PENNSYLVANIA STATEWIDE SURVEY

Interview Schedule



May 16-21, 2025 Project #: 250125 N=800 Registered Voters Credibility Interval: +3.95%

1. And, would you say that things in Pennsylvania are going in the right direction, or have they pretty seriously gotten off on the wrong track?

41% Right Direction

37% Wrong Track

23% Not Sure

Changing topics...

2. How concerned are you about the future availability of affordable energy in the United States...

26% Very Concerned

50% Somewhat Concerned

20% Not Too Concerned

...or...

4% Not At All Concerned?

76% TOTAL CONCERNED

24% TOTAL NOT CONCERNED

65%

35%

TOTAL CONCERNED
TOTAL NOT CONCERNED

3.	And, how concerned are you about the future availability of affordable energy in Pennsylvania.					
	24%	Very Concerned				
	52%	Somewhat Concerned				
	19%	Not Too Concerned				
		or				
	5%	Not At All Concerned?				
	76%	TOTAL CONCERNED				
	24%	TOTAL NOT CONCERNED				
4.	Over the past two years, would you say that your household energy bills have					
	25%	Increased A Lot				
	53%	Increased Some				
	18%	Stayed About the Same				
	2%	Decreased Some				
		or				
	_	Decreased A Lot?				
	2%	Not Sure				
	78 %	TOTAL INCREASED				
	2%	TOTAL DECREASED				
5.	How concerned are you about your ability to afford your family's energy needs, including home electricity costs					
	22%	Very Concerned				
	43%	Somewhat Concerned				
	27%	Not Too Concerned				
		or				
	8%	Not At All Concerned?				

- 6. When thinking about making lifestyle changes to protect the environment, which of the following changes have you already made, or do you plan to make in your life? (Please select all that apply)
 - 69% Conserving energy by turning off lights, appliances, and electronics when not in use
 - 60% Using reusable shopping bags
 - 59% Recycling more frequently
 - 54% Lowering the heating thermostat during the winter
 - 49% Conserving water
 - 39% Eliminating my use of single-use plastics, such as straws, utensils, and takeout containers
 - 38% Not using or reducing the use of air conditioning during the summer
 - 25% Replacing my current home appliances with more energy efficient alternatives
 - 21% Buying products from brands that prioritize sustainability
 - 19% Biking or walking instead of driving a gas-powered vehicle
 - 17% Reducing meat and dairy consumption
 - 14% Taking public transportation instead of driving
 - 14% Planting more trees
 - 10% Purchasing an electric vehicle
 - 9% Volunteering for community cleanups
 - 7% Installing solar panels on my home
 - 6% Paying more for green energy
 - 5% None of the above
 - 1% All the above

Not

Total

Total

Moving on... Please indicate whether you agree or disagree with each of the following statements.

Somewhat Somewhat Strongly

Strongly

	Agree	Disagree	Agree	Agree	Disagree	Disagree	Sure
Ranked by % Strongly Agree							
10.	•	ction and driv	ats in the sta e-up energy		_		rgy regulations that
	85%	11%	58%	28%	5%	6%	4%
7. The Pennsylvania government should focus on working with, and not against, the state providers to lower energy costs and protect the environment.			t, the state's energy				
	90%	6%	56%	34%	4%	2%	4%
8.	Our elected officials in Pennsylvania should be working together with energy companies to increase energy production while limiting the strain on our electrical grid.			companies to			
	90%	5%	51%	39%	4%	1%	5%
12.	•			ost natural ga ource, not per		Our governn	nent officials should
	76%	12%	41%	35%	8%	4%	12%
9.	. Pennsylvania's government officials should prioritize the power grid and reduce power o before they consider limiting current energy production and bringing new types of altern energy online.						
	78%	13%	38%	40%	11%	3%	9%
11. Excessive governmental regulation on our state's energy sector is limiting energy and driving up the cost of electricity for consumers.			ergy production				
	65%	20%	28%	37%	12%	7%	16%

Moving on...

- 13. Do you support or oppose the expansion of Pennsylvania's natural gas infrastructure to ease the strain on our electrical grid, reduce emissions, and lower energy costs?
 - 34% Strongly Support
 - 43% Somewhat Support
 - 9% Somewhat Oppose
 - 2% Strongly Oppose
 - 11% Undecided/Not Sure
 - 77% TOTAL SUPPORT
 - 12% TOTAL OPPOSE
- 14. How concerned are you about the reliability of the Pennsylvania electricity grid and the possibility of blackouts...
 - 13% Very Concerned
 - 51% Somewhat Concerned
 - 31% Not Too Concerned

...or...

- 4% Not At All Concerned?
- 64% TOTAL CONCERNED
- 36% TOTAL NOT CONCERNED
- 15. Would you support or oppose a law requiring Pennsylvania electricity suppliers to increase the use of alternative energy, even if it leads to higher energy costs for consumers?
 - 12% Strongly Support
 - 16% Somewhat Support
 - 12% Lean Towards Support
 - 17% Undecided/Not Sure
 - 6% Lean Towards Oppose
 - 20% Somewhat Oppose
 - 17% Strongly Oppose
 - 28% TOTAL SUPPORT
 - 37% TOTAL OPPOSE
 - 35% TOTAL LEAN/UNDECIDED

16A. Which one of the following would you say is the most pressing issue in Pennsylvania today regarding energy and the environment?

(ASKED IF FIRST CHOICE IN Q16A)

16B. And, which of the remaining would you say is the second most pressing issue in Pennsylvania today regarding energy and the environment?

<u>1st</u>	2 nd	<u>Comb</u>	
42%	20%	62%	Rising energy costs
12%	19%	31%	Ensuring energy grid reliability and modernization to prevent blackouts
11%	17%	28%	The economic impact of government regulations
11%	14%	25%	Too many restrictions and regulations on energy exploration and production
13%	10%	22%	Environmental harms from energy exploration and production
3%	5%	8%	The loss of energy sector jobs
3%	5%	7%	Not enough regulations on energy production
-	-	-	Other Energy or Environmental Issue
6%	4%	10%	Not Sure

- 17. Which of the following statements comes closest to your own opinion when thinking about government regulation and oversight of Pennsylvania energy producers?
 - There is too much bureaucracy and red tape hindering energy production in the state and driving up costs for consumers.

...or...

There are not enough government regulations to penalize energy companies for their carbon emissions or to limit their energy production.

14% Not Sure

18.	Would you support or oppose Pennsylvania following the actions of other states, like California
	that banned the sale of new gasoline-powered cars by 2035?

- 9% Strongly Support
- 20% Somewhat Support
- 18% Somewhat Oppose
- 43% Strongly Oppose
- 9% Undecided/Not Sure
- 29% TOTAL SUPPORT
- 61% TOTAL OPPOSE
- 19. Do you support or oppose Pennsylvania's participation in an initiative known as RGGI aimed at reducing greenhouse gas emissions, that would impose an estimated 30% increase in your electricity rates and could lead to Pennsylvania losing as many as 22,000 jobs?
 - 6% Strongly Support
 - 16% Somewhat Support
 - 19% Somewhat Oppose
 - 45% Strongly Oppose
 - 13% Undecided/Not Sure
 - 22% TOTAL SUPPORT
 - 65% TOTAL OPPOSE

20. The Commonwealth Court has ruled RGGI unconstitutional, deeming it an "illegal tax," and subsequently blocked the initiative. Governor Shapiro is currently appealing that decision to the Pennsylvania Supreme Court, seeking unilateral authority to impose new energy taxes without a vote by the legislature. No other state has adopted RGGI without legislative approval.

Do you support or oppose the Governor pursuing a new energy tax through the courts?

- 8% Strongly Support
- 17% Somewhat Support
- 19% Somewhat Oppose
- 40% Strongly Oppose
- 16% Undecided/Not Sure
- 25% TOTAL SUPPORT
- 59% TOTAL OPPOSE
- 21. Do you support or oppose allowing Governor Shapiro to unilaterally impose new taxes without a vote by your elected representatives in the legislature?
 - 5% Strongly Support
 - 10% Somewhat Support
 - 22% Somewhat Oppose
 - 53% Strongly Oppose
 - 9% Undecided/Not Sure
 - 15% TOTAL SUPPORT
 - 76% TOTAL OPPOSE

Changing topics... Please read a little more about a topic you may have heard about...

22. Environmental, Social, and Corporate Governance (ESG) is a way of evaluating businesses beyond the value they create for investors and customers, such as their ability to promote long-term environmental sustainability and social responsibility as defined by social and political activists, not businesses or investors.

Knowing that, which of the following statements comes closest to your own opinion about state-managed investments?

State pension funds and 401ks should be invested to achieve the best returns for current and future retirees.

...or...

18% State pension funds and 401ks should be invested only in companies adhering to socially conscious ESG standards.

16% Not Sure

23. Which of the following should be a higher priority for Pennsylvania's elected officials...

67% Ensuring affordable energy

...or...

33% Combating climate change?

- 24. How much money would you personally be willing to spend out of your own pocket each year to help combat climate change? Please enter a specific dollar amount below.
 - 63% \$0 / Not Willing to Pay Any Additional Money out of Pocket

11% \$1-99

18% \$100-499

8% \$500+

- 25. Which of the following statements comes closest to your personal views?
 - 73% We should promote domestic energy production to ensure our nation has a reliable energy supply and provide consumers with available and affordable energy. ...or...
 - We should reduce domestic energy production. The government has an obligation to protect our natural resources and fight climate change.
- 26. How important do you think it is for the United States to achieve energy independence rather than be reliant on foreign countries...
 - 60% Very Important
 - 34% Somewhat Important
 - 6% Not Too Important
 - ...or...
 - 1% Not At All Important?
 - 94% TOTAL IMPORTANT
 - 6% TOTAL NOT IMPORTANT
- 27. Which of the following statements comes closest to your own opinion about energy and environmental regulations?
 - 37% Government energy regulations and oversight help protect the environment and bolster consumer safety.
 - ...or...
 - 63% Excessive government red tape prevents energy production, drives up costs for consumers, and has little environmental or safety benefits.
- 28. Are you aware that Pennsylvania electricity rates will increase by as much as 16% beginning in June?
 - 34% Yes, aware
 - 66% No, was not aware

29. Continued rate hikes are expected due to government mandates that penalize affordable and reliable energy sources, and require generation by more expensive and less reliable alternative sources.

Do you support or oppose these mandates?

- 3% Strongly Support
- 11% Somewhat Support
- 21% Somewhat Oppose
- 52% Strongly Oppose
- 13% Undecided/Not Sure
- 14% TOTAL SUPPORT
- 73% TOTAL OPPOSE
- 30. Do you support or oppose politicians in Harrisburg taking nearly \$300 million in sales tax dollars paid by consumers all across Pennsylvania to bail out the mass transit system in Philadelphia and Pittsburgh?
 - 8% Strongly Support
 - 18% Somewhat Support
 - 23% Somewhat Oppose
 - 39% Strongly Oppose
 - 12% Undecided/Not Sure
 - 26% TOTAL SUPPORT
 - 62% TOTAL OPPOSE

Please indicate whether you would support or oppose each of the following proposals.

Total Support	Total Oppose	-	Somewhat Support	_	-	Undecided/ Not Sure
ed by % Strong						

Ranked by % Strongly Support

31. Requiring elected officials to review major regulations in order to prevent decisions being made by executive action or by unelected bureaucrats.

8%

3%

10%

80% 10% 44% 36%

32. Requiring a vote by the state legislature to approve any new state regulation that would cost more than \$1 million.

73% 17% 39% 34% 12% 6% 10%

33. Requiring a vote by the U.S. Congress for any new federal administrative regulation with an annual economic impact of \$100 million.

68% 16% 36% 33% 9% 6% 16%

Now, just a few more questions for statistical purposes only...

D1. In what year were you born?

> 6% 18 - 24

18% 25 - 34

16% 35 - 44

15% 45 - 54

18% 55 - 64

27% **65 AND ABOVE**

D2B. Please record your gender.

> 48% Male

52% Female

Identify some other way

D3A. And, what is the last grade you completed in school?

- Some Grade School (Grades 1-8)
- 1% Some High School (Grades 9-11)
- 28% Graduated High School (Grade 12)
- 6% Technical/Vocational School
- 23% Some College
- 30% Graduated College (e.g. Bachelor of Arts, Bachelor of Science)
- 12% Graduate/Professional School (e.g. PhD, MD, JD)
- 58% LESS THAN COLLEGE
- 42% COLLEGE+

D6A. What is your main racial or ethnic heritage?

- 80% Caucasian or White
- 11% African American or Black
- 5% Hispanic, Latino or some other Spanish speaking background
- 3% Asian or Pacific Islander
- 1% Native American or American Indian
- Other/Mix

D5A. Generally speaking, do you consider yourself to be...

- 13% Very Conservative
- 24% Somewhat Conservative
- 38% Moderate
- 15% Somewhat Liberal
- 11% Very Liberal
- 36% TOTAL CONSERVATIVE
- 26% TOTAL LIBERAL

D4B. Are you registered to vote as a... a Republican, a Democrat, or something else?

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23%
      Strong Republican
19%
      Not-so-strong Republican
2%
      Lean towards the Republicans
10%
      Something else/Independent
2%
      Lean towards the Democrats
20%
      Not-so-strong Democrat
24%
      Strong Democrat
42%
      TOTAL REPUBLICAN
44%
      TOTAL DEMOCRAT
14%
      TOTAL LEAN/INDEPENDENT
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D8A. Regardless of how you feel now, for whom did you vote in the 2024 Presidential election...

<u>Total</u>	<u>Voted</u>	
47%	50%	Donald Trump
46%	49%	Kamala Harris
		or
1%	1%	Someone Else?
6%	_	Did Not Vote
*	_	Don't Know/Don't Recall

GEO1. Geography from Zip Code

21% URBAN68% SUBURBAN11% RURAL

GEO4. How would you describe the area in which you live?

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15% Big city
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- 10% Medium or small city
- 45% Suburban Area
- 13% Small town
- 16% Rural area
 - * Not Sure

D9F. Are you currently...

- 46% Employed full-time
- 11% Employed part-time
- 1% Student
- 5% Stay at home parent
- 29% Retired
- 7% Unemployed and looking for work
- 57% TOTAL EMPLOYED
- 43% TOTAL NOT EMPLOYED
- D10A. Are you, or is anyone in your household, a member of a labor union or a teachers' union, employed by the city, county, state, or federal government, including as a fire fighter or law enforcement officer? (Please select all that apply)
 - 6% Yes, Labor Union
 - 3% Yes, Teachers' Union
 - 3% Yes, Government Employee (City, County, State, Federal)
 - 1% Yes, Firefighter or Law Enforcement Officer
 - 87% No
 - 1% Not Sure
 - 11% TOTAL YES, UNION HOUSEHOLD

D17. Do you own your own home, rent a house or apartment, live with parents or relatives, live in a home or apartment at which someone else pays the rent, or something else?

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64% Own
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- 29% Rent
- 6% Live with Parents or Relatives
- 1% Someone Else Pays
- * Something Else
- Not Sure

36% TOTAL DO NOT OWN

D9B. And for statistical purposes only, what is your total annual household income?

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28% Less than $40,000
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- 31% \$40,000 \$74,999
- 17% \$75,000 \$99,999
- 13% \$100,000 \$149,000
- 10% \$150,000 or more
- 1% Refuse
- 59% TOTAL LESS THAN \$75K
- 40% TOTAL \$75K+

VEH1. What type of vehicle do you drive most often...

- 42% A Car or Sedan
- 39% A SUV
- 4% A Pick-Up Truck
- 2% A Minivan
- 1% Something Else

...or...

12% Do You Not Drive a Vehicle Regularly?

88% TOTAL DRIVE REGULARLY

(ASKED IF DRIVE A VEHICLE REGULARLY IN VEH1)

VEH2. And, is the main vehicle you drive...

88% A Gas-Powered Vehicle

7% A Hybrid Gas and Electric Vehicle

3% A Plug-In All-Electric Vehicle?

...or...

2% A Diesel-Powered Vehicle