 Administration	
A B C	Staruch , Dannette L Organizer N/A			\$87,220		\$6,020		\$93,240	
I	Schedule 15 Representational Activities	96 %	Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead	Schedule 19 Administration	4 %
A B C	Strobl , Erik R Business Agent N/A			\$82,518		\$6,033		\$88,551	
I	Schedule 15 Representational Activities	82 %	Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead	Schedule 19 Administration	18 %
A B C	Stroman , Patricia L A-Staff N/A			\$13,745		\$1,800		\$15,545	
I	Schedule 15 Representational Activities	1 %	Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead	12 % Schedule 19 Administration	87 %
A B C	Sutter , Lisa A A-Staff N/A			\$59,489		\$189		\$59,678	
I	Schedule 15 Representational Activities		Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead	100 % Schedule 19 Administration	
A B	Vasquez , Nicole L Organizer			\$76,926		\$5,449		\$82,375	

	(A) Name	(B) Title	(C) Other Payer	(D) Gross Salary Disbursements (before any deductions)	(E) Allowances Disbursed	(F) Disbursements for Official Business	(G) Other Disbursements not reported in (D) through (F)	(H) TOTAL		
C	N/A									
I	Schedule 15 Representational Activities	80 %	Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead	Schedule 19 Administration	20 %	
A	Vasquez , Teddy M			\$71,929		\$5,091		\$77,020		
B	Digital Organizer									
C	N/A									
I	Schedule 15 Representational Activities	85 %	Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead	Schedule 19 Administration	15 %	
A	White , Tiffany P			\$77,086		\$10,632		\$87,718		
B	Business Agent									
C	N/A									
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead	Schedule 19 Administration		
A	Williard , Michelle			\$89,843		\$7,092		\$96,935		
B	Business Agent									
C	N/A									
I	Schedule 15 Representational Activities	88 %	Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead	Schedule 19 Administration	12 %	
A	Wormsley-Ashby , Ijada K			\$74,717				\$74,717		
B	Fiscal Director									
C	N/A									
I	Schedule 15 Representational Activities	94 %	Schedule 16 Political Activities and Lobbying	1 %	Schedule 17 Contributions		Schedule 18 General Overhead	4 %	Schedule 19 Administration	1 %
A	Yetter , Christian K			\$33,121		\$4,210		\$37,331		
B	Temporary Member Org.									
C	N/A									
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead	Schedule 19 Administration		
A	Yost , Kimberly			\$113,516		\$5,764		\$119,280		
B	Business Agent									
C	N/A									
I	Schedule 15 Representational Activities	83 %	Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead	Schedule 19 Administration	17 %	
TOTALS RECEIVED BY EMPLOYEES MAKING \$10,000 OR LESS				\$5,561				\$5,561		
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead	Schedule 19 Administration		
Total Employee Disbursements				\$4,063,143	\$0	\$281,719	\$0	\$4,344,862		
Less Deductions								\$1,166,812		
Net Disbursements								\$3,178,050		

SCHEDULE 13 - MEMBERSHIP STATUS

FILE NUMBER: 505-025

Category of Membership (A)	Number (B)	Voting Eligibility (C)
General Members	13,789	Yes
Life Members	100	Yes
Direct Pay Members	1	Yes
Retired Members	136	Yes
Members (Total of all lines above)	14,026	
Agency Fee Payers*	388	
Total Members/Fee Payers	14,414	
*Agency Fee Payers are not considered members of the labor organization.		

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DETAILED SUMMARY PAGE - SCHEDULES 14 THROUGH 19

FILE NUMBER: 505-025

SCHEDULE 14 OTHER RECEIPTS	
1. Named Payer Itemized Receipts	\$0
2. Named Payer Non-itemized Receipts	\$73,132
3. All Other Receipts	\$55,029
4. Total Receipts	\$128,161

SCHEDULE 15 REPRESENTATIONAL ACTIVITIES	
1. Named Payee Itemized Disbursements	\$165,441
2. Named Payee Non-itemized Disbursements	\$83,758
3. To Officers	\$74,059
4. To Employees	\$3,016,762
5. All Other Disbursements	\$296,725
6. Total Disbursements	\$3,636,745

SCHEDULE 16 POLITICAL ACTIVITIES AND LOBBYING	
1. Named Payee Itemized Disbursements	\$5,400
2. Named Payee Non-itemized Disbursements	\$1,575
3. To Officers	\$42,555
4. To Employees	\$40,712
5. All Other Disbursements	\$124,954
6. Total Disbursements	\$215,196

SCHEDULE 17 CONTRIBUTIONS, GIFTS & GRANTS	
1. Named Payee Itemized Disbursements	\$0
2. Named Payee Non-itemized Disbursements	\$0
3. To Officers	\$0
4. To Employees	\$0
5. All Other Disbursements	\$21,097
6. Total Disbursements	\$21,097

SCHEDULE 18 GENERAL OVERHEAD	
1. Named Payee Itemized Disbursements	\$261,828
2. Named Payee Non-itemized Disbursements	\$397,600
3. To Officers	\$73,495
4. To Employees	\$339,143
5. All Other Disbursements	\$0
6. Total Disbursements	\$1,072,066

SCHEDULE 19 UNION ADMINISTRATION	
1. Named Payee Itemized Disbursements	\$223,875
2. Named Payee Non-itemized Disbursements	\$31,367
3. To Officers	\$46,135
4. To Employees	\$948,248
5. All Other Disbursements	\$213,770
6. Total Disbursements	\$1,463,395

SCHEDULE 14 - OTHER RECEIPTS

FILE NUMBER: 505-025

Name and Address (A)			
PSSU Local Unit Health and welfare 2589 Interstate Drive Harrisburg PA 17110	Purpose (C)	Date (D)	Amount (E)
Type or Classification (B)			
Health and Welfare Benefits Organization			
Name and Address (A)			
Service Employees International 1800 Massachusetts Ave. Washington DC 20036	Purpose (C)	Date (D)	Amount (E)
Type or Classification (B)			
International Union			
Total Itemized Transactions with this Payee/Payer			
Total Non-Itemized Transactions with this Payee/Payer			\$61,612
Total of All Transactions with this Payee/Payer for This Schedule			\$61,612
Total Itemized Transactions with this Payee/Payer			\$11,520
Total Non-Itemized Transactions with this Payee/Payer			\$11,520
Total of All Transactions with this Payee/Payer for This Schedule			\$11,520

SCHEDULE 15 - REPRESENTATIONAL ACTIVITIES

FILE NUMBER: 505-025

Name and Address (A)		Purpose (C)	Date (D)	Amount (E)
AMERICAN ARBITRATION ASSOC. 120 Broadway, 21 Floor NEW YORK NY 10271		ELECTIONS	09/28/2023	\$17,229
		Total Itemized Transactions with this Payee/Payer		\$17,229
		Total Non-Itemized Transactions with this Payee/Payer		\$675
Type or Classification (B)		Total of All Transactions with this Payee/Payer for This Schedule		\$17,904
ARBITRATION SERVICES				
Name and Address (A)		Purpose (C)	Date (D)	Amount (E)
BEST WESTERN PREMIER 800 E Park Dr HARRISBURG PA 17111		HOTEL COSTS	06/28/2023	\$9,156
		Total Itemized Transactions with this Payee/Payer		\$9,156
		Total Non-Itemized Transactions with this Payee/Payer		\$366
Type or Classification (B)		Total of All Transactions with this Payee/Payer for This Schedule		\$9,522
HOTEL				
Name and Address (A)		Purpose (C)	Date (D)	Amount (E)
CLIFF COHN 66 BEVERLY RD ARLINGTON MA 02474				
		Total Itemized Transactions with this Payee/Payer		
		Total Non-Itemized Transactions with this Payee/Payer		\$5,600
Type or Classification (B)		Total of All Transactions with this Payee/Payer for This Schedule		\$5,600
NEGOTIATION CONSULTING SERVICES				
Name and Address (A)		Purpose (C)	Date (D)	Amount (E)
GAVIN COMMUNICATIONS LLC 328 MARKET ST YORK PA 17401		PUBLIC RELATIONS	08/04/2023	\$5,540
		Total Itemized Transactions with this Payee/Payer		\$5,540
		Total Non-Itemized Transactions with this Payee/Payer		\$9,991
Type or Classification (B)		Total of All Transactions with this Payee/Payer for This Schedule		\$15,531
PUBLIC RELATIONS				
Name and Address (A)		Purpose (C)	Date (D)	Amount (E)
IMAGE POINTE P. O. Box 657 WATERLOO IA 50704-0657				
		Total Itemized Transactions with this Payee/Payer		
		Total Non-Itemized Transactions with this Payee/Payer		\$16,399
Type or Classification (B)		Total of All Transactions with this Payee/Payer for This Schedule		\$16,399
PRINTING SERVICES				

Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Red Lion Hotels 4751 Lindle Road HARRISBURG PA 17111	HOTEL COSTS - STATE CONTRACT	07/20/2023	\$6,324
	Total Itemized Transactions with this Payee/Payer		\$6,324
	Total Non-Itemized Transactions with this Payee/Payer		\$27,918
	Total of All Transactions with this Payee/Payer for This Schedule		\$34,242
Type or Classification (B)			
HOTEL			
RESIDENCE INN 17110 2250 KOHN RD HARRISBURG PA 17110	Total Itemized Transactions with this Payee/Payer		
	Total Non-Itemized Transactions with this Payee/Payer		\$7,450
	Total of All Transactions with this Payee/Payer for This Schedule		\$7,450
	Type or Classification (B)		
HOTEL			
SEIU General Fund 1800 Massachusetts Ave, NW WASHINGTON DC 20036	Organizing Resource Agreement	06/29/2023	\$25,000
	Organizing Resource Agreement	09/12/2023	\$8,333
	Total Itemized Transactions with this Payee/Payer		\$33,333
	Total Non-Itemized Transactions with this Payee/Payer		\$12,500
Type or Classification (B)			
UNION			
Willig, Williams & Davidson 1845 Walnut Street, 24th Fl PHILADELPHIA PA 19103	LEGAL SERVICES	06/14/2023	\$6,371
	LEGAL SERVICES	03/22/2023	\$26,046
	LEGAL SERVICES	04/27/2023	\$11,340
	LEGAL SERVICES	08/03/2023	\$26,561
	LEGAL SERVICES	08/03/2023	\$12,718
	LEGAL SERVICES	10/12/2023	\$10,823
	Total Itemized Transactions with this Payee/Payer		\$93,859
Total Non-Itemized Transactions with this Payee/Payer		\$2,859	
Type or Classification (B)			
LAW FIRM			
Total of All Transactions with this Payee/Payer for This Schedule			\$96,718

SCHEDULE 16 - POLITICAL ACTIVITIES AND LOBBYING

FILE NUMBER 505-025

Name and Address (A)			
PENNSYLVANIA LEGISLATIVE SERVICES	Purpose (C)	Date (D)	Amount (E)
240 North Third St, 6th Fl Harrisburg PA 17101	ASSOCIATION PACKAGE	08/30/2023	\$5,400
	Total Itemized Transactions with this Payee/Payer		\$5,400
	Total Non-Itemized Transactions with this Payee/Payer		\$1,575
	Total of All Transactions with this Payee/Payer for This Schedule		\$6,975
Type or Classification (B)			
Publisher			

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SCHEDULE 17 - CONTRIBUTIONS, GIFTS & GRANTS

FILE NUMBER: 505-025

There was no data found for this schedule.

SCHEDULE 18 - GENERAL OVERHEAD

FILE NUMBER: 505-025

Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
BG ELECTRIC SERVICE 1219 SAINT VINCENT STREET PHILADELPHIA PA 19111	ELECTRICAL SERVICES	01/11/2023	\$8,955
Type or Classification (B)	Total Itemized Transactions with this Payee/Payer		\$8,955
ELECTRICAL SERVICES	Total Non-Itemized Transactions with this Payee/Payer		
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Brown Schultz Sheridan & Fritz 210 Grandview Ave Camp Hill PA 17011	AUDIT AND ACCOUNTING SERVICES	10/04/2023	\$18,717
Type or Classification (B)	AUDIT AND ACCOUNTING SERVICES	02/08/2023	\$10,153
ACCOUNTING FIRM	AUDIT OF FINANCIAL STATEMENTS	11/17/2023	\$9,000
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
BREEZELINE PO Box 371801 Pittsburgh PA 15250-7801	AUDIT OF FINANCIAL STATEMENTS	12/07/2023	\$9,000
Type or Classification (B)	AUDIT AND ACCOUNTING SERVICES	05/10/2023	\$5,800
INTERNET SERVICE PROVIDER	Total Itemized Transactions with this Payee/Payer		\$52,670
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
CARD PERSONALIZATION SOLUTIONS 7520 Morris Ct, Suite 100 ALLENTOWN PA 18106	Total Non-Itemized Transactions with this Payee/Payer		\$32,241
Type or Classification (B)	Total of All Transactions with this Payee/Payer for This Schedule		\$84,911
PRINTING SERVICES	CARDS, CARRIERS, ENVELOPES	12/14/2023	\$7,108
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
CARD PERSONALIZATION SOLUTIONS 7520 Morris Ct, Suite 100 ALLENTOWN PA 18106	Total Itemized Transactions with this Payee/Payer		\$7,108
Type or Classification (B)	Total Non-Itemized Transactions with this Payee/Payer		
	Total of All Transactions with this Payee/Payer for This Schedule		\$7,108

Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
CENOVA INC. 449			
LAFAYETTE HILL PA 19444	Total Itemized Transactions with this Payee/Payer		
	Total Non-Itemized Transactions with this Payee/Payer		\$14,199
	Total of All Transactions with this Payee/Payer for This Schedule		\$14,199
Type or Classification (B)			
SNOW AND ICE REMOVAL/LANDSCAPING			
Name and Address (A)			
Comcast PO Box 70219			
Philadelphia PA 19176-0219	Total Itemized Transactions with this Payee/Payer		
	Total Non-Itemized Transactions with this Payee/Payer		\$25,453
	Total of All Transactions with this Payee/Payer for This Schedule		\$25,453
Type or Classification (B)			
Telephone/Internet Service Provider			
Name and Address (A)			
Coverall Service Company - Harrisburg			
8965 Guilford Road Suite 10 Columbia MD 21046	Total Itemized Transactions with this Payee/Payer		
	Total Non-Itemized Transactions with this Payee/Payer		\$7,254
	Total of All Transactions with this Payee/Payer for This Schedule		\$7,254
Type or Classification (B)			
Janitorial Services Provider			
Name and Address (A)			
COVERALL NORTH AMERICA, INC.			
2955 Momentum Place CHICAGO IL 60689	Total Itemized Transactions with this Payee/Payer		
	Total Non-Itemized Transactions with this Payee/Payer		\$13,805
	Total of All Transactions with this Payee/Payer for This Schedule		\$13,805
Type or Classification (B)			
JANITORIAL SERVICES PROVIDER			
Name and Address (A)			
DELL BUSINESS CREDIT P. O. Box 5275			
Carol Stream IL 60197-5275	COMPUTER EQUIPMENT	11/21/2023	\$11,270
	Total Itemized Transactions with this Payee/Payer		\$11,270
	Total Non-Itemized Transactions with this Payee/Payer		\$33,969
	Total of All Transactions with this Payee/Payer for This Schedule		\$45,239
Type or Classification (B)			
COMPUTER EQUIPMENT			

Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
DITO, LLC PO Box 398452 San Francisco CA 94139-8452	LICENSES FOR CLOUD COMPUTING	11/17/2023	\$14,016
	Total Itemized Transactions with this Payee/Payer		\$14,016
	Total Non-Itemized Transactions with this Payee/Payer		\$3,614
Type or Classification (B)	Total of All Transactions with this Payee/Payer for This Schedule		\$17,630
CLOUD COMPUTING SERVICE			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
DUQUESNE LIGHT COMPANY PO Box 371324 PITTSBURGH PA 15250	Total Itemized Transactions with this Payee/Payer		
	Total Non-Itemized Transactions with this Payee/Payer		\$8,083
Type or Classification (B)	Total of All Transactions with this Payee/Payer for This Schedule		\$8,083
ELECTRIC SERVICE PROVIDER			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Fangio Lighting 905 Stanton Road Olyphant PA 18447	Total Itemized Transactions with this Payee/Payer		
	Total Non-Itemized Transactions with this Payee/Payer		\$9,000
Type or Classification (B)	Total of All Transactions with this Payee/Payer for This Schedule		\$9,000
LANDLORD			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
G. R. Sponaugle & Sons, Inc. 4391 Chambers Hill Road Harrisburg PA 17111	Total Itemized Transactions with this Payee/Payer		
	Total Non-Itemized Transactions with this Payee/Payer		\$7,440
Type or Classification (B)	Total of All Transactions with this Payee/Payer for This Schedule		\$7,440
ELECTRICAL AND PLUMBING CONTRACTOR			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Grudi Associates PO Box 626 Palmyra PA 17078	Total Itemized Transactions with this Payee/Payer		
	Total Non-Itemized Transactions with this Payee/Payer		\$10,910
Type or Classification (B)	Total of All Transactions with this Payee/Payer for This Schedule		\$10,910
TELECOMMUNICATIONS CONSULTANT			

Name and Address (A)		Purpose (C)	Date (D)	Amount (E)
GRANDMA'S TOUCH LLC PO BOX 5012 6360 BROAD ST PITTSBURGH PA 15206				
Type or Classification (B)		Total Itemized Transactions with this Payee/Payer		
CLEANING SERVICES		Total Non-Itemized Transactions with this Payee/Payer		
		Total of All Transactions with this Payee/Payer for This Schedule		
				\$7,320
				\$7,320
Name and Address (A)		Purpose (C)	Date (D)	Amount (E)
GUERNSEY PO Box 61770 Harrisburg PA 17106				
Type or Classification (B)		Total Itemized Transactions with this Payee/Payer		
OFFICE SUPPLIES PROVIDER		Total Non-Itemized Transactions with this Payee/Payer		
		Total of All Transactions with this Payee/Payer for This Schedule		
				\$22,346
				\$22,346
Name and Address (A)		Purpose (C)	Date (D)	Amount (E)
HEARTH & STOVE, LLC 1719 SOUTH ST. PHILADELPHIA PA 19146				
Type or Classification (B)		CHIMNEY REPAIR		
FIREPLACE AND STOVE SERVICES		Total Itemized Transactions with this Payee/Payer		
		Total Non-Itemized Transactions with this Payee/Payer		
		Total of All Transactions with this Payee/Payer for This Schedule		
			11/17/2023	\$5,238
				\$5,238
				\$5,238
Name and Address (A)		Purpose (C)	Date (D)	Amount (E)
JOHNSON CONTROLS SECURITY SOLUTIONS P.O. Box 371967 PITTSBURGH PA 15250-7967				
Type or Classification (B)		Total Itemized Transactions with this Payee/Payer		
SECURITY SOLUTIONS PROVIDER		Total Non-Itemized Transactions with this Payee/Payer		
		Total of All Transactions with this Payee/Payer for This Schedule		
				\$43,730
				\$43,730
Name and Address (A)		Purpose (C)	Date (D)	Amount (E)
JUST RITE EQUIPMENT 798 HAUNTED LANE BENSALEM PA 19020				
Type or Classification (B)		LOADING DOCK AND OVERHEAD DOOR SERVICES		
LOADING DOCK AND OVERHEAD DOOR SERVICES		Total Itemized Transactions with this Payee/Payer		
		Total Non-Itemized Transactions with this Payee/Payer		
		Total of All Transactions with this Payee/Payer for This Schedule		
			02/16/2023	\$9,768
				\$9,768
				\$9,768

Name and Address (A)				
LONG'S MOWING				
773 Lancaster Avenue Enola PA 17025		Purpose (C)	Date (D)	Amount (E)
Type or Classification (B)				
MOWING SERVICES				
Name and Address (A)				
MARCO, INC. PO Box 660831		Purpose (C)	Date (D)	Amount (E)
DALLAS TX 75266-0831				
Type or Classification (B)				
BUSINESS TECHNOLOGY SERVICES				
Name and Address (A)				
NATALIE SIEDE		Purpose (C)	Date (D)	Amount (E)
3825 XYLON AVE N NEW HOPE MN 55427				
Type or Classification (B)				
RESEARCH CONSULTANT				
Name and Address (A)				
Pennjerdel Insurance		Purpose (C)	Date (D)	Amount (E)
400 Middletown Blvd., Ste. Langhorne PA 19047		INSURANCE	07/12/2023	\$91,284
		INSURANCE	08/09/2023	\$25,746
		INSURANCE	10/18/2023	\$10,153
Type or Classification (B)				
INSURANCE BROKER				
Name and Address (A)				
PPL Electric Utilities 18101		Purpose (C)	Date (D)	Amount (E)
2 North 9th Street Allentown PA 18101				
Type or Classification (B)				
UTILITIES PROVIDER				

Name and Address (A)				
QUADIENT FINANCE USA, INC. 6813 PO Box 6813 Carol Stream IL 60197-6813		Purpose (C)	Date (D)	Amount (E)
Type or Classification (B)		Total Itemized Transactions with this Payee/Payer		
POSTAGE SERVICES		Total Non-Itemized Transactions with this Payee/Payer		
		Total of All Transactions with this Payee/Payer for This Schedule		
Name and Address (A)				
QUENCH P.O. BOX 735777 DALLAS TX 75373		Purpose (C)	Date (D)	Amount (E)
Type or Classification (B)		Total Itemized Transactions with this Payee/Payer		
WATER COOLER SERVICE		Total Non-Itemized Transactions with this Payee/Payer		
		Total of All Transactions with this Payee/Payer for This Schedule		
Name and Address (A)				
SDA MECHANICAL SERVICES INC. 2522 Metropolitan Dr TREVOSE PA 19053		Purpose (C)	Date (D)	Amount (E)
Type or Classification (B)		HVAC AND PLUMBING SERVICES		
HVAC AND PLUMBING SERVICES		HVAC AND PLUMBING SERVICES		
		Total Itemized Transactions with this Payee/Payer		
		Total Non-Itemized Transactions with this Payee/Payer		
		Total of All Transactions with this Payee/Payer for This Schedule		
Name and Address (A)				
Staples 70242 PO Box 70242 PHILADELPHIA PA 19176-0242		Purpose (C)	Date (D)	Amount (E)
Type or Classification (B)		Total Itemized Transactions with this Payee/Payer		
OFFICE SUPPLIES SUPPLIER		Total Non-Itemized Transactions with this Payee/Payer		
		Total of All Transactions with this Payee/Payer for This Schedule		
Name and Address (A)				
Thomson Reuters-West Publishing PO Box 6292 Carol Stream IL 60197		Purpose (C)	Date (D)	Amount (E)
Type or Classification (B)		Total Itemized Transactions with this Payee/Payer		
MASS MEDIA COMPANY - LEGAL SUBSCRIPTION		Total Non-Itemized Transactions with this Payee/Payer		
		Total of All Transactions with this Payee/Payer for This Schedule		

Name and Address (A)			
Tristate Printing 120 Bester Street Hagerstown MD 21740	Purpose (C)	Date (D)	Amount (E)
	Total Itemized Transactions with this Payee/Payer		
	Total Non-Itemized Transactions with this Payee/Payer		\$6,953
	Total of All Transactions with this Payee/Payer for This Schedule		\$6,953
Type or Classification (B) PRINTING SERVICES			
Name and Address (A)			
XTEL Communications PO Box 71402 Philadelphia PA 19176-1402	Purpose (C)	Date (D)	Amount (E)
	Total Itemized Transactions with this Payee/Payer		
	Total Non-Itemized Transactions with this Payee/Payer		\$38,832
	Total of All Transactions with this Payee/Payer for This Schedule		\$38,832
Type or Classification (B) TELEPHONE SERVICE PROVIDER			

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SCHEDULE 19 - UNION ADMINISTRATION

FILE NUMBER: 505-025

Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
AMERICAN ARBITRATION ASSOCIATION 230 SOUTH BROAD ST 12TH FL PHILADELPHIA PA 19102-4106	ELECTION	07/12/2023	\$20,000
	OFFICER ELECTION	05/10/2023	\$75,000
	Total Itemized Transactions with this Payee/Payer		\$95,000
	Total Non-Itemized Transactions with this Payee/Payer		
Type or Classification (B) ARBITRATION SERVICES	Total of All Transactions with this Payee/Payer for This Schedule		\$95,000
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
IMAGE POINTE P. O. Box 657 WATERLOO IA 50704-0657	PRINT STORE ITEMS	06/21/2023	\$5,360
	PRINTING FOR CAMPAIGN	03/29/2023	\$8,382
	PRINT STORE ITEMS	06/21/2023	\$5,360
	Total Itemized Transactions with this Payee/Payer		\$19,102
	Total Non-Itemized Transactions with this Payee/Payer		
Type or Classification (B) PRINTING SERVICES	Total of All Transactions with this Payee/Payer for This Schedule		\$19,102
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Paragon Corp One Devonshire Place Ph 301 Boston MA 02109	DATABASE CONSULTATION	01/01/2023	\$5,139
	DATABASE CONSULTATION	09/06/2023	\$7,484
	Total Itemized Transactions with this Payee/Payer		\$12,623
	Total Non-Itemized Transactions with this Payee/Payer		\$24,658
Type or Classification (B) COMPUTER CONSULTANT	Total of All Transactions with this Payee/Payer for This Schedule		\$37,281
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
Red Lion Hotels 4751 Lindle Road HARRISBURG PA 17111	LEADERSHIP TRAINING LODGING	08/22/2023	\$30,889
	LEADERSHIP TRAINING MEALS	08/22/2023	\$33,617
	SWEB LODGING	08/22/2023	\$8,528
	SWEB MEALS	08/22/2023	\$5,896
	Total Itemized Transactions with this Payee/Payer		\$78,930
	Total Non-Itemized Transactions with this Payee/Payer		\$5,312
Type or Classification (B) HOTEL	Total of All Transactions with this Payee/Payer for This Schedule		\$84,242
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
THE PENNSYLVANIA STATE UNIVERSITY 506 Keller Building University Park PA 16802	LEADERSHIP TRAINING	07/20/2023	\$5,500
	TRAINING PROGRAM	11/17/2023	\$5,414
	Total Itemized Transactions with this Payee/Payer		\$10,914
	Total Non-Itemized Transactions with this Payee/Payer		\$1,200
Type or Classification (B) UNIVERSITY	Total of All Transactions with this Payee/Payer for This Schedule		\$12,114

Name and Address (A)			
	Purpose (C)	Date (D)	Amount (E)
Tristate Printing 120 Bester Street Hagerstown MD 21740	PRINTING FOR STATEWIDE ELECTION	08/16/2023	\$7,306
	Total Itemized Transactions with this Payee/Payer		\$7,306
	Total Non-Itemized Transactions with this Payee/Payer		\$197
Type or Classification (B)	Total of All Transactions with this Payee/Payer for This Schedule		\$7,503
PRINTING SERVICES			

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SCHEDULE 20 - BENEFITS

FILE NUMBER: 505-025

Description (A)	To Whom Paid (B)	Amount (C)
Health Insurance	Highmark Blue Shield	\$1,267,703
Pension	SEIU Affiliates' Officers and Employees Pension	\$924,489
Dental, Prescription, and Vision Insurance	Pennsylvania Employee Benefit Trust Fund	\$350,938
Life and Disability Insurance	LINA	\$42,839
Workers Compensation Insurance	AmTrust North America	\$14,258
COBRA Benefits	Flores & Associates	\$840
Total of all lines above (Total will be automatically entered in Item 55.)		\$2,601,067

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69. ADDITIONAL INFORMATION SUMMARY

Question 10: Pennsylvania Employee Benefit Trust Fund 150 South 43rd Street, Suite 1 Harrisburg, PA 17111 EIN 52-1588740 Plan #501 Purpose - To provide health and welfare benefits to members PSSU Local Unit Health and Welfare Fund 2589 Interstate Drive Harrisburg, PA 17110 EIN 23-2029140 Plan #501 Purpose - To provide health and welfare benefits to members

Question 11(a) : PSSU Local 668 SEIU Cope Fund 2589 Interstate Drive Harrisburg, PA 17110 EIN 25-1828000

Question 12: An audit of SEIU Local 668's financial statements will be performed by Brown Plus, 210 Grandview Ave., Camp Hill, PA 17011

Question 16: In 2022, the union entered into a mortgage for \$500,000 related to the purchase of property at 600 Penn Avenue, Pittsburgh, PA 15221.

Statement A,

Cash Begin Total: This is prior period balance reported on prior year form.

Schedule 9, Row1:

Schedule 9, Row1:

Schedule 9, Row1:::

Schedule 13, Row1:

Schedule 13, Row1:

General Members

Schedule 13, Row1:

Schedule 13, Row1:

Schedule 13, Row2:

Schedule 13, Row2:Life Members

Schedule 13, Row2:

Schedule 13, Row2:

Schedule 13, Row3:

Schedule 13, Row3:Direct Pay Members

Schedule 13, Row3:

Schedule 13, Row3:

Schedule 13, Row4:

Schedule 13, Row4:Retired Members

Schedule 13, Row4:

Schedule 13, Row4:

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